



San Diego Region Air Quality Conformity Working Group (Taskforce)

October 4, 2023

Agenda

October 4, 2023



Agenda Items 1-3:

Welcome and Introductions

Public Comments/Member Comments

Meeting Minutes



Agenda Item 4:

Update on the 2021 Regional Plan
Amendment



Agenda Item 5:

Interagency Consultation – 2025

Regional Plan:

Series 15 Growth Forecast



Agenda Item 6:

Upcoming Meeting

Agenda Item 4 Update on the 2021 Regional Plan Amendment

Agenda Item 5 Interagency Consultation – 2025 Regional Plan: Series 15 Growth Forecast



2025 Regional Plan

Data-Driven Planning

Conformity Working Group
Naomi Young
October 4, 2023

Series 15 Forecast for the 2025 Regional Plan



Population

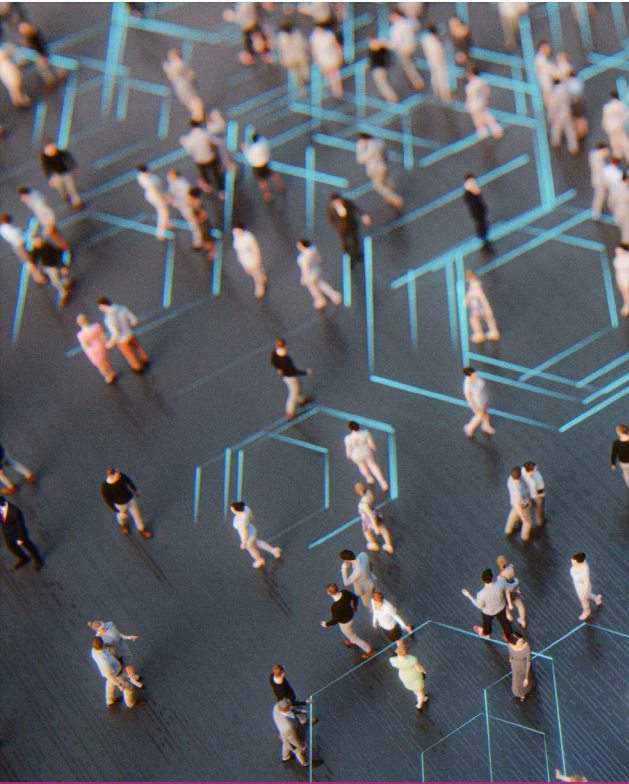


Housing



Jobs

What Will the Region Look Like in the Future?



