

Status of EMP Land Management Grant Program Projects
Reporting period through September 30, 2021

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
8th Cycle													
1	Chaparral Lands Conservancy	Otay Mesa Rare Plants	Seed collection and bulking for two rare species and the establishment of new occurrences for five MSP species through seeding, planting, and maintenance.	4/5/17	4/5/22	\$141,319	\$152,523.37	Project IS making timely progress toward its milestones. No Amendments.	88%	100%	109%	No	
2	Chaparral Lands Conservancy	Proctor Valley Vernal Pools and Uplands	Restoration of 19 acres of vernal pool and coastal sage scrub habitat in Proctor Valley specific to the needs of MSP species and the establishment of two high-priority MSP plant species through collection, bulking, seeding, and maintenance efforts.	4/5/17	4/5/22	\$393,864	\$264,227.47	Project IS making timely progress toward its milestones. No Amendments.	88%	86%	104%	Yes	Project on Watch List due to not invoicing in a timely manner.
3	The Nature Collective	North County Dunes 2	Phase 2 of North County Dunes Restoration Project focusing on the implementation and completion of site specific plan for Cardiff State Beach and invasive management and support for existing coastal dune and bluff species at South Carlsbad State Beach Campground.	2/13/17	5/13/22	\$197,799	\$146,616.79	Project IS making timely progress toward its revised milestones. AM 1 - 12-month extension AM 2 - 12-month extension	87%	99%	123%	No	
9th Cycle													
4	The Chaparral Lands Conservancy	Rare Plants 2	Seed bulking for Orcutt's spineflower, short-leaved dudleya, and Orcutt's brodiaea; supplementation of existing plant populations; and control invasive plants.	1/28/19	1/28/22	\$79,998	N/A	Project IS making timely progress toward its milestones. AM 1 - 12-month extension AM 2 - 6-month extension	89%	78%	N/A	Yes	Project on Watch List due to not invoicing in a timely manner.
5	San Diego Audubon Society	Silverwood-Anstine	Survey the Silverwood Reserve property lines currently affected and install approximately 1,100 feet of non-barbed wire fencing. In addition 255 feet of lodge pole wood fencing will be installed at the Anstine Preserve.	10/30/18	4/28/22	\$34,311	N/A	Project IS making timely progress toward its revised milestones. AM 1 - 6-month extension AM 2 - 12-month extension	85%	69%	N/A	No	
6	Mission Resource Conservation District	Invasive Species Management	The Santa Margarita and San Luis Rey Watersheds are now over 98% free of Arundo donax. This project will continue re-treatments to allow the program to reach its goal of eradication.	10/11/19	10/11/22	\$183,750	\$379,500	Project IS making timely progress toward its milestones. No Amendments.	64%	64%	34%	No	
7	City of San Diego	San Pasqual Cactus Wren	Enhance and restore an additional 100 acres of habitat for the endangered Coastal cactus wren along the north side of San Pasqual Valley.	1/28/19	1/28/24	\$200,000	\$53,330	Project IS making timely progress toward its revised milestones. AM 1 - Scope of Work Change	53%	30%	47%	No	
8	City of San Diego	Lower Otay Reservoir	Weed management, cactus relocation, and cactus planting to expand existing coastal cactus wren territory from Salt Creek Preserve towards the Sweetwater population.	2/25/19	2/25/24	\$243,142	\$69,158	Project IS making timely progress toward its milestones. No Amendments.	52%	28%	7%	No	
9	San Diego Audubon Society	Mission Bay Park	Create resilient, self sustaining California Least tern and Nuttall's acmispion populations in Mission Bay through ecosystem based management and predator control community science.	11/7/18	5/7/22	\$195,333	\$93,542.98	Project IS making timely progress toward its milestones. AM 1 - 6-month extension	81%	81%	206%	No	
10	San Diego Zoo Global	Stinknet Removal	Manage an entrenched Oncosiphon piluliferum (stinknet) infestation at the Safari Park Biodiversity Reserve for the benefit of the large extant nesting population of coastal cactus wrens and other sensitive species on the property.	11/29/18	5/28/23	\$132,025	\$132,263	Project IS making timely progress toward its revised milestones. AM 1 - 5-month extension	64%	67%	68%	No	
Environmental Mitigation Program Completed Projects													
1	City of Chula Vista	Rice Canyon Invasive Removal	Reduce threats to Otay tarplant, San Diego thornmint, and Orcutt's bird beak within Rice Canyon by maintaining and installing new fencing (wire and t post) and signage to direct trail users on authorized trails only.	11/8/18	7/8/21	\$36,500	N/A	Project HAS made timely progress toward its revised milestones. AM 1 - 12-month extension AM 2 - 60-day extension	100%				

