

SANDAG

Transportation Committee Agenda

Friday, January 15, 2021

9 a.m. to 12 noon

****Teleconference Meeting****

MEETING ANNOUNCEMENT AMIDST COVID-19 PANDEMIC:

The Transportation Committee meeting will be conducted virtually in accordance with Governor Newsom's State of Emergency declaration regarding the COVID-19 outbreak, Executive Order N-29-20, and the Guidance for Gatherings issued by the California Department of Public Health. Members will primarily participate in the meeting virtually, while practicing social distancing, from individual remote locations.

There are a few options for public participation:

- Submit comments via email to clerk@sandag.org
- Observe the meeting via Zoom
- To participate via Zoom webinar, click the link to join the meeting:
<https://zoom.us/j/99047889470>

Webinar ID: 990 4788 9470

- To participate via Telephone, dial a number based on your current location:
US: +1 669 900 6833 or 990 4788 9470# or +1 253 215 8782 or +1 346 248 7799 or
+1 312 626 6799 or +1 929 205 6099 or +1 301 715 8592

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Public Comments: Persons who wish to address the members on an item to be considered at this meeting, or on non-agendized issues, may email comments to the Clerk at clerk@sandag.org (please reference: "January 15, Transportation Committee Meeting" in your subject line and identify the item number(s) to which your comments pertain). Comments received by 4 p.m. on Thursday, January 14, will be provided to members prior to the meeting. If you desire to provide a live verbal comment during the meeting, please join the Zoom meeting either by computer or phone. At the time for public comments, members of the public will be advised to 'Raise Hand' if they wish to provide comments. The 'Raise Hand' feature can be found on the Zoom toolbar for those who join via computer or by entering *9 for those who join via telephone only. The Chair will call on members of the public by name for those joining via a computer and by the last three digits of your telephone number for those joining via telephone. All comments received prior to the close of the meeting will be made part of the meeting record.

SANDAG

Welcome to SANDAG. Members of the public may speak to the Transportation Committee on any item at the time the Committee is considering the item. Public speakers are limited to three minutes or less per person. The Committee may only take action on any item appearing on the agenda.

In order to keep the public informed in an efficient manner and facilitate public participation, SANDAG also provides access to all agenda and meeting materials online at sandag.org/meetings. Additionally, interested persons can sign up for email notifications at sandag.org/subscribe.

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请在会议前至少 72 小时打电话 (619) 699-1900 提出请求.

Mission Statement

The 18 cities and county government are SANDAG serving as the forum for regional decision-making. SANDAG builds consensus; makes strategic plans; obtains and allocates resources; plans, engineers, and builds public transit; and provides information on a broad range of topics pertinent to the region's quality of life.

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Transportation Committee

Friday, January 15, 2021

Item No.		Action
+1.	Approval of Meeting Minutes The Transportation Committee is asked to review and approve the minutes from its December 11, 2020, meeting.	Approve
2.	Public Comments/Communications/Member Comments Public comments under this agenda item will be limited to five public speakers. Members of the public shall have the opportunity to address the Transportation Committee on any issue within the jurisdiction of the Committee that is not on this agenda.	
3.	Executive Director's Report <i>Hasan Ikhata, SANDAG</i> An update on key programs, projects, and agency initiatives, including the agency's response to COVID-19, will be presented.	Discussion
Consent		
+4.	TransNet Interfund Loan: Environmental Mitigation Program <i>Dawn Vettese, SANDAG</i> The Transportation Committee is asked to recommend that the Board of Directors authorize the Executive Director to execute interfund loans between the local and major corridor shares of the Environmental Mitigation Program funding provided for in the <i>TransNet</i> Extension Ordinance in an amount not to exceed \$56 million.	Recommend
+5.	Memorandum of Agreement with the County of San Diego: TransNet Debt Financing Program <i>Dawn Vettese, SANDAG</i> The Transportation Committee is asked to recommend that the Board of Directors, acting as the Regional Transportation Commission: <ol style="list-style-type: none">authorize the Executive Director to execute a Memorandum of Agreement with the County of San Diego to issue \$16 million in Commercial Paper through the <i>TransNet</i> Debt Financing Program; andapprove a repayment period of up to ten years.	Recommend
+6.	Bayshore Bikeway Working Group – Charter Update <i>Linda Culp, SANDAG</i> The Transportation Committee is asked to approve the proposed changes to the Bayshore Bikeway Working Group.	Approve

