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TRANSPORTATION COMMITTEE AGENDA

Friday, July 20, 2018
9 a.m. to 12 noon
SANDAG Board Room
401 B Street, 7th Floor
San Diego

AGENDA HIGHLIGHTS

- **PROPOSED FINAL 2018 COORDINATED PLAN AND PUBLIC HEARING**
- **SPECIALIZED TRANSPORTATION GRANT PROGRAM: EVALUATION CRITERIA AND CALL FOR PROJECTS**
- **FIRST *TransNet* TEN-YEAR REVIEW: PROPOSED "LOOK AHEAD" IMPLEMENTATION PLAN**

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TRANSPORTATION COMMITTEE

Friday, July 20, 2018

ITEM NO.		RECOMMENDATION
+1.	APPROVAL OF MEETING MINUTES The Transportation Committee is asked to review and approve the minutes from its July 6, 2018, meeting.	APPROVE
2.	PUBLIC COMMENTS/COMMUNICATIONS/MEMBER COMMENTS Members of the public will have the opportunity to address the Transportation Committee on any issue within the jurisdiction of the Committee that is not on this agenda. Anyone desiring to speak shall reserve time by completing a "Request to Speak" form and giving it to the Clerk prior to speaking. Public speakers should notify the Clerk if they have a handout for distribution to Committee members. Public speakers are limited to three minutes or less per person. Committee members also may provide information and announcements under this agenda item.	
CONSENT		
+3.	SPECIALIZED TRANSPORTATION GRANT PROGRAM: QUARTERLY STATUS UPDATE (Audrey Porcella) SANDAG manages two competitive grant programs for specialized transportation projects: Enhanced Mobility of Seniors and Individuals with Disabilities (Section 5310) and <i>TransNet</i> Senior Mini-Grant. This report provides an update of the progress made by the grant recipients in each program.	INFORMATION
+4.	CALIFORNIA LOCAL STATE HIGHWAY SAFETY IMPROVEMENT PROGRAM CYCLE 9: PARK BOULEVARD BIKEWAY PROJECT GRANT APPLICATION (Chris Romano) The Transportation Committee is asked to adopt Resolution No. 2019-02, approving the submission of the Park Boulevard Bikeway project grant application for funding consideration under the California Local State Highway Safety Improvement Program.	ADOPT
REPORTS		
+5.	PROPOSED FINAL 2018 COORDINATED PLAN AND PUBLIC HEARING (Lisa Madsen) The Transportation Committee is asked to: (1) conduct a public hearing on the proposed 2018 Coordinated Plan; and (2) after considering public comments, adopt Resolution No. 2019-03, approving the proposed final 2018 Coordinated Plan.	ADOPT

- | | | |
|------|--|--------------------|
| +6. | 2016 REGIONAL TRANSPORTATION IMPROVEMENT PROGRAM: AMENDMENT NO. 14 (Sue Alpert) | ADOPT |
| | The Transportation Committee is asked to adopt Resolution No. 2019-04, approving Amendment No. 14 to the 2016 Regional Transportation Improvement Program. | |
| +7. | DRAFT 2018 REGIONAL TRANSPORTATION IMPROVEMENT PROGRAM, INCLUDING THE DRAFT AIR QUALITY CONFORMITY REDETERMINATION (Sue Alpert) | RECOMMEND |
| | The Transportation Committee is asked to recommend that the Board of Directors accept the draft 2018 Regional Transportation Improvement Program, including its air quality conformity analysis and the draft air quality conformity redetermination of the Revenue Constrained Regional Plan, for distribution for a 30-day public review and comment period. | |
| +8. | SPECIALIZED TRANSPORTATION GRANT PROGRAM: EVALUATION CRITERIA AND CALL FOR PROJECTS (Audrey Porcella) | RECOMMEND |
| | The Transportation Committee is asked to recommend that the Board of Directors approve the evaluation criteria and release the call for projects for the tenth cycle of the Specialized Transportation Grant Program. | |
| +9. | FIRST <i>TransNet</i> TEN-YEAR REVIEW: PROPOSED "LOOK AHEAD" IMPLEMENTATION PLAN (Ariana Zur Nieden) | RECOMMEND |
| | The Transportation Committee is asked to recommend that the Board of Directors approve the proposed Look-Ahead Implementation Plan for the first <i>TransNet</i> Ten-Year Review. | |
| +10. | IMPLEMENTATION OF FY 2015 AND FY 2018 <i>TransNet</i> TRIENNIAL PERFORMANCE AUDIT RECOMMENDATIONS (Ariana Zur Nieden) | INFORMATION |
| | Staff will provide an update on the implementation of recommendations from the FY 2015 and FY 2018 <i>TransNet</i> Triennial Performance Audits conducted by the Independent Taxpayer Oversight Committee. | |
| +11. | UPDATE ON <i>TransNet</i> TRANSIT OPERATIONS FUNDING (Danielle Kochman) | INFORMATION |
| | Staff will provide an update on the <i>TransNet</i> transit operations funding expected to be available over the life of the <i>TransNet</i> Extension Ordinance. | |
| +12. | SHORT-TERM OPTIONS FOR TROLLEY CONNECTIONS TO SAN DIEGO INTERNATIONAL AIRPORT (Danielle Kochman) | INFORMATION |
| | Staff will provide an overview of potential short-term trolley-to-airport shuttle routes to facilitate a more direct connection to the San Diego International Airport. | |