*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

Status of Smart Growth Incentive Program Projects
Reporting Period through September 30, 2021

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes
3rd Cycle												
1	City of La Mesa	North Spring Street Smart Growth Corridor	11/12/15	4/12/22	\$992,503	\$130,000	Project IS making timely progress toward its revised milestones AM 1 (RPC) - 12-month extension AM 2 (RPC) - 12-month extension AM 3 (*admin) - 6-month extension AM 4 (*admin) - 9-month extension	83%	69%	69%	No	After many delays, rail crossing phase of construction has started, and sidewalk improvements are being constructed.
4th Cycle												
2	City of El Cajon	Main Street - Green Street Gateway Project	8/2/19	12/2/22	\$2,500,000	\$1,000	Project IS making timely progress toward its milestones. No Amendments.	60%	10%	100%	No	Work Anticipated for the Next Reporting Period includes 90% design plans and cost estimate
3	City of El Cajon	El Cajon Transit Center Connection Improvements	8/2/19	12/2/22	\$2,500,000	\$301,200	Project IS making timely progress toward its milestones. No Amendments.	33%	12%	15%	No	Work Anticipated for the Next Reporting Period includes 50% plans and cost estimate, continuation of public outreach.
4	City of Escondido	Grant Avenue Complete Streets Improvement Project Phase 1	3/20/19	3/20/22	\$1,443,161	\$1,056,839	Project IS making timely progress toward its milestones. No Amendments.	50%	19%	19%	No	Work Anticipated for the Next Reporting Period includes finalizing cost estimates and specifications, bid construction contract and Council certification of MND.
5	City of La Mesa	Complete Streets Integrated Design Manual	2/4/19	2/3/22	\$169,801	\$29,648	Project Isn't making timely progress toward its revised milestones. AM 1 - 12-month extension	65%	54%	54%	No	Work on the manual is underway. Due to reduced staff resources project is not making timely progress. Staff and is working with SANDAG staff on an Admin schedule amendment request
6	City of Lemon Grove	Connect Main Street Phase I and II	7/20/20	1/20/24	\$34,311		Project IS making timely progress toward its milestones. No Amendments.	20%	9%	9%	No	Work anticipated for next quarter includes continued coordination with MTS and CPUC on final design, continued public outreach.
7	City of National City	Roosevelt Ave Smart Growth Revitalization Plan	2/14/19	2/14/22	\$2,080,000	\$625,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 6-month extension	40%	59%	59%	No	Work anticipated for next quarter includes continuationn of construction. Project is on track for completion as revised completion date.
8	City of National City	Sweetwater Protected Bikeway	2/14/19	8/14/11	\$500,000	\$60,000	Project IS making timely progress toward its milestones. No Amendments.	35%	11%	11%	No	Completed 100% design and cost estimate. Work anticipated next quarter include attaining Caltrans encroachment permitting and advertise construction contract.
9	City of San Diego (Civic San Diego)	Downtown San Diego Wayfinding Signage-Cycle Network	3/12/19	9/12/22	\$220,000	\$180,000	Project IS making timely progress toward its milestones. No Amendments.	60%	55%	55%	No	Design is complete. Work anticipated next quarter includes preparing bid package for construction contract.

