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Hasan Ikhmeta
Executive Director, **SANDAG**



Transportation Committee Agenda

Friday, October 16, 2020

9 a.m. to 12 noon

****Teleconference Meeting****

Agenda Highlights

- **Update on the South Bay to Sorrento Comprehensive Multimodal Corridor Plan**
- **Proposed FY 2021 Program Budget Amendment: Interstate 5/Gilman Drive Bridge Project**

MEETING ANNOUNCEMENT AMIDST COVID-19 PANDEMIC:

The Transportation Committee meeting will be conducted virtually in accordance with Governor Newsom's State of Emergency declaration regarding the COVID-19 outbreak, Executive Order N-29-20, and the Guidance for Gatherings issued by the California Department of Public Health. Members will primarily participate in the meeting virtually, while practicing social distancing, from individual remote locations.

There are a few options for public participation:

- At the time of the meeting, listen to the meeting audio stream through sandag.org
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Public Comments: Persons who wish to address the members on an item to be considered at this meeting, or on non-agendized issues, may email comments to the Clerk at clerk@sandag.org (please reference: "October 16, Transportation Committee Meeting" in your subject line and identify the item number(s) to which your comments pertain). Comments received by 4 p.m. on Thursday, October 15, will be provided to members prior to the meeting. If you desire to provide a live verbal comment during the meeting, please join the Zoom meeting either by computer or phone. At the time for public comments, members of the public will be advised to 'Raise Hand' if they wish to provide comments. The 'Raise Hand' feature can be found on the Zoom toolbar for those who join via computer or by entering *9 for those who join via telephone only. The Chair will call on members of the public by name for those joining via a computer and by the last three digits of your telephone number for those joining via telephone. All comments received prior to the close of the meeting will be made part of the meeting record.



Welcome to SANDAG. Members of the public may speak to the Transportation Committee on any item at the time the Committee is considering the item. Public speakers are limited to three minutes or less per person. The Committee may only take action on any item appearing on the agenda.

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Mission Statement

The 18 cities and county government are SANDAG serving as the forum for regional decision-making. SANDAG builds consensus; makes strategic plans; obtains and allocates resources; plans, engineers, and builds public transit; and provides information on a broad range of topics pertinent to the region's quality of life.

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Transportation Committee

Friday, October 16, 2020

Item No.		Action
+1.	Approval of Meeting Minutes The Transportation Committee is asked to review and approve the minutes from its October 2, 2020, meeting.	Approve
2.	Public Comments/Communications/Member Comments Public comments under this agenda item will be limited to five public speakers. Members of the public shall have the opportunity to address the Transportation Committee on any issue within the jurisdiction of the Committee that is not on this agenda. Other public comments will be heard during the items under the heading "Reports."	
3.	Executive Director's Report <i>Hasan Ikhata, SANDAG</i> An update on key programs, projects, and agency initiatives, including the agency's response to COVID-19, San Diego Forward: The 2021 Regional Plan, and the Airport Connectivity project, will be presented.	Discussion
Consent		
+4.	Specialized Transportation Grant Program: Proposed 2020 Program Management Plan <i>Zachary Rivera, SANDAG</i> The Transportation Committee is asked to adopt the 2020 Program Management Plan.	Adopt
+5.	Specialized Transportation Grant Program: Quarterly Status Update <i>Zachary Rivera, SANDAG</i> This report provides an update on progress made by Specialized Transportation Grant Program recipients from October 1, 2019 through June 30, 2020.	Information
Reports		
+6.	Update on the South Bay to Sorrento Comprehensive Multimodal Corridor Plan <i>Jennifer Williamson, SANDAG</i> An overview on the South Bay to Sorrento Corridor Comprehensive Multimodal Corridor Plan will be presented.	Discussion/Possible Action

- +7. Proposed FY 2021 Program Budget Amendment:
Interstate 5/Gilman Drive Bridge Project** **Approve**

Allan Kosup, Caltrans

The Transportation Committee is asked to approve an amendment to the FY 2021 Program Budget to add \$400,000 in UC San Diego funds to the Interstate 5/Gilman Drive Bridge project (Capital Improvement Program Project No. 1200508) for construction of UC San Diego betterments.