13. CONTINUED PUBLIC COMMENTS

If the five-speaker limit for public comments was exceeded at the beginning of this agenda, other public comments will be taken at this time. Subjects of previous agenda items may not again be addressed under public comment.

14. UPCOMING MEETINGS

INFORMATION

The next meeting of the Transportation Committee is scheduled for Friday, August 3, 2018, at 9 a.m.

15. ADJOURNMENT

+ next to an agenda item indicates an attachment



TRANSPORTATION COMMITTEE
JULY 20, 2018

ACTION REQUESTED: INFORMATION

**SPECIALIZED TRANSPORTATION GRANT PROGRAM:
QUARTERLY STATUS UPDATE**

File Number 3320200

Introduction

This report provides an update on the Specialized Transportation Grant Program (STGP) through the quarter ending March 31, 2018. This program is funded by two sources that SANDAG manages for specialized transportation projects and services in the San Diego region: The Enhanced Mobility of Seniors and Individuals with Disabilities (Section 5310) Program, and the Senior Mini-Grant Program. The Section 5310 Program is funded by the Federal Transit Administration (FTA) and the Senior Mini-Grant Program is funded through the *TransNet* Extension Ordinance.

Both programs require that SANDAG conduct a competitive selection process every two years to distribute the funds. The competitive process is guided by [Board Policy No. 035: Competitive Grant Program Procedures](#), for both *TransNet* Senior Mini-Grant and Section 5310 funding sources.

Discussion

Grant Programs Status Update

Under the Moving Ahead for Progress in the 21st Century Act, SANDAG was designated to administer the FTA Section 5310 Program. The purpose of the Section 5310 Program is to improve mobility for seniors and individuals with disabilities by removing barriers to transportation services and expanding transportation mobility options. Eligible projects include both traditional capital investment and nontraditional investment beyond the Americans with Disabilities Act complementary paratransit service. Since the Section 5310 Program began in 2015, 31 projects have been awarded funding in the San Diego region, totaling almost \$8 million.

The Senior Mini-Grant Program funds specialized transportation services for seniors whose special needs cannot be met by conventional transit or paratransit service. Since the Senior Mini-Grant Program began in 2009, 69 projects have been awarded funding, totaling \$14.6 million.

Grant Oversight

SANDAG staff provides ongoing oversight of the STGP grantees through review of progress reports and project performance submitted with each invoice. Grantees must maintain documentation of the services provided and are inspected by SANDAG at regular monitoring visits to ensure compliance with grant agreement and service delivery requirements and Board Policy No. 035. This information is used to provide quarterly status updates to the Transportation Committee. The last report was presented at the April 20, 2018, meeting. Staff also provides annual updates to the

Social Services Transportation Advisory Council on all STGP and to the *TransNet* Independent Taxpayer Oversight Committee (ITOC) on the Senior Mini-Grant Program.