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10	City of San Diego (Civic San Diego)	East Village Green Park, Phase 1	Capital: Phase 1 improvements consists of 1.2 acres of new parkland including a community center, two cafes, children's play area, performance pavilion, open lawn, games area, interactive fountain, dog park, and the relocation of two local historic buildings.	4/4/19	10/31/22	\$1,039,748	\$3,560,252	Project IS making timely progress toward its milestones. No Amendment.	37%	5%	5%	No	Project is out for bid with bid results expected in the next reporting period.
11	City of San Diego	College Area Smart Growth Study (CASGS)	Planning: Identifies, analyzes, and provides recommendations for nodes and corridors with smart growth development potential within the College Area community.	1/7/19	1/7/22	\$500,000	\$225,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin)- 12-month extension AM 2 (ADMIN) pending	70%	25%	23%	No	Work anticipated for next quarter includes developing draft Land Use, Urban Design, Mobility, and Parks & Public Spaces concepts.
12	City of San Diego	Downtown Mobility Cycle Way Improvement Phase I & II	Capital: Improves bike infrastructure in Downtown San Diego. The project scope includes street resurfacing, traffic striping, construction of 5.09 miles of Class IV (Cycle Track), which include curb ramps, raised median, angled parking conversion, and signal modification for bike signals.	3/5/19	3/5/22	\$2,500,000	\$2,100,000	Project IS making timely progress toward its milestones. No Amendments.	99%	55%	55%	Yes	Project in construction phase and on schedule to be complete by contract termination date. Project on Watch List due to not invoicing in a timely manner.
13	City of San Diego	University Community Smart Growth Concept Study	Planning: Supports the basic principles of smart growth by building upon the community's role as a major employment, retail, education, and housing center interconnected by an expanding regional transportation system.	1/7/19	1/7/22	\$500,000	\$225,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension AM 2 (ADMIN) pending	75%	38%	46%	No	Work anticipated for next quarter includes online Engagement Platform and month of community outreach, preparation of a preferred land use scenario and draft plan document and the development of roundabout and intersection design treatments.
14	City of San Diego	Mira Mesa Transit Oriented Development Concept Plan	Planning: Produces a land use strategy to support transit/mobility hubs within the Sorrento Mesa and Miramar Road employment areas and the smart growth opportunity areas (SGOAs) along Mira Mesa Boulevard/Black Mountain Road.	1/7/19	1/7/22	\$500,000	\$225,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension AM 2 (ADMIN) pending	75%	80%	100%	No	Work anticipated for next quarter include: mobility modeling output for preferred and alternative land uses, draft mobility analysis, community discussion Draft, and final Stakeholder Meeting Live Webinar.
15	City of San Diego	Clairemont TOD Design Concepts	Planning: Produces a land use strategy to support transit/mobility hubs within the Sorrento Mesa and Miramar Road employment areas and the smart growth opportunity areas (SGOAs) along Mira Mesa Boulevard/Black Mountain Road.	1/7/19	1/7/22	\$500,000	\$225,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension AM 2 (ADMIN) pending	90%	73%	66%	No	Work Anticipated for the Next Reporting Period: Staff will continue to work with the consultant team on new task orders to refine village/SGOA (Smart Growth Opportunity Areas) concept renderings, policies, Supplemental Development Regulations within the draft plan related to village/SGOA areas in response to public and Planning Commission comment, as well as mobility concepts near village/SGOA sites as necessary commensurate with public comments, once the transportation modeling analysis is complete.
16	County of San Diego	Alpine Community Plan Implementation Financing Tools and Mechanisms Plan	Planning: Enhances the effectiveness of the community plan by identifying potential funding tools and mechanisms for implementation of plan recommendations.	1/28/19	1/27/22	\$300,000	\$50,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension AM 2 (admin) 6-month extension Pending	50%	10%	30%	No	Draft Plan released for public review in March 2021. Work anticipated for next quarter includes: continued development of the Community Plan project and programs summary table, community site visit and opportunities/constraints map/report.

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17	County of San Diego	Casa De Oro - Campo Road Specific Plan	1/28/19	7/28/22	\$500,000	\$45,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension	70%	60%	100%	No	Work anticipated for next quarter includes continued public outreach and preparation of CEQA documents.and final plan presentation and adoption.
18	County of San Diego	Valley Center Community Plan Update	1/28/19	5/28/22	\$325,000	\$300,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 12-month extension	70%	91%	100%	No	Draft Plan released for public review in March 2021. Work anticipated for next quarter includesFinalization of subares/alternatives, mobility element changes, and guiding principles, additional stakeholder meetings and concepts workshop.
Smart Growth Incentive Program Completed Projects												
1	City of San Diego (Civic San Diego)	E Street Greenway Master Plan	1/22/2019	7/21/2021	\$110,000	\$90,000	Project HAS made timely progress toward its milestones. No Amendments.	100%				