8. Continued Public Comments

If the five-speaker limit for public comments was exceeded at the beginning of this agenda, other public comments will be taken at this time. Subjects of previous agenda items may not again be addressed under public comment.

9. Upcoming Meetings

Information

The next Transportation Committee meeting is scheduled for Friday, November 13, 2020, at 9 a.m.

10. Adjournment

+ next to an item indicates an attachment

October 16, 2020

Specialized Transportation Grant Program: Quarterly Status Update

Overview

For each of the San Diego Association of Governments (SANDAG) competitive grant programs, grant recipients are required to provide quarterly reports to staff following completion of a reporting period. Each quarterly status report covers the most recently closed three-month period and contains recommended actions for project schedule amendments, if necessary. This report provides an update on progress made by Specialized Transportation Grant Program (STGP) recipients for three quarters, covering the period between October 1, 2019 through June 30, 2020.

Key Considerations

The STGP is a competitive grant program for specialized transportation services for seniors and individuals with disabilities whose needs cannot be met by conventional transit or Americans with Disabilities Act paratransit services. The STGP is funded by the Federal Transit Administration's Enhanced Mobility of Seniors and Individuals with Disabilities Program (Section 5310) and the Senior Mini-Grant (SMG) Program is funded through the *TransNet* Extension Ordinance. The funds can be used for operating, mobility management, and capital expenses associated with the provision of transportation services for seniors and individuals with disabilities.

The progression of SMG and Section 5310 grantees by quarter from October 1, 2019 through June 30, 2020, is detailed under the Discussion Memo in Attachment 1. Notably, the number of projects on the schedule watch list increased from 2 to 11 in the most recent reporting quarter, which staff largely attributes to unforeseen delays caused by COVID-19. In April 2019, the Board of Directors permitted the Executive Director to grant time extensions of up to 12 months for grantees who have impacts due to COVID-19. Since April, two grants have been given time extensions. Additionally, 13 of the 20 total active grantees have been granted scope modifications to allow for the delivery of meals, personal protective equipment, and other essential goods to seniors and individuals with disabilities as long as this modified scope does not conflict with them continuing to provide specialized transportation services. One grant has been given both a scope change and time extension.

Action: **Information**

This report provides an update on progress made by Specialized Transportation Grant Program recipients from October 1, 2019 through June 30, 2020.

Fiscal Impact:

Since 2008, approximately \$29.8 million has been awarded through the Specialized Transportation Grant Program to projects that improve mobility for seniors and individuals with disabilities in the San Diego region.

Schedule/Scope Impact:

Ten projects are being monitored for a potential administrative schedule change.

Next Steps

The next quarterly status update on the STGP for the period July 1, 2020 through September 30, 2020, is scheduled for presentation to the Transportation Committee in December 2020.

Julie Wiley, Director and Legal Counsel, Contracts and Grants Department

Key Staff Contact: Zachary Rivera, (619) 699-4892, zachary.rivera@sandag.org

Attachments:

1. Discussion Memo
2. Status of Active and Pending Senior Mini-Grant and Section 5310 Projects – Reporting Period through December 31, 2019
3. Status of Active and Pending Senior Mini-Grant and Section 5310 Projects – Reporting Period through March 31, 2020
4. Status of Active and Pending Senior Mini-Grant and Section 5310 Projects – Reporting Period through June 30, 2020

Discussion Memo

Reporting Period for October-December 2019

As of December 31, 2019, there were 14 active Senior Mini-Grant (SMG) projects and three completed projects. Under the Section 5310 Program, there were 15 active projects and four completed projects (Attachment 2). All but one project listed was progressing in a timely manner and operating at a level of cost-efficiency within the performance threshold established in SANDAG [Board Policy No. 035](#). There was one project on the schedule Watch List¹ for the City of La Mesa – Grant Agreement No. 5005180. The City of La Mesa communicated to staff in March 2020 that it expected to draw down funds quicker than it had previously and as of March 31, 2020, this project was no longer on the schedule Watch List². There were no projects on the cost-efficiency Watch List.