+7. Specialized Transportation Grant Program and Impacts from COVID-19 **Recommend**
Zachary Rivera, SANDAG
 The Transportation Committee is asked to recommend that the Board of Directors approve:

1. the proposed exceptions to SANDAG Board Policy Nos. 001 and 035; and
2. the Metropolitan Transit System's request to substitute Class D minivans for the Class B buses awarded through the Specialized Transportation Grant Program Cycle 10 call for projects.

+8. Specialized Transportation Grant Program: Quarterly Status Update **Information**
Zachary Rivera, SANDAG
 This report provides an update on progress made by Specialized Transportation Grant Program recipients from July 1, 2020, through September 30, 2020.

Reports

+9. TransNet Program: Financial Strategies
André Douzdjian, SANDAG

+9A. TransNet Proposed 2021 Bond Issuance: Refunding and New Debt **Discussion/Possible Action**
André Douzdjian, SANDAG
 An overview of a proposed bond strategy and financing schedule to advance refund up to \$175 million of existing debt and issue up to \$100 million of tax-exempt bonds for the *TransNet* Major Corridors Program will be presented.

+9B. TransNet Proposed 2021 Short-Term Notes Refunding **Discussion/Possible Action**
André Douzdjian, SANDAG
 An overview of a proposed Short-Term Notes Refunding of \$537.5 million will be presented.

+10. Central Mobility Hub and Connections Comprehensive Multimodal Corridor Plan **Discussion/Possible Action**
Rachel Kennedy, SANDAG
 An overview on the Central Mobility Hub and Connections Comprehensive Multimodal Corridor Plan will be presented.

+11. Mid-Coast Corridor Transit Project Update **Discussion/Possible Action**
Ramon Ruelas, SANDAG
 An overview on the Mid-Coast Corridor Transit project and other projects concurrently underway in the corridor will be presented.

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|---|--|
| <p>+12. 2019 Cross Border Travel Behavior Survey
 <i>Grace Mino, SANDAG</i>
 <i>Timothy McLarney, True North Research</i></p> <p>An overview of the 2019 Cross Border Travel Behavior Survey which was conducted to help inform planning and modeling efforts related to cross border travel will be presented.</p> | <p>Discussion/Possible Action</p> |
| <p>+13. iCommute Telework Pilot: Telework Assistance Program for Employers
 <i>Deborah Jones, SANDAG</i></p> <p>An overview of a new iCommute telework assistance pilot program to assist employers in continuing, enhancing, and formalizing their telework programs will be presented.</p> | <p>Discussion/Possible Action</p> |
| <p>14. Continued Public Comments</p> <p>If the five-speaker limit for public comments was exceeded at the beginning of this agenda, other public comments will be taken at this time. Subjects of previous agenda items may not again be addressed under public comment.</p> | |
| <p>15. Upcoming Meetings</p> <p>The next Transportation Committee meeting is scheduled for Friday, February 5, 2021, at 9 a.m.</p> | <p>Information</p> |
| <p>16. Adjournment</p> | |

+ next to an item indicates an attachment

January 15, 2021

Specialized Transportation Grant Program: Quarterly Status Update

Overview

The Specialized Transportation Grant Program (STGP) is a competitive grant program for specialized transportation services for seniors and individuals with disabilities whose needs cannot be met by conventional transit or Americans with Disabilities Act (ADA) paratransit services. The STGP is funded by the Federal Transit Administration's Enhanced Mobility of Seniors and Individuals with Disabilities Program (Section 5310) and the Senior Mini-Grant (SMG) program is funded through the *TransNet* Extension Ordinance. The funds can be used for operating, mobility management, and capital expenses associated with the provision of transportation services for seniors and individuals with disabilities. For each of the SANDAG competitive grant programs, grant recipients are required to provide quarterly reports to staff following completion of a reporting period.

