MEETING NOTICE AND AGENDA

SAN DIEGO REGIONAL MILITARY WORKING GROUP
The San Diego Regional Military Working Group may take action on any item appearing on this agenda.

Monday, October 28, 2013
3:00 to 4:30 p.m.

SANDAG, Conference Room 8A
401 B Street, Suite 800
San Diego, CA 92101-4231

Chair: Hon. Michael Woiwode, Councilmember, City of Coronado

Staff Contact: Jane Clough
(619) 699-1909
jane.clough@sandag.org

AGENDA HIGHLIGHTS

• 2013 SDMAC MILITARY ECONOMIC IMPACT STUDY
• ENERGY PLANNING FROM MILITARY AND CIVILIAN PERSPECTIVES

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To request this document or related reports in an alternative format, please call (619) 699-1900, (619) 699-1904 (TTY), or fax (619) 699-1905.
1. PUBLIC/MEMBER COMMENTS AND COMMUNICATIONS

Members of the public shall have the opportunity to address the working group on any issue within the jurisdiction of SANDAG that is not on this agenda. Anyone desiring to speak shall reserve time by completing a “Request to Speak” form and giving it to the working group coordinator prior to speaking. Public speakers should notify the working group coordinator if they have a handout for distribution to working group members. Public speakers are limited to three minutes or less per person. Working group members also may provide information and announcements under this agenda item.

+2. APPROVAL OF MEETING SUMMARY FROM JULY 22, 2013

The Working Group is asked to approve the July 22, 2013, meeting summary.

3. TOPICS COVERED IN THE REGIONAL PLANNING COMMITTEE OF INTEREST TO WORKING GROUP

Working Group Chair Mike Woiwode will share with the Working Group items discussed at the Regional Planning Committee since the last Working Group meeting in July.

4. REPORTS

+4. 2013 SDMAC MILITARY ECONOMIC IMPACT STUDY (Earl Wederbrook, President, SDMAC)

San Diego’s military community and defense cluster remains San Diego’s most important economic driver, creating large numbers of jobs and income for the region. Changes in global security risks and domestic budget pressures present both challenges and opportunities. Earl Wederbrook, President of the San Diego Military Advisory Council (SDMAC), will present the highlights of the 2013 report that documents the current impact of overall defense spending in the San Diego region, the specific contribution of the military forces situated here, and the prospects for the year ahead (Executive Summary attached).

5. ENERGY PLANNING FROM MILITARY AND CIVILIAN PERSPECTIVES (Anna Lowe, SANDAG; David Powell, NAVFAC)

Energy is fundamental to the regional economy and the quality of life of San Diego residents. Staff from SANDAG and NAVFAC will share information regarding their respective plans and programs.

A. Ms. Lowe will update the Working Group on the Regional Energy Strategy as well as programs SANDAG provides to the local jurisdictions to promote energy efficiency.

B. David Powell, NAVFAC, will provide an overview and update on the Navy’s Renewable Energy Initiatives in the southwest.
6. REGIONAL STORM WATER PERMITTING PROCESS (Stephanie Gaines, County of San Diego; Brian Gordon, NAVFAC)

A regional storm water/non-storm water permit process is currently underway that affects 39 municipal, county government, and special district entities located in southern Orange County, southwestern Riverside County, and San Diego County.

A. Stephanie Gaines, County of San Diego, will provide an overview of the new permit process and how it affects the local jurisdictions.

B. Brian Gordon will provide an update on the Navy’s National Pollutant Discharge Elimination System (NPDES) permit.

7. TOPICS FOR NEXT MEETING AND ADJOURNMENT (Councilmember Woiwode, Working Group Chair)

The Working Group is asked to discuss potential topics and a date for the next quarterly meeting, which should take place in January 2014.

+ next to an agenda item indicates an attachment
October 28, 2013

APPROVAL OF JULY 22 MEETING SUMMARY

File Number 3102000

AGENDA ITEM NO.: 2

Action Requested: APPROVE

Item 1: PUBLIC/MEMBER COMMENTS

No public comments

Item 2: APPROVAL OF THE MEETING SUMMARY FROM APRIL 22, 2013

The Working Group reviewed and approved the meeting summary from its April 22, 2013, meeting.