Reporting Period for January-March 2020

As of March 31, 2020, there were 13 active SMG projects and four completed projects. Under the Section 5310 program, there were 13 active projects and four completed projects (Attachment 3). All projects listed were operating at a level of cost-efficiency within the performance threshold established in SANDAG [Board Policy No. 035](#). There were no projects on the cost-efficiency Watch List, however, two projects were on the schedule Watch List, which are listed below:

- City of Oceanside (SMG Grant Agreement No. 5005830): This volunteer driver and shuttle project was operating at a level of cost-efficiency within the performance threshold. The City of Oceanside was granted a six-month, administrative extension on May 19, 2020. Based on current grant draw down rates, staff projected that an additional extension of seven months would be required to draw down all remaining funds. The City of Oceanside communicated with staff that it anticipated drawing down funds quicker than it had previously. Since the project had nine months remaining, staff began working closely with the City of Oceanside to get the project on schedule.
- Travelers Aid Society (SMG Grant Agreement No. 5005827): This mobility management project was operating at a level of cost-efficiency within the performance threshold. Based on current grant draw down rates, staff projected that an extension of seven months would be required to draw down all remaining funds. Since the project had 16 months remaining, staff will continue monitoring the grant draw down rate and work closely with Travelers Aid Society to get the project on schedule.

Reporting Period for April-June 2020

As of June 30, 2020, there were 11 active SMG projects and nine active Section 5310 projects, none of which were completed in the reporting quarter. One project is on the cost-efficiency Watch List and 11 projects are on the schedule Watch List. All other projects are progressing in a timely manner and are operating at a level of cost-efficiency established in SANDAG [Board Policy No. 035](#). The one project on the cost-efficiency Watch List is discussed below:

- Peninsula Shepherd Center (Senior Mini Grant Agreement No. 5005829): The cumulative cost per unit for this volunteer driver and shuttle project increased from \$16.50 to \$18.45 during the reporting period, which exceeds the \$17.30 performance threshold. SANDAG largely attributes the increase to COVID-19 related performance issues.

¹ A project is placed on the schedule Watch List if the grantee appears, based on averages of data reported to SANDAG, to be unable to fully draw down funds without the approval of an extension request by the Transportation Committee.

² A project is placed on the cost-efficiency Watch List if the actual cost per unit of service delivery exceeds 130% of its originally proposed cost after the sixth month of the project's start date. If this occurs, a cost recovery plan is requested, and progress is monitored to ensure the cost falls below the performance threshold within six months or risk contract termination.

The 11 projects on the schedule Watch List are summarized below:

- City of Oceanside (Senior Mini Grant Agreement No. 5005830): This volunteer driver and shuttle project is operating at a level of cost-efficiency within the performance threshold. The City of Oceanside was granted a six-month administrative extension on May 19, 2020. Based on current grant draw-down rates, staff projects that an additional extension of one month would be required to draw down all remaining funds. The City of Oceanside has communicated with staff that it anticipates drawing-down funds more quickly than it has previously. Since the project has six months remaining, staff is working closely with the City of Oceanside to get the project on schedule.
- Facilitating Access to Coordinated Transportation (Senior Mini Grant Agreement No. 5005820): This information and referral project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension of 15 months would be required to draw down all remaining funds. Since the project has 15 months remaining, SANDAG believes that there is sufficient time to get the project on schedule.
- Facilitating Access to Coordinated Transportation (Senior Mini Grant Agreement No. 5005821): This information and referral project is progressing at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension of ten months would be required to draw down all remaining funds. Since the project has 15 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- City of La Mesa (Senior Mini Grant Agreement No. 5005826): This volunteer driver and shuttle project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension in excess of 24 months would be required to draw down all remaining funds. The City of La Mesa has communicated with staff that it anticipates drawing-down funds more quickly than it has previously once its prior Section 5310 grant expires on August 31, 2020. Since the project has 15 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- Jewish Family Service (Senior Mini Grant Agreement No. 5005823): This volunteer driver and shuttle project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension in excess of 24 months would be required to draw down all remaining funds. Jewish Family Service has communicated with SANDAG staff that it anticipates drawing-down funds more quickly later in the grant term. Since the project has 14 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- Peninsula Shepherd Center (Senior Mini Grant Agreement No. 5005829): This volunteer driver and shuttle project is not operating at a level of cost-efficiency within the performance threshold as mentioned above. Based on current grant draw-down rates, staff projects that an extension of 11 months would be required to draw down all remaining funds. Peninsula Shepherd Center requested an administrative six-month extension on August 12, 2020, and SANDAG staff is processing the request. Since the project has 18 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- Jewish Family Service (Section 5310 Grant Agreement No. 5005901): This volunteer driver and shuttle project in North County Inland is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension in excess of 24 months would be required to draw down all remaining funds. Jewish Family Service has communicated with SANDAG staff that it anticipates drawing-down funds more quickly later in the grant term. Since the project has 14 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.

- *Jewish Family Service (Section 5310 Grant Agreement No. 5005903)*: This volunteer driver and shuttle project in Eastern San Diego is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension in excess of 24 months would be required to draw down all remaining funds. Jewish Family Service has communicated with SANDAG staff that it anticipates drawing-down funds more quickly later in the grant term. Since the project has 14 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- *The Arc of San Diego (Section 5310 Grant Agreement No. 5005912)*: This contract services project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that an extension in excess of 16 months would be required to draw down all remaining funds. The Arc of San Diego's chosen vendor to operate its grant-funded transportation service left the San Diego market in December 2019. Arc of San Diego staff attribute project delays to COVID-19 and onboarding a new vendor. Since the project has 17 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- *Facilitating Access to Coordinated Transportation (Section 5310 Grant Agreement No. 5005904)*: This information and referral project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that a nine-month extension would be required to draw down all remaining funds. Since the project has 18 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.
- *Facilitating Access to Coordinated Transportation (Section 5310 Grant Agreement No. 5005905)*: This information and referral project is operating at a level of cost-efficiency within the performance threshold. Based on current grant draw-down rates, staff projects that a nine-month extension would be required to draw down all remaining funds. Since the project has 18 months remaining as of the end of the reporting quarter, SANDAG believes that there is sufficient time to get the project on schedule.

