

**SAN DIEGO ASSOCIATION OF GOVERNMENTS
AUDIT COMMITTEE**

**FISCAL YEAR 2021
TRANSNET TRIENNIAL PERFORMANCE AUDIT**

JUNE 9, 2021

Presented by:
Catherine Brady
Lien Luu

**SJOBERG EVASHENK
CONSULTING INC.**

1

FINAL 2021 TRANSNET PERFORMANCE REPORT

- Presentation of Final Report
- Refresher of Audit Scope
- Brief Audit Results & Recommendations
- Committees' Review of Draft
- Summary of Report Changes

June 9, 2021

SJOBERG EVASHENK

2

2

REFRESHER OF 2021 *TRANSNET* PERFORMANCE AUDIT SCOPE

1. Project Delivery
2. Program Management
3. Compliance
4. Fiscal Responsibility
5. Transparency & Accountability
6. Prior Audit Recommendations Follow-Up
7. Impact of Implementation of AB 805
8. Deep Dive into Safety
9. Deep Dive into Bike Early Action Program
10. Review of ITOC

June 9, 2021

SJOBERG EVASHENK

3

3

BRIEF REPORT OVERVIEW AUDIT RESULTS

- At-a-Glance summary and individual chapter summaries with details.
- 7 chapters: Major Corridor, Finance, Compliance & Accountability, AB805, Regional Safety, Bike EAP, and ITOC.

Key Results:

- Significant progress on Major Corridor Projects.
- Yet, delivery of remaining portfolio is uncertain.
- Funding insufficient to complete remaining projects.
- Not tracking progress or reporting against *TransNet* plans.

Other Results:

- Generally compliant with *TransNet*.
- Strengthened financial models and safeguards.
- AB 805 weighted votes did not impact *TransNet*.
- Regional emergency evacuation planning more project specific.
- Improved bicycle and pedestrian safety.
- ITOC aligned with comparable entities, although additional expertise areas could add value.

June 9, 2021

SJOBERG EVASHENK

4

4

BRIEF REPORT OVERVIEW AUDIT RECOMMENDATIONS

Prioritized Recommendations based on impact on *TransNet*, critical path activities, accountability, and timing.

Critical Recommendations Related To:

- Remaining *TransNet* projects and the 2021 RTP.
- Funding Plan to Address Issues and *TransNet* projects.
- Comprehensively Reporting on Initial *TransNet* plans.
- Bike Permitting and Clear Reporting against Plans.

Other Key Recommendations Related To:

- Quality Assurance/Quality Control Documentation.
- Short-term Performance Reporting.
- Regional Safety Planning Coordinator and Regional Safety Plans.
- Bike EAP Reporting on Dashboard and Milestones.
- ITOC Recruiting and Conflict of Interest Clarifications.

Each chapter provides detailed recommendations to help SANDAG improve practices.

5

FEEDBACK & REPORT CHANGES

- Positive Feedback from Committees
- Minor Edits
- Removed the word “Consider” from Critical Recommendations

6

2021 TRANSNET PERFORMANCE AUDIT REPORT PRESENTATIONS



June 9, 2021

SJOBERG EVASHENK

7

7

CONCLUSION

Sjoberg Evashenk would like to thank SANDAG, Caltrans, City of San Diego, and other *TransNet* Partners for their professionalism, helpfulness with data requests, and honest communication.

We also want to extend our gratitude to the ITOC Audit Subcommittee for their insights and feedback during the audit process.

June 9, 2021

SJOBERG EVASHENK

8

8