Action: Don Steuer (County)/Capt Cliff Maurer (Navy).

Item 3: APPOINTMENT LETTER TEMPLATE

In order to maintain an efficient coordination of the Working Group and a realistic quorum, the agencies identified as members of the Working Group were asked to send SANDAG an appointment letter indicating the staff representing the agency, as well as an alternate. A template was included in the July 22 agenda packet to facilitate this process. Staff requested an appointment letter from each agency by August 19, 2013.

Item 4: SAN DIEGO REGIONAL MILITARY WORKING GROUP DRAFT CHARTER

(Councilmember Michael Woiwode, Working Group Chair)

At its April 22, 2013, meeting the Working Group discussed and made edits to the draft Charter. The revised Charter was presented to the Regional Planning Committee for approval on May 3, 2013. At that meeting a request was made to add the Port Authority as a member of the Working Group. The Regional Planning Committee asked the Working Group to make a determination of whether it would like to add the Port Authority as a member.

Discussion

Port Authority

Aimee Heim, Port Authority staff member, presented a request for having the Port join the Working Group. She stated the Port is a land use authority and is impacted by military installations; therefore, it would be appropriate for the Port Authority to be a member of the Working Group.

The Working Group discussed the issue. Several members concurred.

Action: Add the Port Authority as a member of the San Diego Regional Military Working Group.

1st - Blair King (Coronado); 2nd - Leslie Deese (National City) – passed.
Brown Act Discussion

Captain Mauer raised the issue by some members of the Working Group that being subject to the Brown Act and not being able to discuss topics as they naturally arose in conversation would restrict the flexibility of the Working Group. He maintained that the Working Group should be inclusive, but reiterated that the idea for this Working Group was to discuss important issues and exchange information. Some of the rules associated with the Brown Act such as only being able to discuss what is on the agenda at that time for a group that meets quarterly could restrict the free flow of ideas.

Julie Wiley, SANDAG Special Counsel, explained the Regional Planning Committee created the Working Group and is subject to the Brown Act; therefore, lower-level working groups are as well. In addition, if a recommendation comes out of discussion on an item it will go to the Policy Advisory Committee. You probably don’t want to lose that ability. The Working Group can get the flexibility of adding discussion items in various ways. An item can be added 72 hours before the meeting. Another option is to make an ‘urgent determination’ with a 2/3 vote with the rationale that an issue must be acted upon before the next regularly scheduled meeting. She reiterated that the Working Group can discuss whatever it wants but cannot deliberate.

Working Group Chairman Woiwode commented that the Working Group should, perhaps, test the limits of the current status as a Brown Act group and determine at a later time if there would be a need to make it not subject to the Brown Act. If the Working Group members come up with sufficient topics for discussion, perhaps the group can meet more frequently, but for the moment, quarterly seems to be sufficient.

Item 5: SERIES 13 REGIONAL GROWTH FORECAST: DRAFT SUBREGIONAL FORECAST

Staff presented a revised draft of the Series 13 Subregional Growth Forecast. The Subregional Growth Forecast has been revised based on feedback provided to SANDAG staff from the local jurisdictions following the June 13, 2013, Regional Planning Technical Working Group meeting. The draft Subregional Growth Forecast will be presented to the SANDAG Board of Directors on Friday, July 26, 2013.

Discussion

- The importance of jobs/housing balance is critical at the city level. We need to balance.
- Concern over the representation of open space on military installations that may be actually for training exercises.
- SANDAG needs open space data from the military (members will follow up).
- Is multi-family housing a function of habitat preservation? The main drivers are demographics/affordability.
- Is the ½ to transit based on where you live or work?
- Seems like there is something drastic that happened between the 2030 Forecast done in 1999 and the 2050 Forecast done in 2011. Is it top down or bottom up? A little of both. The County is a good example. SANDAG put down its investment in transit, and the jurisdictions responded to the investment.
- Clint reiterated the importance of getting accurate data from the military. It can impact the forecast significantly.
Leslie Deese, City Manager, National City, thanked SANDAG for coordinating a public workshop in her city, as well as for the cooperation of the 32nd Street Naval Airbase.

