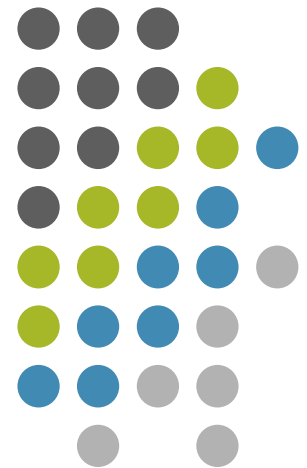


Department of Finance

Population Projections Update

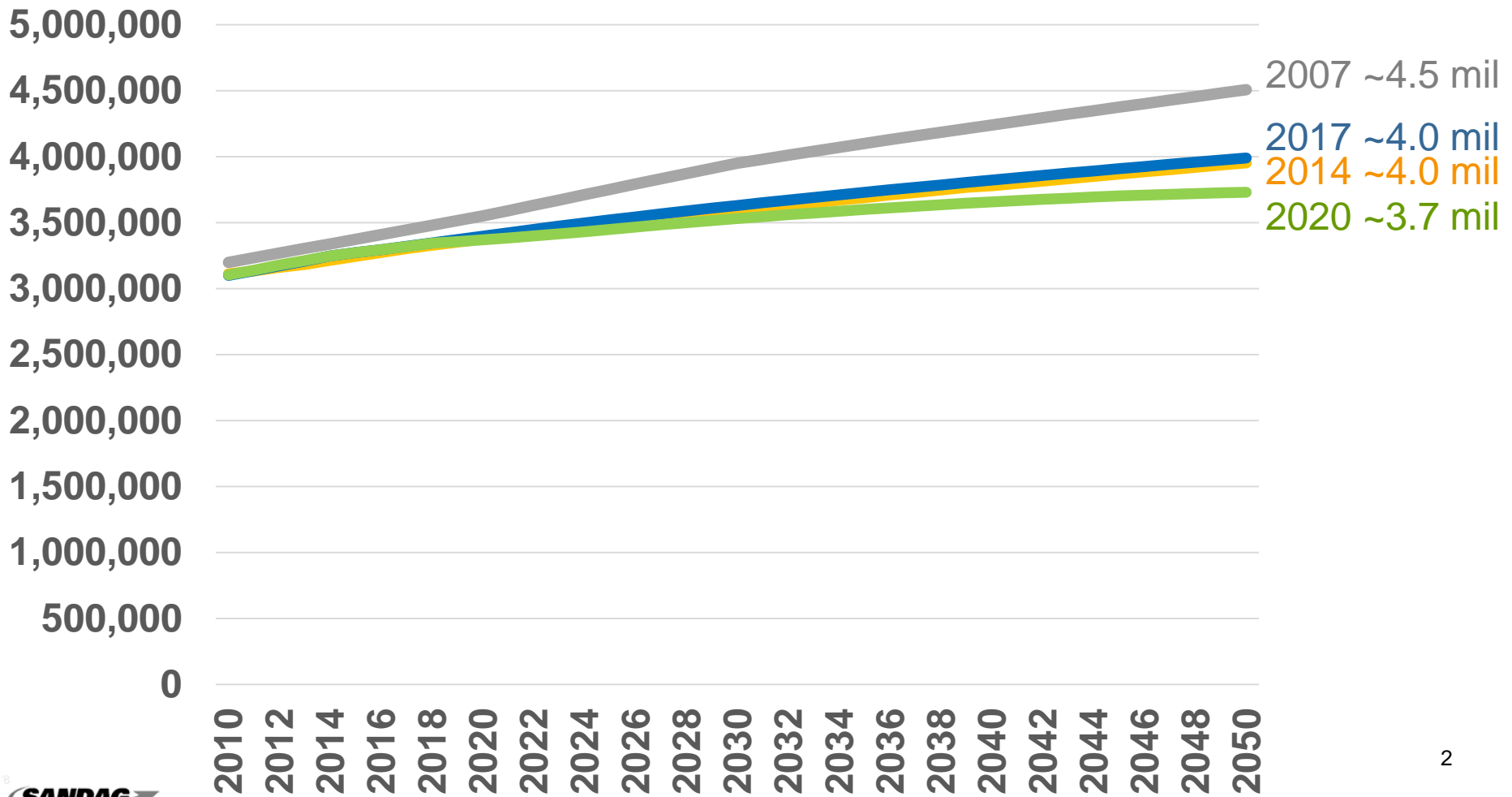
Ray Major

Chief Economist and Chief Analytics Officer



CA DOF Populations Projections

San Diego County