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Status of Active Transportation Grant Program Projects

Reporting Period through September 30, 2021

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes	
3rd Cycle													
1	City of Carlsbad	Carlsbad Boulevard and Tamarack Avenue Pedestrian Improvement Project	Capital: Provides enhanced facilities for pedestrians, transit users, and bicyclists. The proposed project will establish a new standard for a pedestrian scramble, provide and demand actuated "No Turn on Red" blank out signs, modify traffic detection to count cyclists, and provide unique clearance times. Bicyclists will be provided with northbound and southbound bike boxes.	5/9/16	5/9/22	\$1,054,000	\$750,000	Project IS making timely progress toward its revised milestones AM 1 - 36-month extension	35%	11%	11%	No	Project delayed as design revisions to include roundabout alternative are being redesigned due to community and stakeholder input. Work anticipated for quarter includes: CEQA processing and permitting services. Issue Notice to Proceed to awarded consultant upon city council authorization of agreement. Initial task will be to finalize the alternatives analysis report and select alternative for final design.
4th Cycle													
2	City of El Cajon	Active Transportation Plan	Planning: develops an Active Transportation Master Plan for the City of El Cajon and updates the 2011 Bicycle Master Plan, incorporating the City's ongoing Safe Routes to School program, and refinement of conceptual mobility improvements in the City's Transit District Specific Plan.	8/2/19	6/2/22	\$207,000	\$23,000	Project IS making timely progress toward its revised milestones. AM 1 - 3-month extension	75%	48%	100%	No	Project on schedule Work anticipated for next quarter includes: continued community outreach and development of final ATP Plan.
3	City of La Mesa	Massachusetts Ave. & Blackton Dr. Bike Connectivity and intersection improvements	Capital: Fills a gap in the City of La Mesa Bike Network by installing a northbound Class II bike lane on the east side of Massachusetts Avenue between Blackton Drive and University Avenue.	2/4/19	2/3/22	\$169,801	\$29,648	Project IS making timely progress toward its revised milestones. Am 1 – 12-month extension	75%	21%	21%	No	Project on schedule Work anticipated for next quarter includes: completion of construction and grant close out.
4	City of National City	National City Boulevard Intercity-Bike Connection	Capital: Provides nearly 0.2 miles of enhanced (buffered) bike lanes along 33rd Street from Hoover Avenue to National City Boulevard.	12/6/18	6/6/22	\$394,001	\$1,000	Project IS making timely progress toward its milestones. No Amendments.	65%	15%	15%	No	Completed 100% design and cost estimate. Work anticipated for next quarter includes sending RFP for construction contract.
5	City of San Diego	Move Free SD, Education, Encouragement, and Awareness Campaign	Education Encouragement and Awareness: Designed to create pedestrian, transit, and bike mode shift in the City of San Diego using enhanced data sources to determine the most effective means of communication.	1/7/19	1/7/22	\$125,000	\$25,000	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 6-month extension AM 2 (*admin) - 12-month extension AM 3 (*admin) - 12-month extension	93%	63%	100%	No	Project completed and will be reported in the next Quarterly Status Update.
6	City of San Diego	SD Streamview Drive Phase II	Capital (Design only): Provides access improvements for all users: pedestrians, bicyclists, bus riders, and drivers by installing and improving sidewalks, and installing bikes lanes, pop outs, and roundabouts	3/5/19	4/3/22	\$585,000	\$1,114,050	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 6-month extension AM 2 (*admin) - 1-month extension AM 3 (*admin) - 12-month extension	95%	43%	43%	No	Work anticipated for next quarter includes 60% design plans, complete environmental studies and Caltrans review and approval of NEPA.
7	City of Santee	Prospect Avenue and Mesa Road Intersection Improvements	Capital: Provides access improvements for all users: pedestrians, bicyclists, bus riders, and drivers by installing and improving sidewalks, and installing bikes lanes, pop outs, and roundabouts.	2/5/20	8/5/23	\$306,000	\$215,881	Project IS making timely progress toward its milestones. No Amendments.	32%	32%	32%	No	Work anticipated for next quarter includes final PS&E package for Council review and working with utility companies to avoid conflicts.
8	City of Solana Beach	Lomo Santa Fe Active Transportation Improvements	Capital (Design only): Provides enhanced bike, pedestrian, and traffic calming improvements	4/4/19	10/31/22	\$616,050	\$68,450	Project IS making timely progress toward its revised milestones. AM 1 (*admin) - 9-month extension AM 2 (*admin) - 12-month extension	70%	85%	85%	No	Work anticipated for next quarter includes: Final engineering submittal for City review.
Smart Growth Incentive Program Completed Projects													