Key Considerations

This quarterly status update has been updated and reformatted from prior versions to provide improved clarity; define terms (Attachment 1); and offer additional information including project completion by schedule, budget, and performance (Attachments 2-5). Moreover, SANDAG monitors a fleet of over 100 specialized, ADA-compliant vehicles awarded to and purchased on behalf of grantees through the STGP. The status and performance of active vehicle projects is provided in Attachment 6. Due to the public health restrictions caused by COVID-19, some grantees have been providing a reduced number of trips or their Cost per Trip has increased. As a result, a number of projects have been placed on the Schedule Watch List¹ and Cost-Efficiency Watch List² and have remained there for an extended period of time. Staff will continue to closely monitor the Watch Lists and will notify the Transportation Committee if the situation does not improve in 2021.

Action: Information

This report provides an update on progress made by Specialized Transportation Grant Program recipients from July 1, 2020, through September 30, 2020.

Fiscal Impact:

Since 2008, approximately \$29.8 million has been awarded through the Specialized Transportation Grant Program to projects that improve mobility for seniors and individuals with disabilities in the San Diego region.

Schedule/Scope Impact:

Seven projects are being monitored for a potential administrative schedule change.

¹ A project is placed on the Schedule Watch List if the grantee appears, based on an average of data reported to SANDAG, to be unable to fully draw down funds without the approval of an extension request by the Transportation Committee.

² A project is placed on the Cost-Efficiency Watch List if the actual Cost Per Unit of Service delivered exceeds 130% of the project's originally proposed Cost Per Unit of Service after the sixth month of the project's start date. If this occurs, a cost recovery plan is requested, and progress is monitored to ensure the cost per unit falls below the performance threshold within six months. If it does not, SANDAG staff will update the Transportation Committee and request its direction on continuing to fund the project.

Specialized Transportation Grant Program at a Glance – Operating and Mobility Management Projects	This Quarter	Prior Quarter
Number of Active Projects	20	20
• Active Operating Projects	14	14
• Active Mobility Management Projects	6	6
Number of Projects Completed Within Quarter	0	0
Number of Active Projects on Schedule Watch List	9	11
Number of Active Projects on Cost-Efficiency Watch List	2	1
Number of Active Projects with Time Extensions Up to Six Months	3	1
Number of Active Projects with Amendments to Scope Related to COVID-19 (i.e., Deliveries of Food, Meals, and Personal Protective Equipment to Seniors)	11	11
Number of Projects with Time Extensions Greater than Six Months for Delays Related to COVID-19	0	0

Next Steps

The next quarterly status update on the STGP for the period October 1, 2020, through December 31, 2020 is scheduled for presentation to the Transportation Committee in April 2021.

Julie Wiley, Director and Legal Counsel, Contracts and Grants Department

Key Staff Contact: Zachary Rivera, (619) 699-4892, zachary.rivera@sandag.org

- Attachments:
1. Glossary of Terms
 2. Quarterly Status Summary of *TransNet* Senior Mini-Grant Projects: Reporting Period Through September 30, 2020
 3. Quarterly Project Performance Update for *TransNet* Senior Mini-Grant Projects: Reporting Period Through September 30, 2020
 4. Quarterly Status Summary of Section 5310 Operating and Mobility Management Projects: Reporting Period Through September 30, 2020
 5. Quarterly Project Performance Update for Section 5310 Operating and Mobility Management Projects: Reporting Period Through September 30, 2020
 6. Status and Performance of STGP-Funded Vehicle Projects: Reporting Period FY 21 Q1 (7/1/20 – 9/30/20)