**Item 6: SANDAG/NAVAL BASE CORONADO TRANSPORTATION DEMAND MANAGEMENT AND MARKETING (Carl "Bruce" Shaffer, Naval Base Coronado; Kimberly Weinstein, SANDAG)**

Naval Base Coronado Planning and SANDAG iCommutte teams updated the Working Group on the recent survey of Naval Base Coronado personnel in relation to commuting to work. Next steps on development of a Transportation Demand Management and Marketing Strategy for Naval Base Coronado were discussed.

**Discussion**
- Are there plans to do this in other installations? *iCommutte is talking to others. They are available to whomever is interested.*
- Was this a response to the mistakes made in the Murphy Canyon pilot project? *Yes.*
- What about Park&Ride? *There are no P&Rs available on Murphy Canyon at this time. The program will target civilian contractors first. Sharp Hospital is working; Navy hospital could be similar. There is a need to reshape the vanpool business model. The idea is to target one installation and then replicate it when it's successful.*
- P&Rs need to be developed. MTS is bringing online BRT and there is a South Bay option.
- Is there a coordinator on base? How does a person find out about these services/options?
- There is a need for an aggressive marketing campaign.
- Do vans have Wi-Fi? *Enterprise representative responded, ‘yes’.*

**Item 7: TOPICS FOR THE NEXT MEETING AND ADJOURNMENT**
*(Councilmember Michael Woiwode, Working Group Chair)*

The Working Group discussed possible topics for the next meeting. It was suggested to add an ongoing item that would review key topics discussed at the Regional Planning Committee, including:

- Active Transportation Program
- Land Use/Transportation Scenarios
- Public Health
- Emerging Technologies

The Working Group discussed the possible topic of energy and water from a military and non-military perspective. All installations have goals regarding renewable energy. Water is part of the equation. It would be helpful to compare notes on ‘discharge permits’ (Blair King). Cities receive discharge from drainage basins.

Next meeting is scheduled for Monday, October 28, 2013.

Captain Mauer informed the Working Group he would no longer be at his post for the next meeting. The Change of Command would have happened. The new representative will be Captain Darius Banaji.

Meeting adjourned at 4:40 p.m.
# SAN DIEGO REGIONAL MILITARY WORKING GROUP

**Monday, July 22, 2013**  
3:00pm to 4:30pm  
SANDAG  
Conference Room 8A  

Staff Contact: Jane Clough, Senior Regional Planner  
Jane.clough@sandag.org/ (619) 699-1909

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<tr>
<td>Councilmember Mike Woiwoede, City of Coronado</td>
<td>Working Group Chair, SANDAG Board Member</td>
<td>MWW</td>
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<tr>
<td>CAPT Clifford Maurer, USN, CEC DOD Advisory Member, SANDAG Board of Directors</td>
<td>Navy – Southwest Division Naval Facilities Engineering Command</td>
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<td>CDR William Lewin</td>
<td>Coast Guard – Coast Sector San Diego</td>
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<td>CDR Jim Seeman, Chief Logistics Dept. Airstation XO</td>
<td>Coast Guard – Coast Sector San Diego</td>
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<td>Carl F. Huenefeld II, Community Liaison Officer</td>
<td>Marine Corp - Marine Corps Recruit Depot, San Diego</td>
<td>CHH</td>
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<td>Larry Rannals, Community Plans &amp; Liaison Officer</td>
<td>Marines Corp – Marine Corps Base, Camp Pendleton</td>
<td>LDR</td>
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<tr>
<td>Steve Chung, Regional Community Plans Liaison Officer</td>
<td>Navy – Southwest Division Naval Facilities Engineering Command</td>
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<th>Member</th>
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<tbody>
<tr>
<td>Blair King, City Manager</td>
<td>City of Coronado</td>
<td>BJK</td>
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<td>Gary Brown, City Manager</td>
<td>City of Imperial Beach</td>
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<td>Leslie Deese, City Manager</td>
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<td>George Buell, Development Services Mgr.</td>
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<tr>
<td>Donald Steuer, Asst. CAO/Chief Operating Officer</td>
<td>County of San Diego</td>
<td>DSC</td>
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<td>Gary Gallegos, Exec. Director</td>
<td>SANDAG</td>
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San Tammel  
Kristin Camper  
Aimee Heim  
Camp Pendleton Deputy CPO  
CPL L MCAS Miramar  
Port of San Diego
SIGN IN SHEET

San Diego Regional Military Advisory Group

Monday, July 22, 2013
3:00pm to 4:30pm
SANDAG
Conference Room 8A

YOU ARE NOT REQUIRED TO SIGN-IN, however, if you would like SANDAG staff to know that you attended this meeting and want to provide a method of contacting you, please fill in the information below. Please note that SANDAG’s sign-in sheets are public records and may be disclosed to the public upon request.