Status of Active Transportation Grant Program Projects

Reporting Period through September 30, 2021

Grantee Name	Project	Project Type and Description of Project Activities	Grant Execution Date	Grant Expiration Date	Grant Amount	Matching Funds Amount	Status and Amendment History	Project Complete Based on Current Project Schedule	Project Complete Based on Grant Dollars Spent	Project Complete Based on Matching Funds Dollars Spent	Watch List*	Notes
1 City of La Mesa	University Avenue Corridor - Bike Network and Pedestrian Improvements	Capital: Fills critical gaps in the Currently Adopted Regional Bike Network by providing Class II bike lanes on University Avenue from 69th Street to Harbison Avenue and from La Mesa Boulevard to Baltimore Avenue.	12/5/2018	9/5/2021	\$502,000	\$466,000	Project HAS made timely progres toward its milestones.	100%				

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Status of Senior Mini-Grant Program Projects
Reporting Period through September 30, 2021

Grantee Name	Project Name	Project Type and Description	Grant Start Date	Grant End Date	Grant Amount	Minimum Matching Funds Amount	Operating Cost Based on Required Minimum Match Percentage	Status and Amendment History	Based on Current Project Schedule	Based on Percentage of Grant and Matching Funds Spent	Based on the Percentage of Cumulative Trips or Units Provided vs Proposed	On Schedule Watch List?	On Cost-Efficiency Watch List?	Notes
10th Cycle														
1	Facilitating Access to Coordinated Transportation	CTSA Services <u>Mobility Management:</u> CTSA Services: 1) Provide referrals and transportation information 2) Operate and Manage One-Call/One-Click Mobility Center (call center, website, and database) 3) Regional Coordination 4) Administration 5) Program Monitoring and Reporting	10/1/19	3/31/22	\$200,000.00	\$50,000.00	\$250,000.00	Project IS making timely progress toward its milestones. AM 1 - 6 month extension	80%	72%	134%	No	No	Work on this project commenced in January 2020.
2	Facilitating Access to Coordinated Transportation	Brokerage Management <u>Mobility Management:</u> 1) Provide transportation referrals to RideFACT and contracted agency services 2) Manage Transportation Brokerage 3) Coordinate Accessible Vehicle Sharing 4) Coordinate with partners and medical providers to implement services 5) Training & Inspections	10/1/19	3/31/22	\$400,000.00	\$100,000.00	\$500,000.00	Project IS making timely progress toward its milestones. AM 1 - 6-month extension	80%	70%	182%	No	No	Work on this project commenced in January 2020.
3	Jewish Family Service	Northern San Diego <u>Operating Project:</u> This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	1/1/20	12/31/21	\$334,828.00	\$83,707.00	\$418,535.00	Project is NOT making timely progress toward its milestones. AM 1 - COVID-19 scope change	87%	59%	184%	Yes	No	In November, 2021 SANDAG contacted this grantee regarding a 6-month extension.
4	Jewish Family Service	North County Inland <u>Operating Project:</u> This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	4/1/20	3/31/22	\$323,290.00	\$80,822.50	\$404,112.50	Project IS making timely progress toward its milestones. AM 1 - COVID-19 scope change	75%	67%	188%	No	No	
5	Jewish Family Service	Eastern San Diego <u>Operating Project:</u> This project maintains and expands an existing door-to-door transportation program serving adults 60+ via a volunteer driving program, group shuttles and on-demand transportation options where other options are unavailable.	4/1/20	3/31/22	\$336,364.00	\$84,091.00	\$420,455.00	Project IS making timely progress toward its milestones. AM 1- COVID-19 scope change	75%	50%	176%	No	No	
6	City of La Mesa	Rides4Neighbors <u>Operating Project:</u> Comprehensive transportation program serving East County seniors and/or people living with a disability. Provided services include: donation based volunteer drivers, wheelchair van, use of rideshare agencies, and discount taxi scrips.	10/2/19	4/1/22	\$288,550.00	\$72,137.50	\$360,687.50	Project is NOT making timely progress toward its milestones. AM 1 - 6-month extension	80%	31%	23%	No	Yes	This grantee completed a cost recovery plan 8/31/2021 and has already illustrated improvement since the last quarter.
7	Peninsula Shepherd Center	Out and About Senior Transportation <u>Operating Project:</u> Provides door through door service and local shuttle van service for seniors living in the Peninsula communities.	1/1/20	6/30/22	\$132,000.00	\$33,000.00	\$165,000.00	Project IS making timely progress toward its milestones. AM 1 - COVID-19 scope change AM 2 - 6-month extension	70%	58%	47%	No	No	
11th Cycle														
8	ElderHelp	Seniors A Go Go <u>Operating Project:</u> A volunteer driver program that provides rides to medical appointments, errands, grocery shopping, visits with family/friends, as well as recreational activities such as education and exercise classes.	7/1/21	7/1/23	\$249,557.30	\$62,389.33	\$311,946.63	Project IS making timely progress toward its milestones.	12%	13%	10%	No	No	
9	Travelers Aid Society	RIDEfinder <u>Mobility Management:</u> Improves access to existing transportation within SD County for low-income seniors ages 60 and up. Includes coordination with partners, information and referral services, matching needs to available resources, and training for better utilization of public transit.	7/14/21	7/14/23	\$100,000.00	\$25,000.00	\$125,000.00	Project IS making timely progress toward its milestones.	11%	13%	20%	No	No	
10	Travelers Aid Society	SeniorRide <u>Operating Project:</u> Provides a menu of free transportation options to low income clients ages 60 and up throughout San Diego County. This includes senior bus passes, taxicab vouchers, MTS Access and NCTD LIFT vouchers, and rides with volunteer drivers in private cars.	7/14/21	7/14/23	\$500,000.00	\$125,000.00	\$625,000.00	Project IS making timely progress toward its milestones.	11%	9%	20%	No	No	
Senior Mini-Grant Program Completed Projects														