Population peaks around 2042 and then decreases



Population will be older



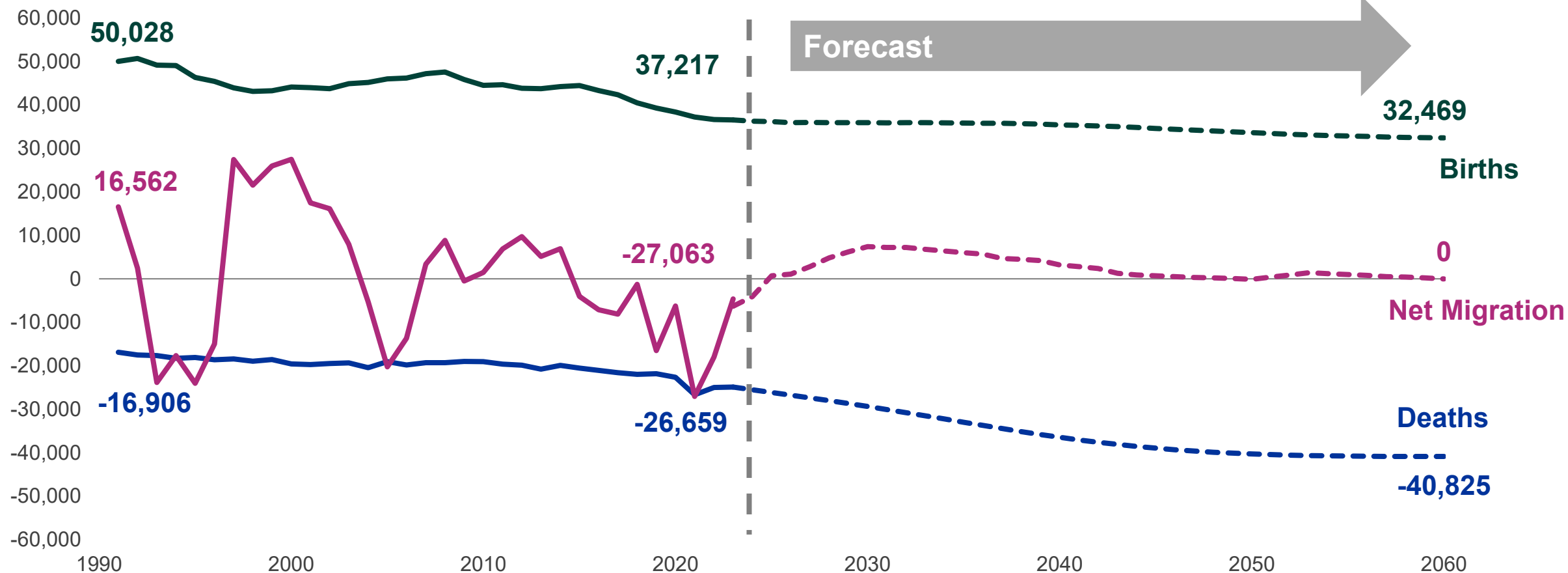
More houses needed



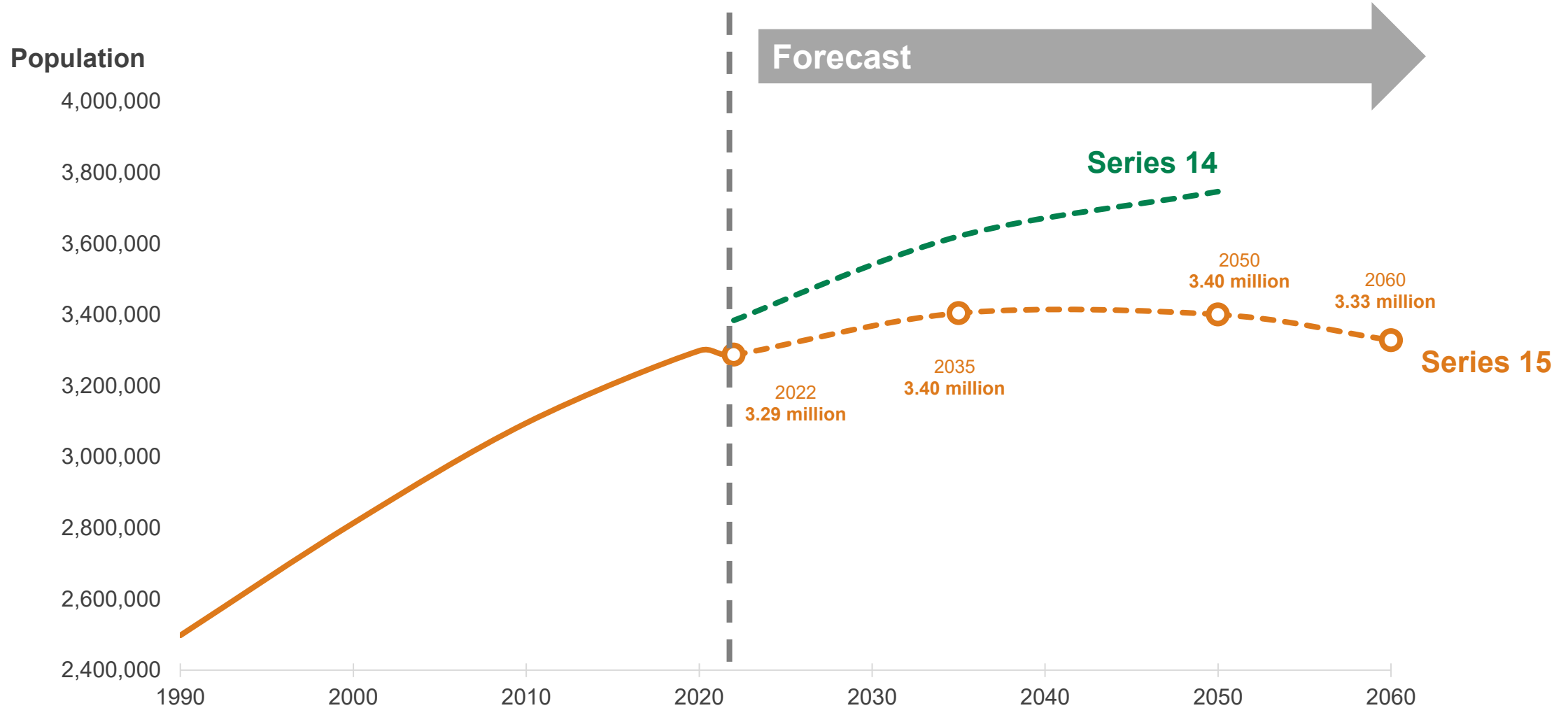
