THE U.S. ECONOMY IS IN A RECESSION

US Gross Domestic Product
Quarter on Quarter growth annualized

US Gross Domestic Product
Average of 15 National Forecasts

Weekly unemployment claims

Income and consumption

OVERVIEW - SAN DIEGO REGIONAL ECONOMY

SAN Diego Gross regional Product

Visits to restaurants, cafes, shopping malls, theme parks, museums, libraries, and movie theaters

Unemployment rate

Credit/debit card spending, % change from January
SANDAG is using big data to monitor key variables that help track when the economy might return to pre-COVID-19 levels.


### Tracking the Reopening

#### Stay home order

<table>
<thead>
<tr>
<th>Unemployment</th>
<th>Retail and recreation</th>
<th>Grocery and drugstore</th>
</tr>
</thead>
<tbody>
<tr>
<td>PreCOVID ID</td>
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</tr>
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#### Overall mobility data

<table>
<thead>
<tr>
<th>Foot traffic by type of business</th>
<th>Supermarket</th>
<th>Apparel stores</th>
<th>New car dealers</th>
<th>Building and material supply</th>
<th>Home goods and equipment</th>
<th>Personal care services</th>
<th>Golf courses and country clubs</th>
<th>Fitness and recreation centers</th>
<th>Restaurants</th>
<th>Hotels</th>
<th>Airport</th>
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### Credit card spending

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<tr>
<th>Credit card spending</th>
<th>Consumer credit card spending</th>
<th>Grocery and food store</th>
<th>Apparel and general merchandise</th>
<th>Arts, entertainment, and recreation</th>
<th>Accommodation and food services</th>
<th>Health care and social assistance</th>
<th>Transportation and warehouse</th>
<th>Other</th>
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### Revenue of opened small businesses

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Regional Bikeway Program Status
Update and City of San Diego
Bikeway Approvals and Projects

Linda Culp, SANDAG
Everett Hauser, City of San Diego

EARLY ACTION PROGRAM STATUS

70 OF 77 MILES OPEN OR UNDER DEVELOPMENT
WHO WILL USE THESE BIKEWAYS?

RECENT PROGRESS
COASTAL RAIL TRAIL:
ROSE CREEK BIKEWAY
COASTAL RAIL TRAIL:
ROSE CREEK BIKEWAY

- Two miles in City of San Diego
- Construction is 86% complete
- Expected to open to public in fall 2020

INLAND RAIL TRAIL:
COUNTY OF SAN DIEGO AND CITY OF VISTA
INLAND RAIL TRAIL:
COUNTY OF SAN DIEGO AND CITY OF VISTA

• Three miles in County of San Diego, cities of Vista and Oceanside
• Construction is 92% complete
• Expected to open to public in fall 2020
NORTH PARK | MID-CITY BIKEWAYS:
GEORGIA – MEADE AND LANDIS BIKEWAYS
NORTH PARK | MID-CITY BIKEWAYS:
GEORGIA – MEADE AND LANDIS BIKEWAYS

- 6.5 miles in City of San Diego
- Construction is 24% complete
- Expected to open to public in spring 2022

UPTOWN BIKEWAYS:
FOURTH AND FIFTH AVENUE BIKEWAYS
UPTOWN BIKEWAYS: FOURTH AND FIFTH AVENUE BIKEWAYS

- 4.5 miles in City of San Diego
- Construction began in August
- Expected to open to public in spring 2022
CITY OF SAN DIEGO URBAN BIKEWAYS

• Continuing under Development Services Division review:
  – Pershing Bikeway
  – Imperial Avenue Bikeway
  – Bayshore Bikeway Barrio Logan
  – Howard Bikeway
  – Border to Bayshore Bikeway
  – Robinson Bikeway
  – Eastern Hillcrest Bikeway

• Central Avenue Bikeway under Public Works review
We should add slide #’s to the Cities presentation

Welling, Alex, 9/1/2020
Bicycle Program

- Goal of 40 miles new and/or improved per fiscal year

Resurfacing Coordination

Harbor Drive
Resurfacing Coordination

Montezuma Road

Various sources of funding:
- Downtown Development Impact Fee ($7.5M)
- TransNet/Smart Growth Incentive Program ($2.5M)
- Affordable Housing & Sustainable Communities
  - Round 3 ($2.0M)
  - Round 4 ($4.0M)
Upcoming Projects

Market Street Complete Street

Coastal Rail Trail (2021)
New Website

Bike Lane Latest

- Bike Infrastrucure Projects
- Bicycle Master Plan
- Lanes and Routes
- Capital Improvement Program (CIP) Project Map Viewer
- Community Plans
- Vision Zero