Differences Between 2017 and 2020 Projections



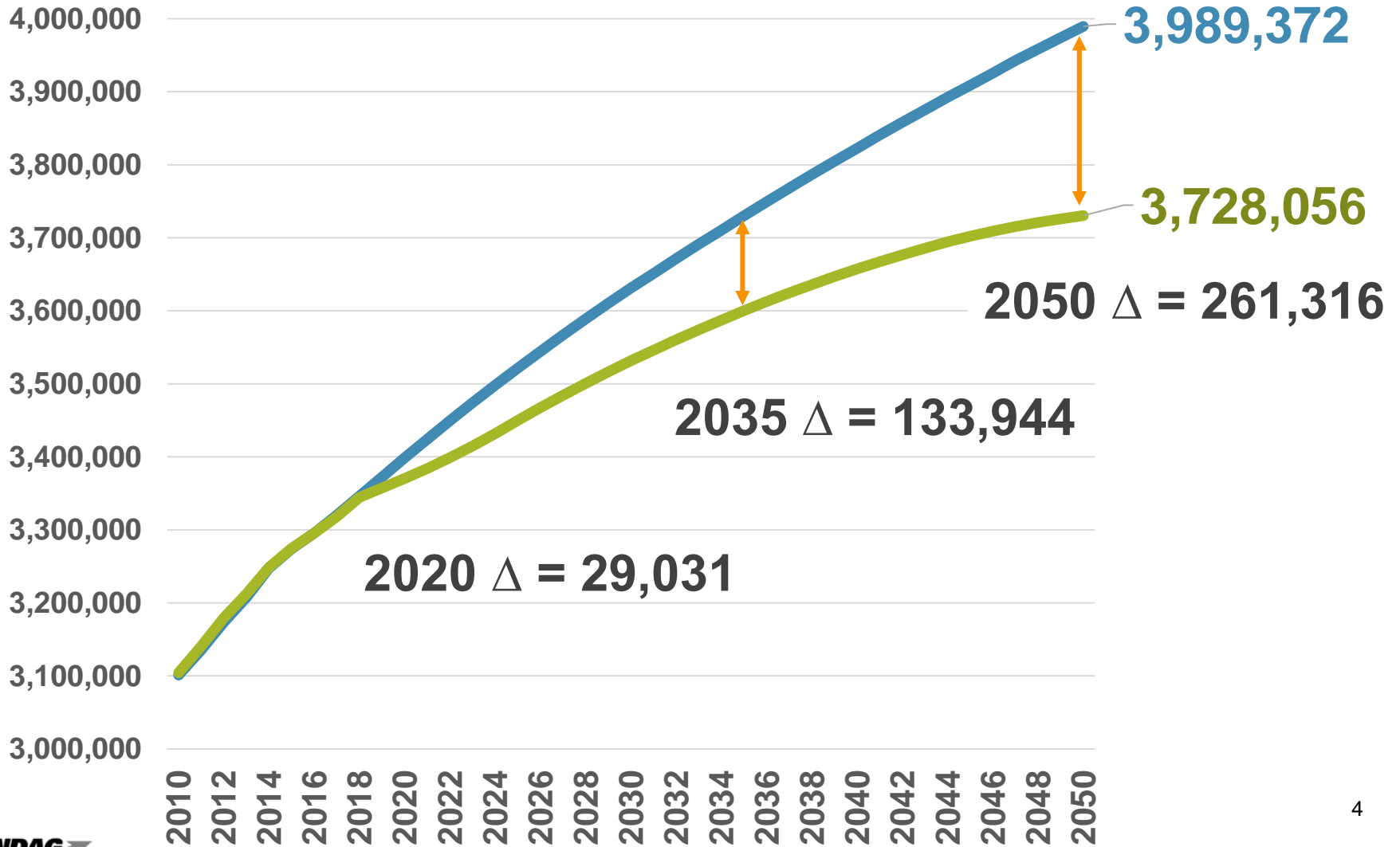
1. Birth rates continue to decline

2. Life expectancy growing at a slower rate

3. Net migration decreases significantly

CA DOF Populations Projections

San Diego County (Jan 1)