More jobs and people working longer

Population = Fewer Births, Stable Migration, More Deaths

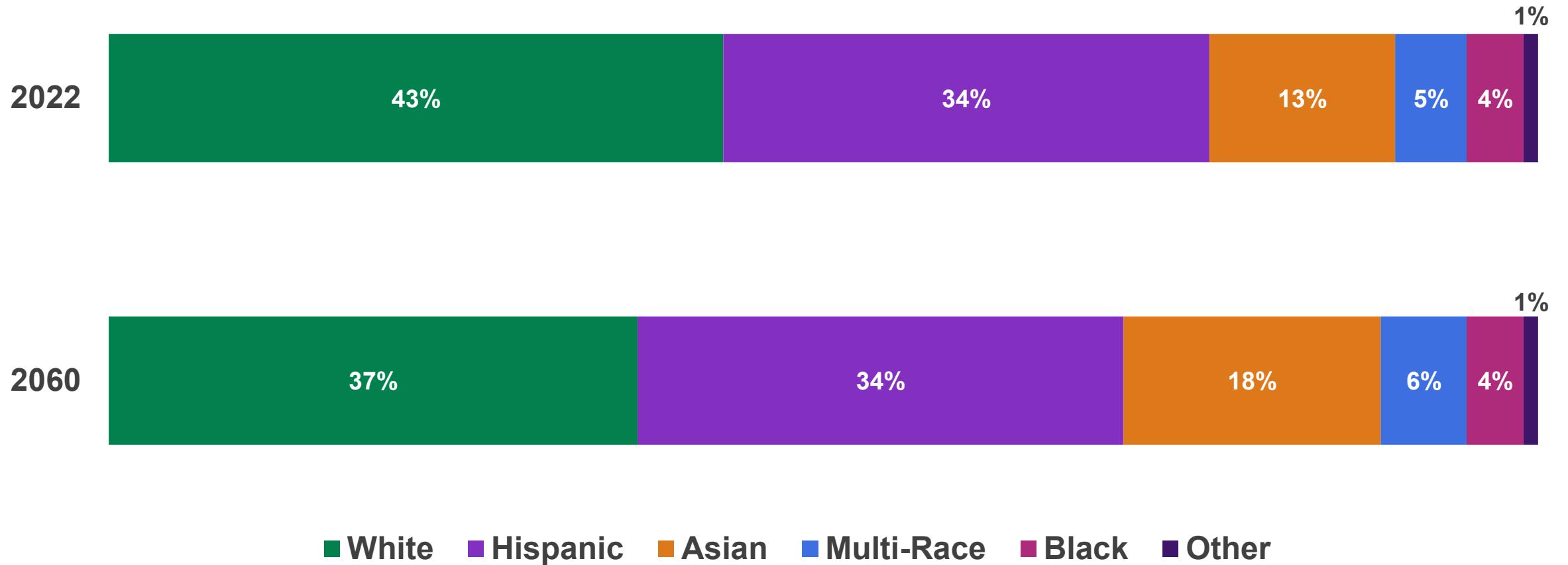
Births, Deaths, and Net Migration, San Diego County