Status of Senior Mini-Grant Program Projects
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1	Travelers Aid Society	RIDEfinder	7/12/2019	7/12/2021	\$85,500.00	\$21,375.00	\$106,875.00	Project HAS made timely progress toward its milestones.	100%					
2	Travelers Aid Society	SenioRide	7/12/2019	7/12/2021	\$400,000.00	\$100,000.00	\$500,000.00	Project HAS made timely progress toward its milestones. Scope change granted due to COVID-19.	100%					

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Project Performance Status of Senior Mini-Grant Program Projects
Reporting Period through September 30, 2021

Grantee Name	Project Name	Project Type	Proposed Performance							Actual Cumulative Performance at the End of the Reporting Quarter				
			Total Project Budget	Number of Units of Service (e.g. OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	Performance Threshold	Amount of Project Budget Spent	Number of Units of Service (e.g. OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	
10th Cycle														
1	Facilitating Access to Coordinated Transportation	CTSA Services	MM	\$250,000.00	95,000	\$2.63	N/A	N/A	\$3.42	\$179,693.43	127,059	\$1.41	N/A	N/A
2	Facilitating Access to Coordinated Transportation	Brokerage Management	MM	\$500,000.00	70,000	\$7.14	N/A	N/A	\$9.29	\$348,295.80	127,059	\$2.74	N/A	N/A
3	Jewish Family Service	Northern San Diego	OP	\$418,535.00	26,530	\$15.78	\$20.05	44.45%	\$20.51	\$248,378.89	48,764	\$5.09	\$52.78	33.39%
4	Jewish Family Service	North County Inland	OP	\$404,112.50	25,600	\$15.79	\$20.63	44.44%	\$20.52	\$270,979.21	48,223	\$5.62	\$56.34	33.47%
5	Jewish Family Service	Eastern San Diego	OP	\$420,455.00	26,550	\$15.84	\$20.11	44.45%	\$20.59	\$211,116.80	46,635	\$4.53	\$51.64	33.39%
6	City of La Mesa	Rides4Neighbors	OP	\$360,687.50	29,000	\$12.44	\$10.31	53.70%	\$16.17	\$112,331.77	6,798	\$16.52	\$14.47	34.63%
7	Peninsula Shepherd Center	Out and About Senior	OP	\$165,000.00	12,400	\$13.31	\$7.60	66.67%	\$17.30	\$95,196.61	5,874	\$16.21	\$10.74	68.74%
11th Cycle														
8	ElderHelp	Seniors A Go Go	OP	\$311,946.63	17,616	\$17.71	\$22.34	86.83%	\$23.02	\$40,451.96	1,806	\$22.40	\$29.69	89.45%
9	Travelers Aid Society	RIDEfinder	MM	\$125,000.00	13,000	\$9.62	N/A	N/A	\$12.50	\$16,526.49	2,601	\$6.35	N/A	N/A
10	Travelers Aid Society	SenioRide	OP	\$500,000.00	125,000	\$5.00	\$6.94	46.30%	\$6.50	\$55,339.11	25,080	\$2.21	\$2.28	76.75%
Senior Mini-Grant Program Completed Projects														
1	Travelers Aid Society	RIDEfinder	MM	\$ 106,875	10,400	\$10.28	N/A	N/A	\$13.36	\$106,851.29	11,865.00	\$9.01	N/A	N/A
2	Travelers Aid Society	SenioRide	OP	\$ 500,000	96,000	\$5.21	\$9.26	66.67%	\$6.77	\$499,991.83	166,023.00	\$3.01	\$3.17	77.16%

Status of Section 5310 Operating and Mobility Management Projects
