Agenda

1. Welcome and Introductions

2. Public Comments/Member Comments
   Members of the public shall have the opportunity to address the Conformity Working Group on any issue within the jurisdiction of SANDAG that is not on this agenda.

3. Meeting Minutes
   The San Diego Region Conformity Working Group (CWG) is asked to review the minutes from its May 5, 2023 meeting.

4. 2021 Regional Plan Amendment Update
   Kirsten Uchitel, SANDAG

5. Series 15 Growth Forecast
   Naomi Young, SANDAG.
   Interagency consultation will be conducted with discussion of the conformity criteria for the 2025 Regional Plan.
   a) Regional Growth Forecast

6. Upcoming Meeting
   The next meeting of the CWG is scheduled for November 1, 2023, at 10:30 a.m.
May 3, 2023 Meeting Minutes

Kirsten Uchitel (SANDAG), called the meeting of the San Diego Region Conformity Working Group (CWG) to order at 10:32 a.m.

1. Welcome and Introductions
Kirsten Uchitel facilitated introductions. The attendance sheet for this meeting is included.

2. Public Comments/Communications/Member Comments
There were no public or Member comments.

3. Meeting Minutes
Kirsten Uchitel asked the CWG to review the minutes from its March 1, 2023, meeting. No comments or corrections were made.

Reports

4. Update on the 2022 RAQs
Eric Luther (APCD) provided an update on the 2022 RAQs and upcoming short and longer term reviews of feasible control measures.

5. Update on the Proposed Amendment to the 2021 Regional Plan
Kirsten Uchitel (SANDAG) presented an overview of past information on the schedule and consultation criteria for the proposed Amendment to the 2021 Regional Plan and clarified that an RTIP Amendment was anticipated should the SANDAG Board adopt the proposed Amendment.

6. NEVI Project Discussion
Suzanne Martinez (SANDAG) provided an update on programming delays for NEVI projects pending guidance from EPA and FHWA on the appropriate exemption category for NEVI projects. Members discussed moving the process forward through email once guidance was received.

7. Upcoming Meetings
The next CWG meeting is scheduled for June 7, 2023, at 10:30 a.m.

8. Adjournment
Kirsten Uchitel adjourned the meeting at 11:05 a.m.
**Confirmed Attendance at SANDAG San Diego Region Conformity Working Group Meeting**

May 3, 2023

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<th>Jurisdiction</th>
<th>Name</th>
<th>Attended</th>
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<td>Nick Cormier</td>
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<td></td>
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<td></td>
<td>Kirsten Uchitel</td>
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<td>Richard Radcliffe</td>
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<td>Suzanne Martinez</td>
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Series 15 Forecast for the 2025 Regional Plan

Population

Housing

Jobs
What Will the Region Look Like in the Future?

- Population peaks around 2042 and then decreases
- Population will be older
- More houses needed
- More jobs and people working longer
Population = Fewer Births, Stable Migration, More Deaths

Births, Deaths, and Net Migration, San Diego County

- Births: Forecasted to increase from 16,562 in 1990 to 32,469 in 2060.
- Deaths: Projected to decrease from 16,906 in 1990 to 0 in 2060.
- Net Migration: Expected to stabilize around the year 2020.
Population Projection Summary

Forecast

Series 14

2022: 3.29 million
2035: 3.40 million
2050: 3.40 million
2060: 3.33 million

Series 15

1990: 2,400,000
2000: 2,600,000
2010: 3,000,000
2020: 3,200,000
2030: 3,400,000
2040: 3,600,000
2050: 3.40 million
2060: 3.33 million
The Region Will Continue to Grow More Diverse

2022

- White: 43%
- Hispanic: 34%
- Asian: 13%
- Multi-Race: 5%
- Black: 4%
- Other: 1%

2060

- White: 37%
- Hispanic: 34%
- Asian: 18%
- Multi-Race: 6%
- Black: 4%
- Other: 1%
A Greater Proportion of the Region’s Population Will be Older in 2060

- For the year 2020, the proportion of the population aged 65+ is 36%.
- For the year 2060, the proportion of the population aged 65+ is projected to be 42%.

The chart illustrates the percentage distribution of the population across different age groups from 2000 to 2060.
Older Individuals More Likely to Have Their Own Household

Ratio of Householders to Household Population, by Age, San Diego County, 2021
Greater Number of Households in the Future

Households

Forecast

1990 2000 2010 2020 2030 2040 2050 2060

Series 14

Series 15

2022 1.16 million

2035 1.28 million

2050 1.33 million

2060 1.31 million

Households

600,000 700,000 800,000 900,000 1,000,000 1,100,000 1,200,000 1,300,000 1,400,000 1,500,000
Number of Housing Units Built Historically Has Varied and Forecast Numbers Reflect Demand and Current Policies

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Average Annual Change in Number of Housing Units
Housing Projection Summary

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<td>2020</td>
<td>1.24 million</td>
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<td>2030</td>
<td>1.37 million</td>
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<tr>
<td>2060</td>
<td>1.44 million</td>
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Forecast
Jobs in the Region

- Reflect wider range of jobs to account for the “Gig Economy” – both wage and salary and non-wage and salary
- Greater increase in non-wage and salary jobs the past ten years, compared to wage and salary jobs
- Changes in labor force participation rates by older individuals expected
- Consideration of what percent of jobs are held by San Diego County population
Proportion of W&S versus Non-W&S Varies by Industry Type

- Real estate: 24,142 W&S, 91,390 non-W&S
- Transportation & Warehousing: 31,883 W&S, 52,100 non-W&S
- Manufacturing: 114,076 W&S, 9,336 non-W&S
- Accommodation & Food Service: 138,973 W&S, 14,015 non-W&S
- Professional Services: 147,965 W&S, 84,122 non-W&S

Wage & Salary (W&S) | Non-Wage & Salary (non-W&S)
Labor Force Participation Expected to Increase

Persons (in 1000s)

Labor Force Participation Rate

2022 2060
Ages 16-24
Labor Force Participation Rate

Ages 16-24
0.50
0.51
Ages 25-64
2022 2060
Labor Force Participation Rate

Ages 25-64
0.74
0.79
Labor Force Participation Rate

Ages 65+
2022 2060
In Labor Force Not in Labor Force

Ages 65+
0.18
0.23
Implications if the Region Has More Jobs than the Population Can Fill

- Jobs filled from Los Angeles County: ~68,410
- Jobs filled from Orange County: ~42,140
- Jobs filled from Riverside County: ~65,860
- Jobs filled from San Bernardino County: ~25,760
- Day workers from Mexico: ~50,000
Employment Forecast Summary

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<td>2050</td>
<td>1.98 million</td>
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<td>2060</td>
<td>2.42 million</td>
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Bureau of Economic Analysis
Bureau of Labor Statistics (Quarterly Census of Employment and Wages)
Possible Policy Implications

• Aging population suggests different travel patterns, including fewer school trips
• Flexibility in our transportation options and increasing performance of current options may be a focus
• Needs of the population varies as the age composition shifts (e.g., parks, services)
• Most desirable housing types may vary over time as household size shrinks