Term	Defintion
Active Project	An ongoing project that is neither completed nor pending. Ongoing projects after a reporting quarters' close are noted as active.
Actual Performance	Refers to the grantee's performance of the project during the project term.
Americans with Disabilities Act (ADA)	An act that prohibits discrimination and ensures equal opportunity for persons with disabilities in employment, state and local government services, public accommodations, commercial facilities, and transportation (42 U.S.C. § 12101 et seq.).
Capital (CAP) Project	A project to purchase real or personal property such as vehicles, computers and software, communications systems, etc., that provide or enhance transportation services for seniors and individuals with disabilities.
Completed Project	A grantee has completed its project when it has expended all grant and required matching funds or when the grant term has expired. A project that is shaded gray in the quarterly status report connotes a project that was completed in the reporting quarter.
Cost per Trip	Used as a performance measure for Operating and Capital Projects, Cost Per Trip refers to the Net Project Cost (grant plus matching funds) divided by the number of One-Way Passenger Trips (OWPTs) provided in the reporting period.
Cost per Unit	Used as a performance measure for Mobility Management projects, Cost per Unit is the Net Project Cost (grant plus matching funds) divided by the number of Units provided in the reporting period.
Cost per Vehicle Service Hour	Used as a performance measure for Operating and Capital Projects, Cost per Vehicle Service Hour is the Net Project Cost (grant plus matching funds) divided by the number of Vehicle Service Hours.
Cost-Efficiency Watch List	SANDAG places a project on the Cost-Efficiency Watch List if the actual, cumulative Cost per Trip or Cost per Unit exceeds the Performance Threshold. If this occurs, SANDAG requires the grantee whose project is on Cost-Efficiency Watch List to complete a Recovery Plan.
Individuals with Disabilities	Individuals with disabilities as defined by the Americans with Disabilities Act.
Mobility Management (MM) Project	A project that improves coordination among public transportation and other transportation service providers. Mobility Management does not include operating a public transportation service and is measured in units of service.
Net Project Cost	The Total Project Cost less any revenue generated through the project. The Net Project Cost is paid through grant and matching funds.
One-Way Passenger Trip (OWPT)	One rider making a one-way trip from origin to destination, calculated as each time a passenger boards a vehicle.
Operating (OP) Project	A project that subsidizes a transportation agencies' staff and volunteer time to operate a transportation service that provides trips to seniors and individuals with disabilities.
Performance Threshold	Refers to 130% of the proposed Cost per Trip or Cost per Unit.
Proposed Performance	Refers to the level of performance a grantee proposed in its application and is required to maintain through its grant agreement.

Glossary of Terms

Recovery Plan	A detailed plan and implementation schedule submitted by a grantee whose project is on the Cost-Efficiency Watch List on how it intends to bring cost efficiency within the Performance Threshold. If performance does not improve, SANDAG staff notifies the Transportation Committee, which may decide to discontinue project funding.
Required Minimum Matching Funds	The minimum amount of funding other than the grant award that contributes to the Net Project Cost.
Required Minimum Matching Percentage	The ratio of required minimum matching funds to the sum of grant and minimum match funds. The Required Minimum Matching Percentage varies by funding source (Section 5310 or SMG) and by project type (CAP, OP, or MM).
Schedule Watch List	SANDAG places a project on the Schedule Watch List if SANDAG projects that the grantee will be unable to fully draw down funds without the approval of an extension request by the Transportation Committee. SANDAG's projection is based on grant draw-down rates and other data reported to SANDAG after the sixth month of the project's start date.
Seat Utilization Rate	Used to measure efficiency, the Seat Utilization Rate refers to the ratio of passengers to available seats and is calculated by dividing the number of one-way passenger trips by the number of total available seats, which in turn is calculated as the number of seats in a vehicle multiplied by the number of vehicle trips.
Section 5310	Federal Transit Administration Section 5310 Program
Seniors	Individuals 60 years or older for Senior Mini Grant-funded projects and 65 years or older for Section 5310-funded projects
SMG	Acronym for the <i>TransNet</i> Senior Mini-Grant Program
Total Project Cost	The sum of the funds provided by the grantee (matching funds plus revenue) and the amount of grant funding awarded.
Units of Service	Used as a performance measure for Mobility Management projects, Units of Service collectively refers to the number of web hits, referrals, and trainings provided to inform riders of their transportation options or facilitate coordination among specialized transportation providers.
Vehicle Service Hour	Used as a performance measure for Operating and Capital Projects, Vehicle Service Hour refers to the time (measured in hours) a vehicle that is transporting seniors and individuals with disabilities is in service.
Vehicle Trip	One vehicle making a one-way trip from origin to destination with one or multiple riders.