Service Delivery Costs

Attachment 1 includes a “cost-efficiency watch list,” which compares the grantees’ actual cost-per-unit of service delivery to the original proposal. Grant agreements for these programs executed after January 1, 2012, include a performance threshold provision where a grantee must fall within 130 percent of its proposed cost-per-unit by the end of the sixth month of the project or trigger a requirement for the grantee to complete a recovery plan. By the end of the first year, if the grantee is still unable to achieve the 130 percent threshold, the grant agreement could be terminated. The cost-efficiency watch list identifies grantees that may be required to complete a recovery plan or are in danger of contract termination because performance is not in line with the level of service delivery included in the original proposal, per the contract requirements. There are currently two grantees on the cost-efficiency watch list:

- Jewish Family Service North County Inland San Diego Project (Section 5310 & Senior Mini-Grant): The Cycle 8 grant project ended March 31, 2018. For the last two reporting quarters (FY 2018 Quarters 2 and 3), the project’s cumulative cost per trip exceeded the 130 percent performance threshold. This was inadvertently not flagged as being on the watch list for the last quarterly report ending on December 31, 2017. This project received a Cycle 9 grant award for the continuation of the project and a new grant agreement was executed on April 1, 2018. SANDAG staff is working with the grantee to provide a plan to address the cost efficiency concerns on the previous grant and develop strategies to avoid a similar situation on its active Cycle 9 grant. Staff will include this plan on the next quarterly status update to the Transportation Committee.
- Traveler’s Aid Society of San Diego (Section 5310): The grantee has passed the initial milestone of six months and has not delivered a cost per unit at or below the 130 percent performance threshold. The grantee has submitted a cost recovery plan as seen in Attachment 3. This plan has already been implemented and recent data is showing the grantee’s costs are decreasing.

Service Delivery Schedule

Attachment 1 also includes a “schedule watch list,” which identifies the grantees that appear in jeopardy of not being able to fully draw down on funds without approval of an extension. Board Policy No. 035 sets forth the process to extend project completion deadlines. In accordance with Board Policy No. 035, schedule extensions of up to six months can be approved administratively by the SANDAG Executive Director. The grantee must request the extension in writing and document previous efforts undertaken to maintain the project schedule, explain the reasons for the delay, explain why the delay is unavoidable, and demonstrate an ability to succeed in the extended time frame the grantee proposes. Extensions longer than six months require approval by the Transportation Committee. There are two projects on the schedule watch list:

- City of Coronado (Senior Mini-Grant): The requested amendment to the scope of work and schedule was executed in May 2018. This volunteer driver and shuttle project is operating at a level of cost efficiency within the performance threshold; however, an additional extension of 15 months would be required to draw down all remaining funds. Staff is working with the grantee on strategies to get back on schedule.

- City of La Mesa (Section 5310 & Senior Mini-Grant): This volunteer driver, shuttle, and taxi scrip project is operating at a level of cost efficiency within the performance threshold. A six-month administrative extension was granted in June 2018 extending the grant term to December 31, 2018. An additional extension of two months would be required to draw down on all remaining funding. Staff is working with the grantee on strategies to get back on schedule.

Pending Grants

Due to the operating nature of specialized transportation grants, when a new grant is awarded to continue a project that already has an existing grant, the start date of that new grant would begin upon termination of the existing grant for that same project. Staff tracks anticipated start dates for each new grant. Attachment 1 indicates which projects have pending grants and the anticipated start date of each new grant. Several grantees have pending grants that were awarded by the Board of Directors on March 24, 2017. Of those approved awards, start dates for those projects began July 1, 2017, and future pending grants will begin on a rolling basis as active grants terminate.

Next Steps

Staff will continue to monitor all grantee progress relative to the grant agreements and Board Policy No. 035. The next report will be presented to the Transportation Committee in October 2018.

CHARLES "MUGGS" STOLL

Director of Land Use and Transportation Planning

- Attachments:
1. Status of Active and Pending Senior Mini-Grant Projects - Reporting Period through March 31, 2018
 2. Status of Active and Pending 5310 Grant Projects - Reporting Period through March 31, 2018
 3. Travelers Aid Society of San Diego - Cost Recover Plan