Reporting Period through September 30, 2021

Grantee Name	Project Name	Project Type and Description	Grant Execution Date	Grant Expiration Date	Grant Amount	Minimum Matching Funds Amount	Operating Cost Based on Required Minimum Match Percentage	Status and Amendment History	Based on Current Project Schedule	Based on Percentage of Grant and Matching Funds Spent	Based on the Percentage of Cumulative Trips or Units Provided vs Proposed	Schedule Watch List	Cost-Efficiency Watch List	Notes
10th Cycle														
1	Facilitating Access to Coordinated Transportation	CTSA Services <u>Mobility Management:</u> 1) Provide referrals and transportation information 2) Operate and Manage One-Call/One-Click Mobility Center (call center, website, and database) 3) Regional Coordination 4) Administration 5) <u>Program Monitoring and Reporting</u>	1/1/20	12/31/21	\$200,000	\$50,000	\$250,000	Project IS making timely progress toward its milestones.	87%	72%	134%	Yes	No	SANDAG is monitoring this project closely and has already discussed a 6-month extension request with the grantee.
2	Facilitating Access to Coordinated Transportation	Brokerage Management <u>Mobility Management:</u> 1) Provide transportation referrals to RideFACT and contracted agency services 2) Manage Transportation Brokerage 3) Coordinate Accessible Vehicle Sharing 4) Coordinate with partners and medical providers to implement services 5) <u>Training and Inspections</u>	1/1/20	12/31/21	\$400,000	\$100,000	\$500,000	Project IS making timely progress toward its milestones.	87%	70%	182%	No	No	
3	Travelers Aid Society	RIDEFinder <u>Mobility Management:</u> Improves access to existing transportation in urbanized areas of San Diego County to low-income seniors 65 and over and people with disabilities. Coordination with partners, Information and Referral services, matching needs to available resources, and training for better utilization of public transit.	10/1/19	10/31/21	\$128,100	\$32,025	\$160,125	Project IS making timely progress toward its milestones.	96%	95%	122%	No	No	
4	The Arc of San Diego	MCRD Transportation <u>Capital/Contracted Services:</u> Approximately 200 Arc clients work MCRD. Most cannot drive, do not have car, and depend on public transportation. Shifts start at 4 a.m. when there are no public transportation options. Arc has contracted with an outside vendor to get these clients to work.	11/25/19	8/23/22	\$303,408	\$75,852	\$379,260	Project IS making timely progress toward its milestones. AM 1 -9-month extension	67%	45%	42%	No	No	

*Projects are placed on a Watch List if a grantee has not made timely progress toward its milestones or key project deliverables (which are defined in Board Policy No. 035) or if the grantee has not implemented any SANDAG-issued corrective actions.

