

May 2019

Carmel Valley employment center

Tier 3 employment centers in the San Diego region¹:

An analysis of where people live and work

Highlight 1

Characteristics of this employment center

15,188 employees	26th largest employment center of the 79	1.47 square miles	10,332 employees per square mile	1.5% of employees in this employment center also live in this employment
				center

Sources: SANDAG Employment Estimates, 2016; LEHD LODES OD, 7.3, 2015

Highlight 2

Industries in this employment center and the region overall

	Carmel Valley employment center		Region	
	Number of jobs	Percentage/ rank	Number of jobs	Percentage/ rank
Health care and social assistance	1,049	7% (6)	199,700	13% (1)
Retail trade	787	5% (9)	156,612	10% (2)
Professional, scientific, technical	3,403	22% (1)	148,766	10% (3)
Food services	1,277	8% (3)	131,594	9% (4)
Manufacturing	832	6% (8)	109,234	7% (5)
Administrative, support, waste services	1,119	7% (4)	91,519	6% (6)
Construction	355	2% (15)	83,498	5% (7)
Local government education	127	1% (16)	80,300	5% (8)
Other services	504	3% (12)	69,124	5% (9)
Finance and insurance	1,344	9% (2)	47,848	3% (10)
Wholesale trade	381	3% (14)	46,625	3% (11)
Arts, entertainment, recreation	124	1% (17)	45,639	3% (12)
Real estate, rental, leasing	765	5% (10)	38,582	3% (13)
Local government	0	0% (22)	37,429	2% (14)
Transportation and warehousing	64	<1% (18)	36,183	2% (15)
Accommodation	397	3% (13)	33,094	2% (16)
Educational services	545	4% (11)	32,892	2% (17)
State government education	0	0% (23)	31,600	2% (18)
Information	995	7% (7)	26,262	2% (19)
Department of Defense	0	0% (24)	22,500	1% (20)
Management of companies/enterprises	1,088	7% (5)	21,500	1% (21)
Federal government	0	0% (25)	11,454	1% (22)
Farm	5	<1% (21)	9,000	1% (23)
Utilities	18	<1% (19)	7,208	<1% (24)
State government	0	0% (26)	7,037	<1% (25)
Mining and logging	9	<1% (20)	300	<1% (26)
Total	15,188		1,525,500	

Source: SANDAG Employment Estimates, 2016

This data summary was prepared by SANDAG and is part of an evolving analysis of where people live and work in the San Diego region. Tier 3 employment centers are those between 15,000 and 19,999 employees. For data notes, sources, and qualifications, please visit: sandag.org\employmentcenters. Suggested reference: SANDAG (2019, May). *Tier 3 employment centers in the San Diego region: Carmel Valley employment center.* San Diego, CA: Author.

34% have Bachelor's degree or higher (24% region) \$100,715 mean employee salary (\$55,801 region) these jobs represent

these incomes represent **2.1%**

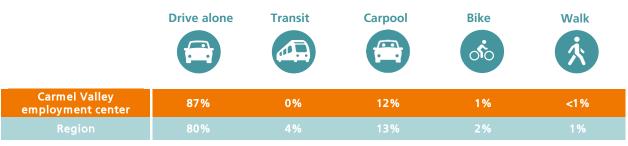
of the region's jobs

of regional labor income

Sources: SANDAG Employment Estimates, 2016; LEHD LODES OD, 7.3, 2015

Highlight 4

What mode of transportation these employment center employees use to get to work during peak period?



Source: SANDAG Activity Based Model, 2016

Highlight 5

How far employees drive on average to get to this employment center during peak period and how long it takes them on average, by transportation mode

	Carmel Valley employment center		Region	
	Mean number of miles	Mean length of time (Minutes)	Mean number of miles	Mean length of time (Minutes)
Vehicles	14.2	27.9	12.0	25.1
Transit	N/A	N/A	10.7	62.8
Bike	4.9	24.7	4.3	21.6
Walk	1.3	25.7	1.2	23.2

Note: Peak period includes 6:00 a.m. to 8:59 a.m. and 3:30 p.m. to 6:59 p.m. Source: SANDAG Activity Based Model, 2016

Highlight 6

What jurisdictions these employment center employees travel from

Jurisdiction	Number of workers in the employment center	Percent
San Diego	5,960	57%
Unincorporated	855	8%
Carlsbad	547	5%
Encinitas	438	4%
Oceanside	405	4%
Escondido	333	3%
San Marcos	282	3%
Chula Vista	266	3%
Vista	236	2%
Poway	216	2%
El Cajon	172	2%
La Mesa	165	2%
Solana Beach	162	2%
Santee	126	1%
National City	75	1%
Coronado	57	1%
Del Mar	42	<1%
Lemon Grove	39	<1%
Imperial Beach	29	<1%
Total	10,405	

Note: The total number of employees shown here is lower than presented elsewhere because employees who travel from outside the region or have an unknown origin location are excluded and only primary jobs are included.

Source: SANDAG Employment Estimates, 2016; LEHD LODES OD, 7.3, 2015

Map 1 Carmel Valley employment center