Key Staff Contact: Audrey Porcella, (619) 699-1961, audrey.porcella@sandag.org

**Status of Active and Pending Senior Mini-Grant Projects
Reporting period through March 31, 2018**

Project Name	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
	Year 1	Year 2			Performance Threshold	Cost/Vehicle Service Hour	Seat Utilization		
ElderHelp — 5004701									
Project Cost*	\$109,831.25	\$116,647.50	\$211,435.79	06/30/2016 – 06/29/2018	Performance Threshold	\$22.08	\$18.02	\$18.36	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Trips	13,335		13,787	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$16.98		\$15.34	93.36%	Schedule	NO	40.65%	35.07%	
					Pending Grant?	NO			
City of La Mesa — 5004702									
Project Cost*	\$250,000.00	\$250,000.00	\$332,173.51	06/30/2016 – 12/31/2018	Performance Threshold	\$32.83	\$39.52	\$6.84	This volunteer driver and shuttle project is operating at a level of cost efficiency within the performance threshold. A six-month schedule extension was executed in June 2018 extending the grant term to 12/31/2018, but would require an additional two-month extension to draw down on all remaining funding.
Trips	19,800		23,048	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$25.25		\$14.41	66.43%	Schedule	YES	59.93%	46.19%	
					Pending Grant?	YES			
Facilitating Access to Coordinated Transportation (FACT) RideFACT — 5004707									
Project Cost*	\$250,000.00	\$250,000.00	\$499,964.35	10/01/2016 – 03/30/2018	Performance Threshold	\$14.77	\$137.36	\$44.87	This subsidized senior and disabled transportation project is complete.
Trips	44,000		53,070	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$11.36		\$9.42	99.99%	Schedule	NO	41.67%	37.15%	
					Pending Grant?	YES			
Mountain Health and Community Services — 5004708									
Project Cost*	\$66,018.75	\$66,902.50	\$129,767.90	07/01/2015 – 7/31/2018	Performance Threshold	\$36.18	\$50.41	\$29.91	This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Trips	4,776		3,929	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$27.83		\$33.03	97.63%	Schedule	NO	138.19%	53.38%	
					Pending Grant?	NO			
City of Coronado — 5004696									
Project Cost*	\$59,972.50	\$50,027.50	\$46,113.36	07/01/2016 – 06/30/2019	Performance Threshold	\$33.80	\$33.21	\$59.16	This volunteer driver and shuttle project is operating at a level of cost efficiency within the performance threshold. The requested amendment to the scope of work and schedule was executed in May 2018. An additional extension of fifteen months would be required to draw down of all remaining funds.
Trips	4,231		1,619	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$26.00		\$28.48	41.92%	Schedule	Yes	66.67%	34.11%	
					Pending Grant?	NO			
Jewish Family Service Eastern San Diego — 5004699									
Project Cost*	\$178,648.75	\$184,006.25	\$357,919.08	02/01/2016 – 07/31/2018	Performance Threshold	\$20.50	\$24.04	\$25.38	This volunteer driver and shuttle project is complete.
Trips	23,000		23,724	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$15.77		\$15.09	98.69%	Schedule	NO	38.99%	33.42%	
					Pending Grant?	YES			
Jewish Family Service North County Inland San Diego — 5004698									
Project Cost*	\$173,828.75	\$179,043.75	\$352,843.46	02/01/2016 – 07/31/2018	Performance Threshold	\$15.04	\$15.11	\$16.79	This volunteer driver and shuttle project is complete. The grantee surpassed the 130% performance threshold at the end of the grant. The grantee had a pending Cycle 9 grant which is currently active for the same project. SANDAG staff is working with the grantee to provide a plan to address the cost efficiency concerns on the previous grant and develop strategies to avoid a similar situation on their active Cycle 9 grant.
Trips	30,500		21,984	Percent of Funding Expended	Cost Efficiency	NO	Seat Utilization		
Cost/Trip	\$11.57		\$16.05	99.99%	Schedule	NO	33.01%	33.39%	
					Pending Grant?	YES			

* Project cost includes the Senior Mini-Grant amount and the required match amount
 ** Cumulative to date