**Status of Active and Pending Section 5310 Projects
Reporting Period through December 31, 2019**

Project Name	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold		
JFS Northern San Diego 5005181							
Project Cost*	\$214,410.00	\$214,410.00	\$428,820.00	10/01/2017 - 12/31/2019	Performance Threshold	\$21.44	This project is complete.
Trips	26,000		27,278	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.49		\$15.72	100.00%	Schedule	NO	
					Pending Grant?	YES	
FACT CTSA Mobility Management 5005184							
Project Cost*	\$125,000.00	\$125,000.00	\$249,999.84	10/01/2017 - 3/31/2020	Performance Threshold	\$7.50	This project is complete.
Units	43,350		114,404	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$5.77		\$2.19	100.00%	Schedule	NO	
					Pending Grant?	YES	
FACT RideFACT Brokerage 5005185							
Project Cost*	\$250,000.00	\$250,000.00	\$499,999.98	10/01/2017 - 3/30/2020	Performance Threshold	\$11.13	This project is complete.
Units	58,400		118,986	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$8.56		\$4.20	100.00%	Schedule	NO	
					Pending Grant?	YES	
Travelers Aid RideEasy 5005187							
Project Cost*	\$108,920.00	\$113,276.00	\$199,921.02	10/01/2017 - 3/31/2020	Performance Threshold	\$16.05	This taxi voucher, volunteer driver, and on-demand operating project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold. A six-month extension was granted in August 2019.
Units	18,000		16,078	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$12.34		\$12.43	89.98%	Schedule	NO	
					Pending Grant?	NO	
Noah Homes Resident Transportation 5005188							
Project Cost*	\$251,432.00	\$256,318.00	\$458,251.92	10/01/2019 - 3/30/2020	Performance Threshold	\$4.56	This resident transportation project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold. A six-month extension was granted in August 2019.
Units	144,768		114,509	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$3.51		\$4.00	90.25%	Schedule	NO	
					Pending Grant?	NO	
Jewish Family Service North County Inland 5005182							
Project Cost*	\$209,288.00	\$216,212.00	\$364,378.14	4/01/2018 - 03/31/2020	Performance Threshold	\$21.61	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	25,600		20,313	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.62		\$17.94	85.64%	Schedule	NO	
					Pending Grant?	YES	

* Project cost includes the Section 5310 amount and the required match amount

** Cumulative to date

**Status of Active and Pending Section 5310 Projects
Reporting Period through December 31, 2019**

Project Name	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold		
Jewish Family Service East San Diego 5005183							
Project Cost*	\$204,514.00	\$211,534.00	\$364,958.82	4/01/2018 - 03/31/2020	Performance Threshold	\$21.38	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	25,300		23,618	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.44		\$15.45	87.72%	Schedule	NO	
					Pending Grant?	YES	
St. Madeleine Sophie's Center - 5005189							
Project Cost*	\$310,500.00	\$310,500.00	\$621,000.00	03/01/2018 - 02/28/2020	Performance Threshold	\$2.04	This project is complete.
Units	396,000		399,501	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$1.57		\$1.55	100.00%	Schedule	NO	
					Pending Grant?	NO	
City of La Mesa - 5005180							
Project Cost*	\$150,000.00	\$150,000.00	\$112,238.70	9/01/2018 - 08/31/2020	Performance Threshold	\$19.50	This volunteer driver and shuttle project is progressing at a level of cost efficiency within the performance threshold. Based on current grant draw down rates, staff projects that an extension of 22 months would be required to draw down all remaining funds.
Units	20,000		10,724	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$15.00		\$10.47	37.41%	Schedule	YES	
					Pending Grant?	YES	
Travelers Aid Society - 5005906							
Project Cost*	\$81,375.00	\$78,750.00	\$15,999.39	10/1/2019 - 9/30/2021	Performance Threshold	\$13.34	This mobility management project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	15,600		1,944	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$10.26		\$8.23	9.99%	Schedule	NO	
					Pending Grant?	NO	
Jewish Family Service North County Inland - 5005901							
Project Cost*	\$73,248.00	\$73,246.00	\$0.00	10/22/2019 - 10/22/2021	Performance Threshold	\$21.89	This Cycle 10 volunteer driver and shuttle project will commence upon completion of Jewish Family Service's Cycle 9 North County Inland project.
Units	8,699		0	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.84		#DIV/0!	0.00%	Schedule	NO	
					Pending Grant?	NO	
Jewish Family Service Northern San Diego - 5005902							
Project Cost*	\$73,248.00	\$73,246.00	\$0.00	10/22/2019 - 10/22/2021	Performance Threshold	\$21.88	This Cycle 10 volunteer driver and shuttle project will commence upon completion of Jewish Family Service's Cycle 9 Northern San Diego project.
Units	8,704		0	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.83		#DIV/0!	0.00%	Schedule	NO	
					Pending Grant?	NO	
Jewish Family Service Eastern San Diego - 5005903							
Project Cost*	\$73,248.00	\$73,246.00	\$0.00	10/22/2019 - 10/22/2021	Performance Threshold	\$21.96	This Cycle 10 volunteer driver and shuttle project will commence upon completion of Jewish Family Service's Cycle 9 Eastern San Diego project.
Units	8,671		0	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.89		#DIV/0!	0.00%	Schedule	NO	
					Pending Grant?	NO	
FACT RideFACT - 5005900							
Project Cost*	\$400,000.00	\$400,000.00	\$0.00	11/25/2019 - 11/24/2021	Performance Threshold	\$21.67	This Cycle 10 operating project will commence upon completion of FACT's Cycle 9 RideFACT project.
Units	48,000		0	Percent of Funding Expended	Cost Efficiency	NO	
Cost/Trip	\$16.67		\$0.00	0.00%	Schedule	NO	
					Pending Grant?	NO	