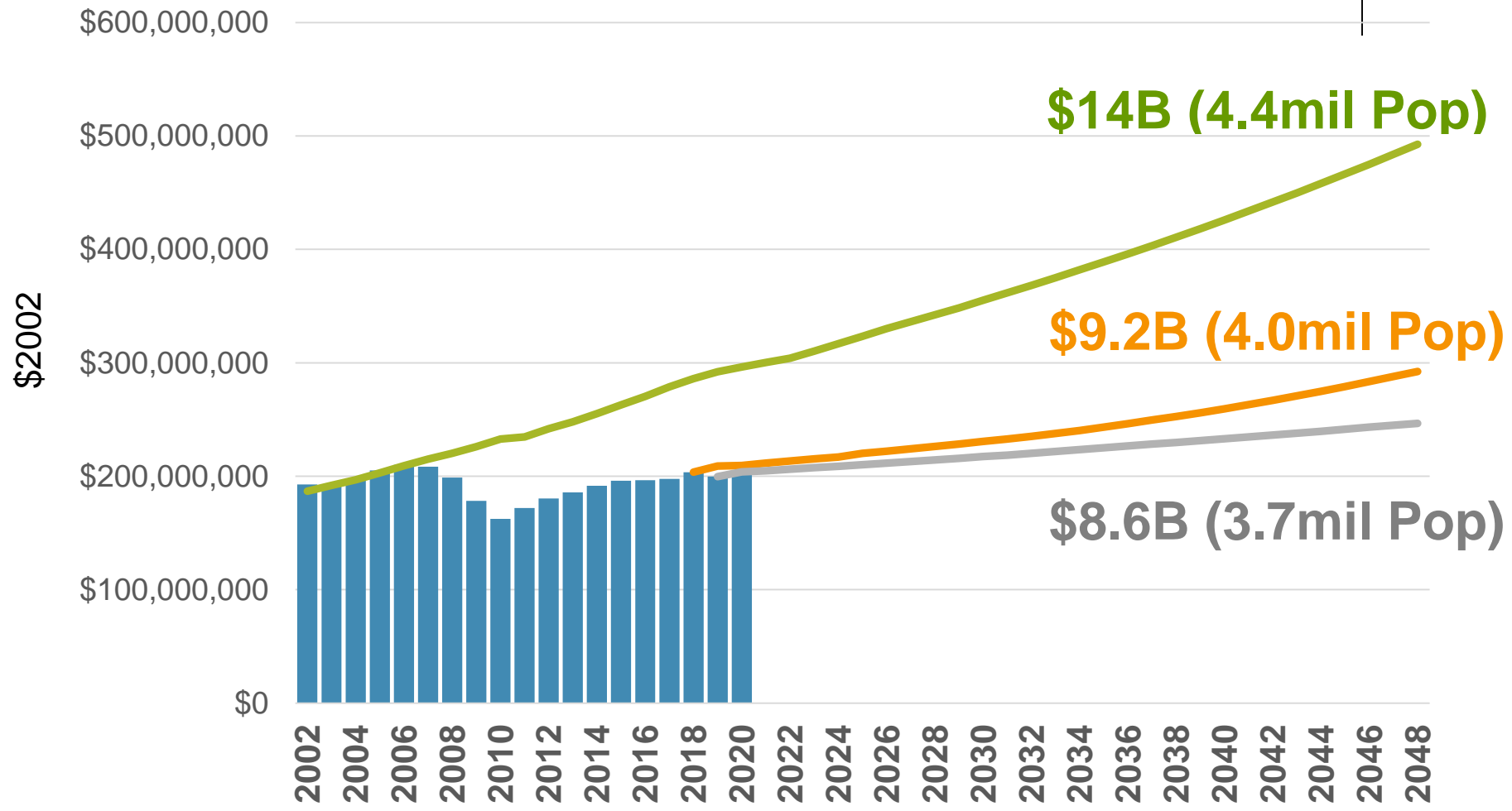


SANDAG Products That Use CA (DOF) Population Projections



Regional/Sub-regional Growth Forecast	ABM Model Development	RTP/SCS
Output of Travel Model	<i>TransNet</i> Forecast	Climate Action Plans
Social Equity	Formula Funds	County Water Authority
Crime Rates	RHNA	Service Bureau