Grantee and Project Information					Scope of Project	Schedule		Budget			Project Completion			Watch Lists		Amendment (AM) History ¹			Comments
#	Grant Agreement Number	Grantee Name	Project Name	Project Type	Project Description	Grant Start Date	Grant End Date	Grant Amount	Minimum Matching Funds Amount	Total Project Cost	Based on Current Project Schedule	Based on Percentage of Grant and Matching Funds Spent	Based on the Percentage of Cumulative Trips or Units Provided vs Proposed	On Schedule Watch List?	On Cost-Efficiency Watch List?	Time Extension Up To 6 Months?	Time Extension Up To 12 Months Due To COVID-19?	Scope Change Due To COVID-19?	
Cycle 10																			
1	5005820	Facilitating Access to Coordinated Transportation (FACT)	CTSA Services	MM	CTSA Services: 1) Provide referrals and transportation information 2) Operate and Manage One-Call/One-Click Mobility Center (call center, website, and database) 3) Regional Coordination 4) Administration 5) Program Monitoring and Reporting	10/1/19	9/30/21	\$ 200,000	\$ 50,000	\$ 250,000	50.00%	26.40%	50.52%	Yes	No	No	No	No	Work on this project commenced in January 2020.
2	5005821	Facilitating Access to Coordinated Transportation (FACT)	Brokerage Management	MM	1) Provide transportation referrals to RideFACT and contracted agency services 2) Manage Transportation Brokerage 3) Coordinate Accessible Vehicle Sharing 4) Coordinate with partners and medical providers to implement services 5) Training & Inspections	10/1/19	9/30/21	\$ 400,000	\$ 100,000	\$ 500,000	50.00%	25.99%	68.56%	Yes	No	No	No	No	Work on this project commenced in January 2020.
3	5005822	Facilitating Access to Coordinated Transportation (FACT)	RideFACT	OP	RideFACT is a countywide dial-a-ride service for seniors and persons with disabilities who do not have any other transportation options. Trips are purchased cost effectively through FACT's Transportation Brokerage.	10/1/19	9/30/21	\$ 400,000	\$ 100,000	\$ 500,000	50.00%	42.43%	36.33%	No	No	No	No	Yes	Work on this project commenced in March 2020.
4	5005823	Jewish Family Service	Northern San Diego	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	1/1/20	12/31/21	\$ 334,828	\$ 83,707	\$ 418,535	37.40%	18.15%	75.66%	Yes	No	No	No	Yes	Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
5	5005824	Jewish Family Service	North County Inland	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	4/1/20	3/31/22	\$ 323,290	\$ 80,823	\$ 404,113	24.97%	9.46%	70.84%	No	No	No	No	Yes	Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
6	5005825	Jewish Family Service	Eastern San Diego	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	4/1/20	3/31/22	\$ 336,364	\$ 84,091	\$ 420,455	24.97%	8.71%	67.32%	No	No	No	No	Yes	Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
7	5005826	City of La Mesa	Rides4Neighbors	OP	Comprehensive transportation program serving East County seniors and/or people living with a disability. Provided services include: donation based volunteer drivers, wheelchair van, use of rideshare agencies, and discount taxi scrips.	10/2/19	10/2/21	\$ 288,550	\$ 72,138	\$ 360,688	49.79%	6.95%	9.67%	Yes	No	No	No	No	The grantee expects to increase its provision of OWPTS and expenditure of grant funds on this project once its Cycle 9, federal Section 5310 grant concludes in October 2020.
8	5005827	Travelers Aid Society	RIDEfinder	MM	Improves access to existing transportation within SD County for low-income seniors ages 60 and up. Includes coordination with partners, information and referral services, matching needs to available resources, and training for better utilization of public transit.	7/12/19	7/12/21	\$ 85,500	\$ 21,375	\$ 106,875	61.01%	48.18%	59.67%	No	No	No	No	No	No comments.
9	5005828	Travelers Aid Society	SenioRide	OP	Provides a menu of free transportation options to low income clients ages 60 and up throughout San Diego County. This includes senior bus passes, taxicab vouchers, MTS Access and NCTD LIFT vouchers, and rides with volunteer drivers in private cars.	7/12/19	7/12/21	\$ 400,000	\$ 100,000	\$ 500,000	61.01%	60.66%	99.60%	No	No	No	No	Yes	No comments.
10	5005829	Peninsula Shepherd Center	Out and About Senior Transportation	OP	Provides door through door service and local shuttle van service for seniors living in the Peninsula communities	1/1/20	6/30/22	\$ 132,000	\$ 33,000	\$ 165,000	29.97%	23.42%	16.89%	Yes	Yes	Yes	No	Yes	To bring its cost per trip within the performance threshold, the grantee completed a Recovery Plan on 11/3/20.
11	5005830	City of Oceanside	Solutions for Seniors on the Go	OP	The transportation program offers rides for seniors with on demand TDN service provider Lyft and contracted rides provider FACT. These rides are available to all City of Oceanside residents 65 years of age and older that do not drive a personal vehicle.	7/1/19	12/30/20	\$ 203,723	\$ 50,931	\$ 254,654	83.39%	75.76%	92.99%	Yes	No	Yes	No	Yes	The project was partially funded and was shortened to one year. Based on historical trends of grant expenditures, staff assesses that the grantee will complete project on time.
Totals								\$ 3,104,255	\$ 776,064	\$ 3,880,319				6	1	2	0	7	