**Status of Active and Pending Senior Mini-Grant Projects
Reporting period through March 31, 2018**

Project Name	Contract		Actual**	Grant Term	Watch List		Proposed	Actual	Comments
	Year 1	Year 2			Performance Threshold		Cost/Vehicle Service Hour	Seat Utilization	
Traveler's Aid SenioRide— 5005197									
Project Cost*	\$248,168.75	\$250,000.00	\$203,068.84	07/01/2017 – 06/30/2019	Performance Threshold	\$9.88	\$24.48	\$7.20	This vounteer driver and subsidized transportation project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Trips	65,560		61,277	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Trip	\$7.60		\$3.31	40.76%	Pending Grant?	NO	59.28%	71.50%	
City of Oceanside — 5005198									
Project Cost*	\$250,000.00	\$250,000.00	\$172,108.26	07/01/2017 – 06/30/2019	Performance Threshold	\$20.44	\$25.64	\$23.50	This volunteer driver & shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Trips	31,800		12,812	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Trip	\$15.72		\$13.43	34.42%	Pending Grant?	NO	40.03%	39.00%	
FACT Expansion of Brokerage — 5005195									
Project Cost*	\$250,000.00	\$250,000.00	\$193,794.40	07/01/2017 – 06/30/2019	Performance Threshold	\$11.13	N/A	N/A	This mobility management project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	58,400		38,548	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$8.56		\$5.03	38.76%	Pending Grant?	NO	N/A	N/A	
Renewing Life — 5005200									
Project Cost*	\$100,000.00	\$100,000.00	\$68,905.44	07/01/2017 – 06/30/2019	Performance Threshold	\$21.67	\$13.72	\$98.40	This volunteer driver & shulttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	12,000		4,876	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$16.67		\$14.13	34.45%	Pending Grant?	NO	58.54%	12.92%	
FACT Consolidated Transportationn Services Agency — 5005194									
Project Cost*	\$125,000.00	\$125,000.00	\$102,927.96	07/01/2017 – 06/30/2019	Performance Threshold	\$7.50	N/A	N/A	This regional coordination project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	43,350		38,548	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$5.77		\$2.67	41.17%	Pending Grant?	NO	N/A	N/A	
Jewish Family Service North San Diego - 5005191									
Project Cost*	\$197,420.00	\$204,601.25	\$81,491.99	10/1/2017 - 9/30/2019	Performance Threshold	\$20.10	\$19.63	\$25.19	This volunteer driver and shuttle project is progressing in a timley manner and operating at a level of cost efficiency within the performance threshold.
Units	26,000		5,727	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.46		\$14.23	20.27%	Pending Grant?	NO	33.00%	31.16%	
FACT RideFACT - 5005196									
Project Cost*	\$400,000.00	\$400,000.00	\$26,222.88	3/1/18/ - 3/30/2020	Performance Threshold	\$23.43	\$18.02	\$21.30	This subsidized senior and disabled transportation project is progressing in a timley manner and operating at a level of cost efficiency within the performance threshold.
Units	44,400		2,844	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$18.02		\$9.22	3.28%	Pending Grant?	NO	33.33%	33.33%	
Peninsula Shepherd Center - 5005199									
Project Cost*	\$68,750.00	\$74,750.00	\$17,829.59	1/1/18 - 12/31/18	Performance Threshold	\$19.99	\$19.63	\$10.53	This volunteer driver and shuttle project is progressing in a timley manner and operating at a level of cost efficiency within the performance threshold.
Units	9,334		1,561	Percent of Funding Expended	Schedule	NO	Seat Utilization		
Cost/Unit	\$15.37		\$11.42	12.42%	Pending Grant?	NO	33.00%	82.37%	

* Project cost includes the Senior Mini-Grant amount and the required match amount