Project Performance Statis for Section 5310 Operating and Mobility Management Projects

Reporting Period through September 30, 2021

Grantee Name	Project Name	Project Type	Proposed Performance					Actual Cumulative Performance at the End of the Reporting Quarter					
			Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	Performance Threshold	Amount of Project Budget Spent	Number of Units of Service (OWPTs)	Cost per Trip or Cost per Unit	Cost per Vehicle Hour	Seat Utilization	
10th Cycle													
1	Facilitating Access to Coordinated Transportation	CTSA Services	MM	95,000	\$2.63	N/A	N/A	\$3.42	\$179,693.41	127,059	\$1.41	N/A	N/A
2	Facilitating Access to Coordinated Transportation	Brokerage Management	MM	70,000	\$7.14	N/A	N/A	\$9.29	\$348,295.94	127,061	\$2.74	N/A	N/A
3	Travelers Aid Society	RIDEFinder	MM	15,600	\$10.26	N/A	N/A	\$13.34	\$152,568.58	19,040	\$8.01	N/A	N/A
4	The Arc of San Diego	MCRD Transportation	CAP	22,048	\$17.20	\$79.88	86.53%	\$22.36	\$171,606.19	9,365	\$18.32	\$77.88	73.34%

Performance Status of STGP-Funded Vehicle Projects
Reporting Period through September 30, 2021

Active Vehicle Grantee	Vehicle Fleet Information			Vehicle Usage			Vehicle Performance for this Quarter		Amendment(s) for Scope Change Due to COVID-19
	Total Number of Vehicles Originally Awarded	Total Number of Vehicles Delivered	Total Number of Vehicles Available to Operate (Fleet Size) ¹	Number of Vehicles in Full or Nearly Full Use	Number of Vehicles in Reduced Use Due to COVID-19	Number of Vehicles in Non-Use Due to COVID-19/Repairs	Total Number of Vehicle Trips	Total One-Way Passenger Trips	
1 City of Vista	3	3	3	0	0	3	0	0	Yes
2 Facilitating Access to Coordinated Transportation ⁴	9	9	7	2	1	4	345	522	No
3 Home of Guiding Hands ^{2,3}	29	20	20	8	11	1	1,021	5,859	Yes
4 Jewish Family Service	8	8	8	0	8	0	255	2,732	No
5 Metropolitan Transit System	37	30	24	14	10	0	6048	6,950	No
6 Noah Homes	2	2	2	2	0	0	159	159	No
7 North County Transit District	14	14	14	10	3	1	4,931	5,434	No
8 Renewing Life ²	1	2	2	0	2	0	326	660	No
9 San Diego Center for the Blind	1	1	1	0	0	1	0	0	No
10 San Ysidro Health	6	4	4	4	0	0	2,076	2,887	Yes
11 Sharp Healthcare Foundation ²	13	15	15	14	1	0	2,901	7,600	No
12 St. Madeleine Sophie's Center	19	16	16	13	3	0	2,979	5,229	Yes
13 PSC	1	0	0	0	0	0	0	0	No
14 SANDAG ²	6	0	0	0	0	0	0	0	No
Total	149	124	116	67	39	10	21,041	38,032	4

Notes:

1	The number of vehicles in a grantee's STGP-funded fleet is the number of delivered vehicles awarded and accepted by SANDAG excluding disposed vehicles.
2	On November 30, 2020, Home of Guiding Hands returned nine vehicles to SANDAG. Of the nine vehicles, two vehicles were transferred to Sharp Healthcare Foundation, one vehicle was transferred to Renewing Life, and six vehicles remain stored on SANDAG property as of the end of reporting period.
3	A vehicle involved in an accident and deemed a total loss in 2019 was replaced with a like-kind vehicle using insurance proceeds and grantee match in 2020.
4	In November 2021, SANDAG and FACT completed a Recovery Plan that determined which vehicles are in need of repairs and which vehicles are due for disposal due to age and mileage.