Notes

1 Yes = Already received this type of amendment; No = Has not received this type of amendment

Quarterly Project Performance Update for *TransNet* Senior Mini-Grant Projects
Reporting Period Through September 30, 2020

Attachment 3

#	Grant Agreement Number	Project Type	Proposed Performance					Actual Cumulative Performance at the End of the Reporting Quarter				
			Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	Performance Threshold	Amount of Project Budget Spent	Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization
Cycle 10												
1	5005820	MM	95,000	\$ 2.63	N/A	N/A	\$ 3.42	\$ 65,992.59	47,992	\$ 1.38	N/A	N/A
2	5005821	MM	70,000	\$ 7.14	N/A	N/A	\$ 9.29	\$ 129,974.66	47,994	\$ 2.71	N/A	N/A
3	5005822	OP	48,000	\$ 10.42	\$ 19.68	42.22%	\$ 13.54	\$ 212,134.15	17,439	\$ 12.16	\$ 34.28	39.16%
4	5005823	OP	26,530	\$ 15.78	\$ 20.05	44.45%	\$ 20.51	\$ 75,954.07	20,072	\$ 3.78	\$ 38.15	33.47%
5	5005824	OP	25,600	\$ 15.79	\$ 20.63	44.44%	\$ 20.52	\$ 38,246.03	18,134	\$ 2.11	\$ 30.43	33.71%
6	5005825	OP	26,550	\$ 15.84	\$ 20.11	44.45%	\$ 20.59	\$ 36,619.77	17,874	\$ 2.05	\$ 31.65	33.33%
7	5005826	OP	29,000	\$ 12.44	\$ 10.31	53.70%	\$ 16.17	\$ 25,063.36	2,804	\$ 8.94	\$ 5.63	35.71%
8	5005827	MM	10,400	\$ 10.28	N/A	N/A	\$ 13.36	\$ 51,491.79	6,206	\$ 8.30	N/A	N/A
9	5005828	OP	96,000	\$ 5.21	\$ 9.26	66.67%	\$ 6.77	\$ 303,295.26	95,613	\$ 3.17	\$ 3.38	77.34%
10	5005829	OP	12,400	\$ 13.31	\$ 7.60	66.67%	\$ 17.30	\$ 38,640.66	2,094	\$ 18.45	\$ 7.47	56.05%
11	5005830	OP	15,310	\$ 16.63	\$ 24.04	37.53%	\$ 21.62	\$ 192,913.20	14,237	\$ 13.55	\$ 16.08	34.51%