** Cumulative to date

**Status of Active and Pending Section 5310 Grant Projects
Reporting period through March 31, 2018**

Project Name	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold		
FACT RideFACT - 5004689							
Project Cost*	\$360,000.00	\$360,000.00	\$720,017.44	10/01/2015 - 3/30/2018	\$21.27		This subsidized transportation project is complete.
Trips	44,000		52,787	Percent of Funding Expended	NO		
Cost/Trip	\$16.36		\$13.64	100.00%	NO		
					Pending Grant?	NO	
JFS North County Inland 5004685							
Project Cost*	\$185,416.00	\$190,982.00	\$376,408.06	2/01/2016 - 7/31/2018	\$16.04		This volunteer driver and shuttle project is complete. The grantee surpassed the 130% performance threshold at the end of the grant. The grantee had a pending Cycle 9 grant which is currently active for the same project. SANDAG staff is working with the grantee to provide a plan to address the cost efficiency concerns on the previous grant and develop strategies to avoid a similar situation on their active Cycle 9 grant.
Units	30,500		21,997	Percent of Funding Expended	NO		
Cost/Unit	\$12.34		\$17.11	100.00%	NO		
					Pending Grant?	YES	
JFS Eastern San Diego 5004686							
Project Cost*	\$190,558.00	\$196,278.00	\$381,135.50	2/01/2016 - 1/31/2018	\$21.86		This volunteer driver and shuttle project is complete.
Trips	23,000		23,724	Percent of Funding Expended	NO		
Cost/Trip	\$16.82		\$16.07	98.53%	NO		
					Pending Grant?	YES	
St. Madeleine Sophie's Center 5004694							
Project Cost*	\$383,854.00	\$383,854.00	\$767,707.98	10/01/2015 - 3/31/2018	\$1.97		This shuttle project is complete.
Trips	507,027		534,913	Percent of Funding Expended	NO		
Cost/Trip	\$1.51		\$1.44	100.00%	NO		
					Pending Grant?	YES	
City of La Mesa 5004693							
Project Cost*	\$150,000.00	\$150,000.00	\$197,766.34	6/30/2016 - 12/31/18	\$19.70		This volunteer driver and shuttle project is operating at a level of cost efficiency within the performance threshold. A six-month schedule extension was executed in June 2018 extending the grant term to 12/31/2018, but would require an additional two-month extension to draw down on all remaining funding.
Trips	19,800		23,054	Percent of Funding Expended	NO		
Cost/Trip	\$15.15		\$8.58	65.92%	YES		
					Pending Grant?	YES	
JFS Northern San Diego 5005181							
Project Cost*	\$197,420.00	\$204,601.25	\$54,328.01	10/01/2017 - 9/30/2019	\$20.10		This volunteer driver and shuttle project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Trips	26,000		5,727	Percent of Funding Expended	NO		
Cost/Trip	\$15.46		\$9.49	13.51%	NO		
					Pending Grant?	NO	
FACT CTSA Mobility Management 5005184							
Project Cost*	\$125,000.00	\$125,000.00	\$73,786.46	10/01/2017 - 9/30/2019	\$7.50		This mobility management project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	43,350		26,873	Percent of Funding Expended	NO		
Cost/Trip	\$5.77		\$2.75	29.51%	NO		
					Pending Grant?	NO	
FACT RideFACT Brokerage 5005185							
Project Cost*	\$250,000.00	\$250,000.00	\$146,041.50	10/01/2017 - 9/30/2019	\$11.13		This brokerage model project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	58,400		26,873	Percent of Funding Expended	NO		
Cost/Trip	\$8.56		\$5.43	29.21%	NO		
					Pending Grant?	NO	
Travelers Aid RideFinder Mobility Management 5005186							
Project Cost*	\$47,125.00	\$47,125.00	\$31,454.38	10/01/2017 - 9/30/2019	\$16.90		This mobility management project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	7,250		3,701	Percent of Funding Expended	NO		
Cost/Trip	\$13.00		\$8.50	33.37%	NO		
					Pending Grant?	NO	

* Project cost includes the Section 5310 amount and the required match amount
** Cumulative to date

**Status of Active and Pending Section 5310 Grant Projects
Reporting period through March 31, 2018**

Travelers Aid RideEasy 5005187	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold		
Project Cost*	\$108,920.00	\$113,276.00	\$41,556.36	10/01/2017 - 9/30/2019	Cost Efficiency	YES	This taxi voucher, volunteer driver, and on-demand operating project is progressing in a timely manner. The grantee has passed the initial milestone of six months and has not delivered a cost per unit at or below the 130% performance threshold. The grantee has submitted a cost recovery plan as seen in Attachment 3.
Units	18,000		1,669	Percent of Funding Expended	Schedule	NO	
Cost/Trip	\$12.34		\$24.90	18.70%	Pending Grant?	NO	
Noah Homes Resident Transportation 5005188	Contract		Actual**	Grant Term	Watch List		Comments
	Year 1	Year 2			Performance Threshold		
Project Cost*	\$251,432.00	\$256,318.00	\$114,753.92	10/01/2017 - 9/30/2019	Cost Efficiency	NO	This resident transportation project is progressing in a timely manner and operating at a level of cost efficiency within the performance threshold.
Units	144,768		25,213	Percent of Funding Expended	Schedule	NO	
Cost/Trip	\$3.51		\$4.55	22.60%	Pending Grant?	NO	

* Project cost includes the Section 5310 amount and the required match amount
** Cumulative to date



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COST RECOVER PLAN

RidEasy Program: Providing transportation services for low-income seniors aged 65+ and individuals with disabilities of any age. Services include providing door-to-door services and door-through-door services utilizing Volunteer Drivers, door-to-door providers, and taxi-cabs.

Deficiency: Exceeded 130% Cost per trip

Recovery Plan: The number of one-way passenger trips was very low at the inception of the project, which was new to Travelers Aid in FY 2018, but has steadily increased as clients have been educated about the available services and as marketing of the project has continued in the community. The most recent cost per trip (May 2018) report shows the cost per trip is below the proposed cost of \$12.34 by \$1.55, for a cost of \$10.79 per trip.

Implementation Schedule: Because of the increasing ridership for the RidEasy project, the lower cost per ride has already been achieved. It should remain below the proposed cost for the remainder of the project. In addition, Travelers Aid hopes to see the cumulative cost per trip below the 130% threshold within two to six months.

Kathleen S. Baldwin, President