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5th Annual

SDMAC
SAN DIEGO MILITARY ADVISORY COUNCIL

MILITARY ECONOMIC IMPACT STUDY
San Diego Region
2013

Fermanian Business &
Economic Institute at PLNU

business & economics in action
EXECUTIVE SUMMARY

San Diego's military community and defense cluster remain San Diego's most important economic driver, creating large numbers of jobs and income for the region. Changes in global security risks and domestic budget pressures present both challenges and opportunities. This report documents the current impact of overall defense spending in the San Diego Region, the specific contribution of the Military Forces situated here, and the prospects for the year ahead.

Defense spending and strategy could be at a tipping or inflection point and San Diego's future will be affected greatly by the outcome. How much will the defense budget be cut? How will the decision between maintaining a higher level of troop strength versus a smaller, more technically equipped one, play out? How severe will security risks in the Asia-Pacific region become? What will be the actual outcome and implications for the region of the DoD's Pivot to the Pacific strategy? These are just some of the issues that make understanding the military's role in the region so vital.

➤ An estimated total of $24.6 billion in direct spending related to defense has been sent to San Diego County during fiscal 2013, an amount equal to about $7,800 for each of the County's residents.

➤ The military sector is responsible for about 302,000 of the region's total jobs in 2013 after accounting for all of the ripple effects of defense spending. This represents approximately 22% of all of the jobs existing in the County.

➤ The jobs created as a result of defense spending span a wide range, including engineering, food services, construction, shipbuilding, health care, real estate, research, and tourism.

➤ San Diego's unemployment rate would be about one-half percentage point lower than the number reported by the U.S. Bureau of Labor Statistics if Navy and Marine Corps personnel were included.

➤ Defense-related activities and spending will generate an estimated $32.2 billion of gross regional product (GRP) for San Diego County in fiscal 2013. This represents a volume of economic activity similar to the gross regional products of El Paso, Texas, or Akron, Ohio.

➤ Dollars linked to national security enter San Diego through three primary channels: wages and benefits for active duty and civilian workers; spending on contracts, grants, small purchases, and tourism from family members and friends visiting the military; and benefits for retirees and veterans.

➤ Each defense-related dollar entering San Diego generates additional jobs, income, and output as orders feed through the supply chain and workers employed throughout that chain spend some of their resulting incomes on the region's goods and services.

➤ The Navy's ship fleet based in San Diego is responsible for about 12% of the total economic contribution made directly and indirectly from overall defense-related spending in the region.

➤ In fiscal 2013, the 53 ships home ported in San Diego will see direct spending of about $2.4 billion that will translate into a total economic impact of $4.0 billion. The two aircraft carriers home ported here will each add about $500 million to the economy.

➤ San Diego weathered the impact of budget pressures relatively well during the past year, but further budget pressures lie ahead. The ending of the U.S. military commitment in
Afghanistan during the coming year together with reductions in national defense spending will affect the region.

- Total direct spending in the region linked to the military may dip only moderately due to budget reductions in fiscal 2014, but most categories of outlays except for benefits are likely to be pared back. After accounting for inflation and cutbacks in such areas as contracts, fiscal 2014 could see the military’s contribution to the region’s total jobs slip to a still sizable 295,000.

- San Diego stands to hold an edge in competing for a share of a shrinking defense budget over the next several years. A new national defense strategy calling for a pivot to the Pacific Ocean, greater reliance on rapid-response forces, emphasis on unmanned vehicles and weapons, focus on cyber-security, and need for vital air-training space will all favor San Diego.

- San Diego firms and policymakers need to partner with the entire defense establishment to insure that the region retains its supportive role while developing ways to apply defense related technologies and products to new markets.