Grantee and Project Information					Scope of Project	Schedule		Budget			Project Completion			Watch Lists		Amendment (AM) History ¹			Comments
Grant #	Grant Agreement Number	Grantee Name	Project Name	Project Type	Project Description	Grant Start Date	Grant End Date	Grant Amount	Minimum Matching Funds Amount	Total Project Cost	Based on Current Project Schedule	Based on Percentage of Grant and Matching Funds Spent	Based on the Percentage of Cumulative Trips or Units Provided vs Proposed	On Schedule Watch List?	On Cost-Efficiency Watch List?	Time Extension Up To 6 Months?	Time Extension Up To 12 Months Due To COVID-19?	Scope Change Due To COVID-19?	
Cycle 9																			
1	5005180	City of La Mesa	Rides4Neighbors	OP	The Rides4Neighbors Program offers multi-faceted specialized transportation services to transit-dependent residents and adults with disabilities that reside in the City of La Mesa and other surrounding communities. The program offers a volunteer driver program, and wheelchair shuttle service for non-ambulatory riders.	9/1/18	2/28/21	\$ 150,000	\$ 150,000	\$ 300,000	83.42%	97.94%	71.49%	No	Yes	Yes	No	No	Work on this project commenced in November 2018. The grantee's inability have its cost per trip within the performance threshold is largely attributable to reasons related to COVID-19.
Cycle 10																			
2	5005900	Facilitating Access to Coordinated Transportation (FACT)	RideFACT	OP	RideFACT is a countywide dial-a-ride service for seniors and persons with disabilities who do not have any other transportation options. Trips are purchased cost effectively through FACT's Transportation Brokerage.	11/25/19	11/24/21	\$ 400,000	\$ 400,000	\$ 800,000	42.47%	42.43%	36.77%	No	No	No	No	Yes	Work on this project commenced in March 2020.
3	5005901	Jewish Family Service	North County Inland	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/22/19	10/22/21	\$ 73,247	\$ 73,247	\$ 146,494	47.06%	27.85%	206.16%	No	No	No	No	Yes	Work on this project commenced in April 2020. Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
4	5005902	Jewish Family Service	Northern San Diego	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/22/19	10/22/21	\$ 73,247	\$ 73,247	\$ 146,494	47.06%	55.30%	230.61%	No	No	No	No	Yes	Work on this project commenced in January 2020. Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
5	5005903	Jewish Family Service	Eastern San Diego	OP	This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	10/22/19	10/22/21	\$ 73,247	\$ 73,247	\$ 146,494	47.06%	26.66%	206.14%	No	No	No	No	Yes	Work on this project commenced in April 2020. Due to COVID-19, the grantee secured outside funds for meal deliveries, allowing the grantee to provide many trips while expending relatively few grant funds on the project.
6	5005904	Facilitating Access to Coordinated Transportation (FACT)	CTSA Services	MM	CTSA Services: 1) Provide referrals and transportation information 2) Operate and Manage One-Call/One-Click Mobility Center (call center, website, and database) 3) Regional Coordination 4) Administration 5) Program Monitoring and Reporting	1/1/20	12/31/21	\$ 200,000	\$ 50,000	\$ 250,000	37.40%	26.40%	50.52%	Yes	No	No	No	No	No comments.
7	5005905	Facilitating Access to Coordinated Transportation (FACT)	Brokerage Management	MM	1) Provide transportation referrals to RideFACT and contracted agency services 2) Manage Transportation Brokerage 3) Coordinate Accessible Vehicle Sharing 4) Coordinate with partners and medical providers to implement services 5) Training and Inspections	1/1/20	12/31/21	\$ 400,000	\$ 100,000	\$ 500,000	37.40%	25.99%	68.56%	Yes	No	No	No	No	No comments.
8	5005906	Travelers Aid Society	RIDEFinder	MM	Improves access to existing transportation in urbanized areas of San Diego County to low-income seniors 65 and over and people with disabilities. Coordination with partners, Information and Referral services, matching needs to available resources, and training for better utilization of public transit.	10/1/19	9/30/21	\$ 128,100	\$ 32,025	\$ 160,125	50.00%	41.58%	52.65%	No	No	No	No	No	No comments.
9	5005912	The Arc of San Diego	MCRD Transportation	CAP/ Contracted Services	Approximately 200 Arc clients work MCRD. Most cannot drive, do not have car, and depend on public transportation. Shifts start at 4 a.m. when there are no public transportation options. Arc has contracted with an outside vendor to get these clients to work.	11/25/19	11/24/21	\$ 303,408	\$ 75,852	\$ 379,260	42.47%	3.11%	3.24%	Yes	No	No	No	No	The grantee's contracted vendor left the San Diego market in December 2019. The grantee's delay in securing a new vendor and resuming the project is largely due to reasons related to COVID-19.
Totals								\$ 1,801,249	\$1,027,618	\$ 2,828,867				3	1	1	0	4	