* Project cost includes the Section 5310 amount and the required match amount

** Cumulative to date

**Status of Active and Pending Section 5310 Projects
Reporting Period through December 31, 2019**

The Arc of San Diego - 5005912	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold	\$22.36	
Project Cost*	\$189,630.00	\$189,630.00	\$11,797.50	11/25/2019 - 11/24/2021	Cost Efficiency	NO	This contact services project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	22,048		715	Percent of Funding Expended	Schedule	NO	
Cost/Trip	\$17.20		\$16.50	3.11%	Pending Grant?	NO	

* Project cost includes the Section 5310 amount and the required match amount

** Cumulative to date

**Status of Completed, Active, and Pending Senior Mini-Grant Projects
Reporting period through December 31, 2019**

Project Name	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
	Year 1	Year 2			Cost/Vehicle Service Hour		Seat Utilization		
FACT Expansion of Brokerage — 5005195									
Project Cost*	\$250,000.00	\$250,000.00	\$500,000.00	07/01/2017 – 12/31/2019	Performance Threshold	\$11.13	N/A	N/A	This project has been completed.
Units	58,400		126,874	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$8.56		\$3.94	100.00%	Pending Grant?	YES	N/A	N/A	
Jewish Family Service North San Diego - 5005191									
Project Cost*	\$197,420.00	\$204,601.25	\$402,021.25	10/1/2017 - 12/31/2019	Performance Threshold	\$20.10	\$19.63	\$28.62	This project has been completed.
Units	26,000		27,270	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.46		\$14.74	100.00%	Pending Grant?	YES	33.00%	34.51%	
FACT RideFACT - 5005196									
Project Cost*	\$250,000.00	\$250,000.00	\$456,511.03	3/1/18 - 3/30/2020	Performance Threshold	\$14.64	\$18.02	\$22.76	This subsidized senior and disabled transportation project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	44,400		54,696	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$11.26		\$8.35	91.30%	Pending Grant?	YES	33.33%	33.33%	
Peninsula Shepherd Center - 5005199									
Project Cost*	\$68,750.00	\$74,750.00	\$143,494.21	1/1/18 - 12/31/19	Performance Threshold	\$19.98	\$10.54	\$10.92	This project has been completed.
Units	9,334		11,426	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.37		\$12.56	100.00%	Pending Grant?	YES	73.80%	83.99%	
Jewish Family Service North County Inland - 5005192									
Project Cost*	\$196,207.50	\$202,700.00	\$341,604.45	04/01/2018-03/31/2020	Performance Threshold	\$20.26	\$20.37	\$27.02	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	25,600		20,313	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.58		\$16.82	85.64%	Pending Grant?	YES	33.33%	33.50%	
Jewish Family Service East San Diego - 5005193									
Project Cost*	\$191,730.00	\$198,312.50	\$342,148.96	04/01/2018-03/31/2020	Performance Threshold	\$20.04	\$19.58	\$27.67	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	25,300		23,618	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.42		\$14.49	87.72%	Pending Grant?	YES	33.33%	33.36%	
City of La Mesa - 5005190									
Project Cost*	\$70,223.75	\$122,136.25	\$187,090.18	09/01/2018 - 08/31/2020	Performance Threshold	\$32.50	\$13.89	\$24.23	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	7,694		10,723	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$25.00		\$17.45	97.26%	Pending Grant?	YES	55.56%	40.32%	