TransNet sales tax forecast

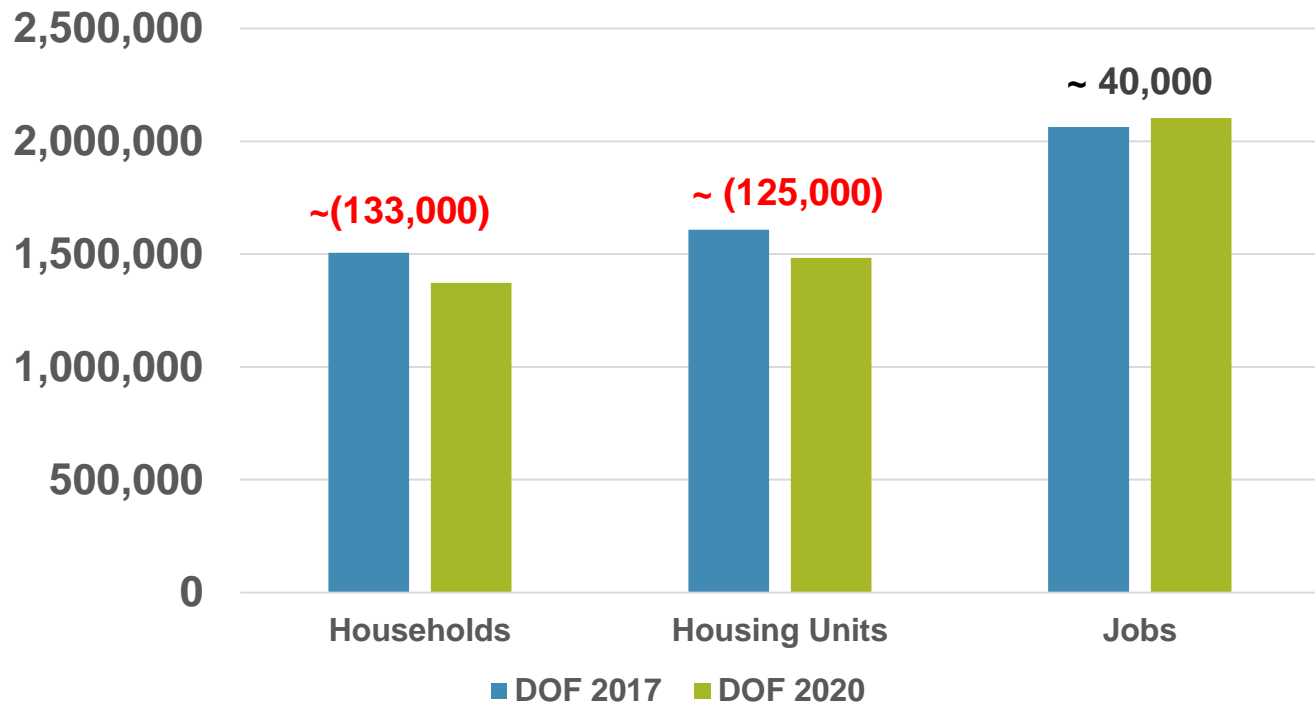


Comparison of DOF Population Projections



January 1*	DOF 2017	DOF 2020	Difference	Percentage
Population 2050	3,989,372	3,728,056	-261,316	-6.6%

*adjusted from fiscal year to calendar year



DOF 2050 Population Projections*



Area	Current (Jan 1, 2019)	2050 POP (DOF 2017)	2050 POP (DOF 2020)	Change	2019-2050 % Change (DOF 2020)	% Change
Kern County	916,464	1,343,930	1,162,519	-181,411	26.8%	-13.5%
San Bernardino County	2,192,203	2,969,228	2,608,411	-360,817	19.0%	-12.2%
Sacramento County	1,546,174	2,097,362	1,873,095	-224,267	21.1%	-10.7%
Los Angeles County	10,253,716	11,272,222	10,084,975	-1,187,247	-1.6%	-10.5%
Santa Clara County	1,954,286	2,631,372	2,365,180	-266,192	21.0%	-10.1%
Riverside County	2,440,124	3,395,129	3,065,058	-330,071	25.6%	-9.7%
CA Statewide	39,927,315	49,055,785	44,827,189	-4,228,596	12.3%	-8.6%
Contra Costa County	1,155,879	1,502,599	1,385,233	-117,366	19.8%	-7.8%
Fresno County	1,018,241	1,353,920	1,248,546	-105,374	22.6%	-7.8%
San Diego County	3,351,786	3,989,372	3,728,056	-261,316	11.2%	-6.6%
Alameda County	1,669,301	2,154,012	2,071,626	-82,386	24.1%	-3.8%
San Francisco County	883,869	1,113,968	1,079,192	-34,776	22.1%	-3.1%
Orange County	3,222,498	3,615,139	3,624,187	9,048	12.5%	0.3%

* adjusted from fiscal year to calendar year



Guidance from Housing and Community Development Department about effects on the current RHNA process

Modifications to “current” regional growth forecast underway

ABM testing using the revised regional growth forecast

Implementation of new growth forecast numbers

Revised *TransNet* Forecast