Quarterly Project Performance Update for Section 5310 Operating and Mobility Management Projects
Reporting Period Through September 30, 2020

#	Grant Agreement Number	Project Type	Proposed Performance					Actual Cumulative Performance at the End of the Reporting Quarter				
			Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	Performance Threshold	Amount of Project Budget Spent	Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization
Cycle 9												
1	5005180	OP	20,000	\$ 15.00	\$ 12.20	55.56%	\$ 19.50	\$ 293,817.81	14,297	\$ 20.55	\$ 15.38	39.68%
Cycle 10												
2	5005900	OP	48,000	\$ 16.67	\$ 31.49	42.22%	\$ 21.67	\$ 339,414.60	17,649	\$ 19.23	\$ 52.22	38.46%
3	5005901	OP	8,699	\$ 16.84	\$ 22.01	44.45%	\$ 21.89	\$ 40,795.75	17,934	\$ 2.27	\$ 51.14	33.33%
4	5005902	OP	8,704	\$ 16.83	\$ 21.38	44.44%	\$ 21.88	\$ 81,017.69	20,072	\$ 4.04	\$ 40.69	33.47%
5	5005903	OP	8,671	\$ 16.89	\$ 21.45	44.44%	\$ 21.96	\$ 39,061.10	17,874	\$ 2.19	\$ 33.76	33.33%
6	5005904	MM	95,000	\$ 2.63	N/A	N/A	\$ 3.42	\$ 65,992.59	47,992	\$ 1.38	N/A	N/A
7	5005905	MM	70,000	\$ 7.14	N/A	N/A	\$ 9.29	\$ 129,974.66	47,994	\$ 2.71	N/A	N/A
8	5005906	MM	15,600	\$ 10.26	N/A	N/A	\$ 13.34	\$ 66,573.39	8,214	\$ 8.10	N/A	N/A
9	5005912	CAP	22,048	\$ 17.20	\$ 79.88	86.53%	\$ 22.36	\$ 11,797.50	715	\$ 16.50	\$ 52.79	68.55%

Status and Performance of STGP-Funded Vehicle Projects
Reporting Period FY 21 Q1 (7/1/20 - 9/30/20)

#	Active Vehicle Grantee	Vehicle Fleet Information			Vehicle Usage			Vehicle Performance for this Quarter		Amendment(s) for Scope Change Due to COVID-19?
		Total Number of Awarded Vehicles	Number of Vehicles Delivered	Number of Vehicles Available to Operate	Number of Vehicles in Full Use	Number of Vehicles in Reduced Use Due to COVID-19	Number of Vehicles in Non-Use Due to COVID-19	Total Number of Vehicle Trips	Total One-Way Passenger Trips	
1	City of Vista	3	0	0	0	0	0	-	-	Yes
2	Facilitating Access to Coordinated Transportation	7	7	7	7	0	0	1,533	2,477	No
3	Home of Guiding Hands	28	28	28	1	14	13	329	716	Yes
4	Jewish Family Service	8	5	5	5	0	0	190	3,839	No
5	Metropolitan Transit System	23	16	16	0	16	0	1,994	2,388	No
6	Noah Homes	2	2	2	-	2	0	38	38	No
7	North County Transit District	14	0	0	0	0	0	-	-	No
8	Renewing Life	1	0	0	0	0	0	-	-	No
9	San Diego Center for the Blind	1	0	0	0	0	0	-	-	No
10	San Ysidro Health	4	2	2	2	0	0	1,160	1,344	No
11	Sharp Healthcare Foundation	13	11	11	5	5	1	1,192	4,529	No
12	St. Madeleine Sophie's Center	16	14	14	7	7	0	632	1,221	Yes
Total		120	85	85	27	44	14	7,068	16,552	3