



MUFG Union Bank, N.A.

Trade Service Operations
1980 Saturn Street, V02-906
Monterey Park, CA 91755
SWIFT: BOFCUS33LAX

**MUFG UNION BANK, N.A.
LETTER OF CREDIT NO. S322185M**

August 25, 2017

U.S. Bank Trust National Association, as Issuing and Paying Agent
100 Wall Street, 16th Floor
New York, New York 10005
Attention: Corporate Trust Services

Re: Notice of Extension

Ladies and Gentlemen:

We refer to the Irrevocable Transferable Direct-Pay Letter of Credit No. S322185M, dated September 19, 2012 (the "*Letter of Credit*") of MUFG Union Bank, N.A.. Any capitalized term used herein and not defined herein shall have its respective meaning as set forth in the Letter of Credit.

The Letter of Credit Expiration Date is extended from September 16, 2017 to September 16, 2018.

This Notice of Extension shall be attached to the Letter of Credit and made a part thereof.

Very truly yours,

MUFG UNION BANK, N.A., as the Bank

By 

Name: Benedicto Cortes
Title: Vice President

ACCEPTED AND APPROVED BY:

SAN DIEGO COUNTY REGIONAL TRANSPORTATION
COMMISSION

By 

ANDRE DOUDSIAN
FINANCE DIRECTOR

S322185M