*Project cost includes the Senior Mini-Grant amount and the required match amount

** Cumulative to date

**Status of Completed, Active, and Pending Senior Mini-Grant Projects
Reporting period through December 31, 2019**

City of Oceanside - 5005830	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
	Months 1-6	Months 7-12			Cost/Vehicle Service Hour	Seat Utilization			
Project Cost*	\$127,325.00	\$127,325.00	\$46,103.53	07/01/2019 - 6/30/2020	Performance Threshold	\$21.62	\$24.04	\$9.60	This volunteer driver and shuttle project is operating at a level of cost efficiency within the performance threshold. The City of Oceanside has requested a 6-month administrative extension.
Units	15,310		4,919	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$16.63		\$9.37	18.10%	Schedule	Yes	37.53%	35.32%	
	Pending Grant?					NO			
Travelers Aid Society - 5005827	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$54,375.00	\$52,500.00	\$15,518.50	07/12/2019 - 7/12/2021	Performance Threshold	\$13.36	N/A	N/A	This mobility management project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	10,400		2,032	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$10.28		\$7.64	14.52%	Schedule	NO	N/A	N/A	
	Pending Grant?					NO			
Travelers Aid Society - 5005828	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$250,000.00	\$250,000.00	\$128,700.96	07/12/2019 - 7/12/2021	Performance Threshold	\$6.77	\$9.26	\$3.53	This volunteer driver project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	96,000		39,888	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$5.21		\$3.23	25.74%	Schedule	NO	66.67%	77.32%	
	Pending Grant?					NO			
FACT CTSAs Services - 5005820	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$125,000.00	\$125,000.00	\$0.00	10/1/2019 - 9/30/2021	Performance Threshold	\$3.42	N/A	N/A	This Cycle 10 information and referral project will commence upon completion of Cycle 9 project.
Units	95,000		0	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$2.63		#DIV/0!	0.00%	Schedule	NO	N/A	N/A	
	Pending Grant?					NO			
FACT Brokerage Management - 5005821	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$250,000.00	\$250,000.00	\$0.00	10/1/2019 - 9/30/2021	Performance Threshold	\$9.29	N/A	N/A	This Cycle 10 information and referral project will commence upon completion of Cycle 9 project.
Units	70,000		0	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$7.14		#DIV/0!	0.00%	Schedule	NO	N/A	N/A	
	Pending Grant?					NO			
FACT RideFACT - 5005822	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$250,000.00	\$250,000.00	\$0.00	10/1/2019 - 9/30/2021	Performance Threshold	\$6.77	\$19.68	\$0.00	This Cycle 10 subsidized senior and disabled transportation project will commence upon completion of Cycle 9 project.
Units	96,000		0	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$5.21		#DIV/0!	0.00%	Schedule	NO	42.22%	0.00%	
	Pending Grant?					NO			
City of La Mesa - 5005826	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
Year 1	Year 2	Cost/Vehicle Service Hour			Seat Utilization				
Project Cost*	\$178,531.25	\$182,156.25	\$0.00	10/2/2019 - 10/1/2021	Performance Threshold	\$4.88	\$10.31	\$0.00	This Cycle 10 volunteer driver and shuttle project will commence upon completion of Cycle 9 project.
Units	96,000		0	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Unit	\$3.76		#DIV/0!	0.00%	Schedule	NO	53.70%	0.00%	
	Pending Grant?					NO			

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** Cumulative to date