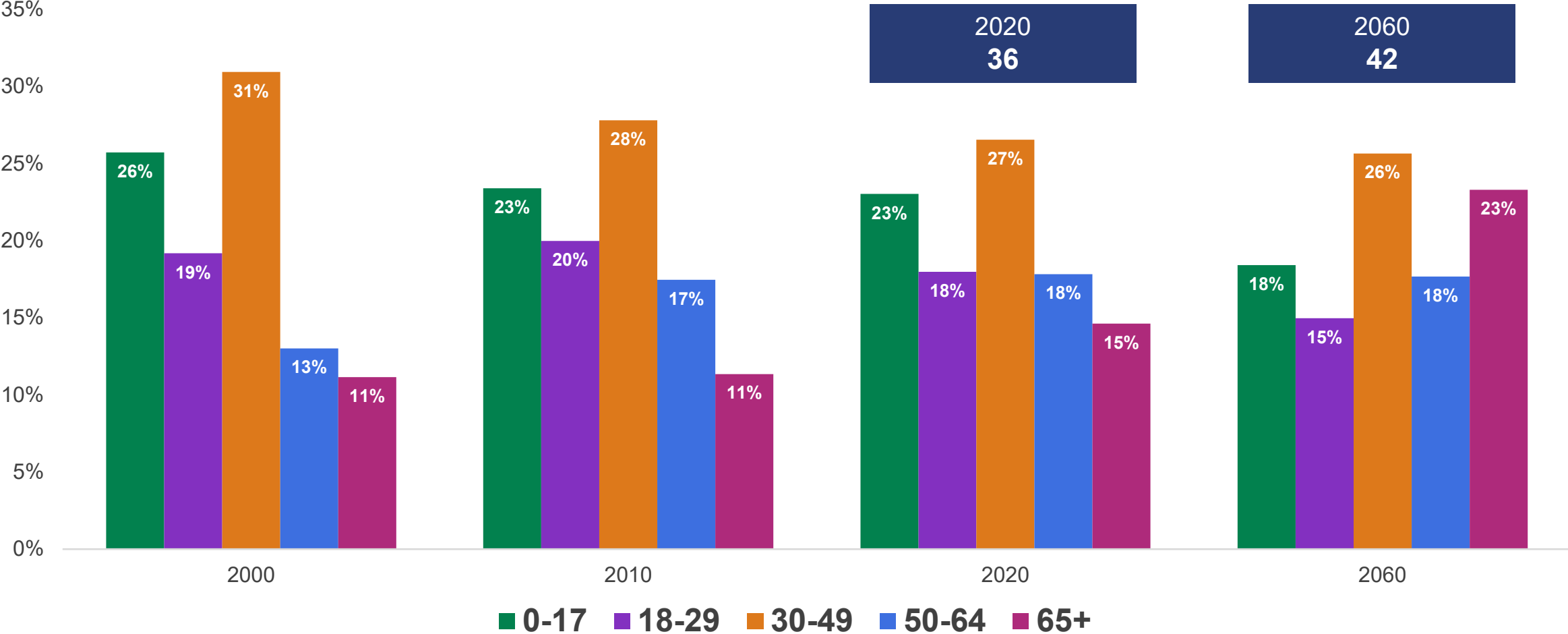
Population Projection Summary



The Region Will Continue to Grow More Diverse

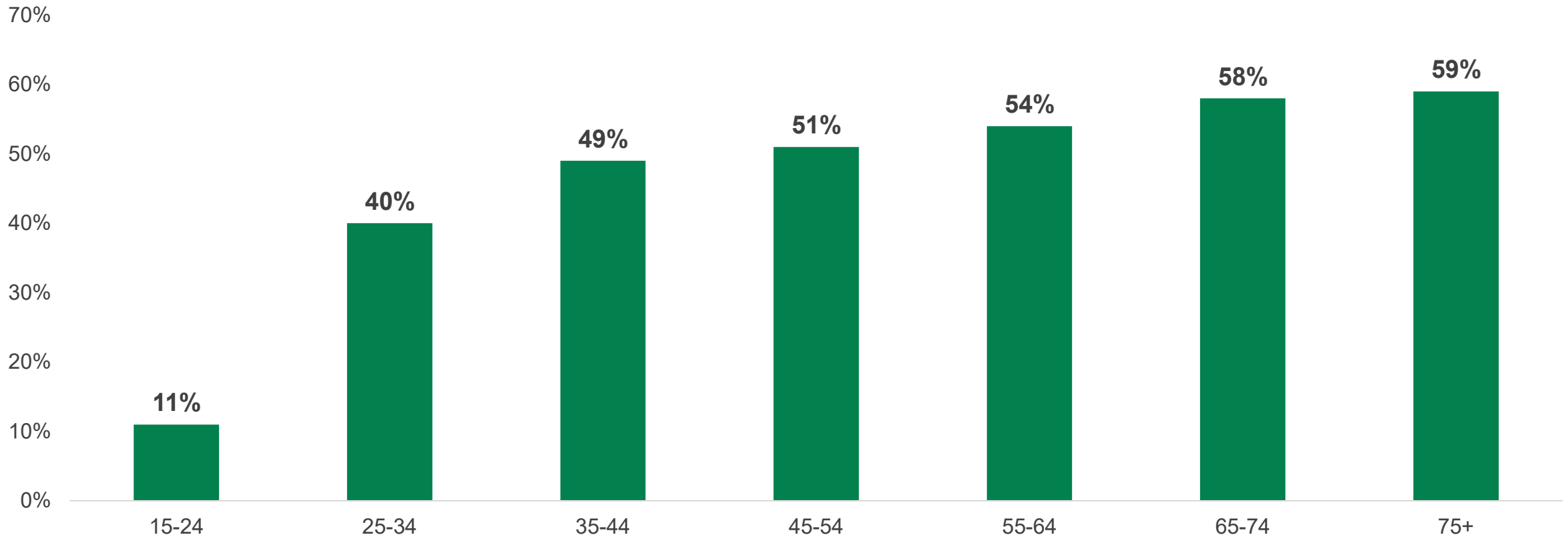


A Greater Proportion of the Region's Population Will be Older in 2060

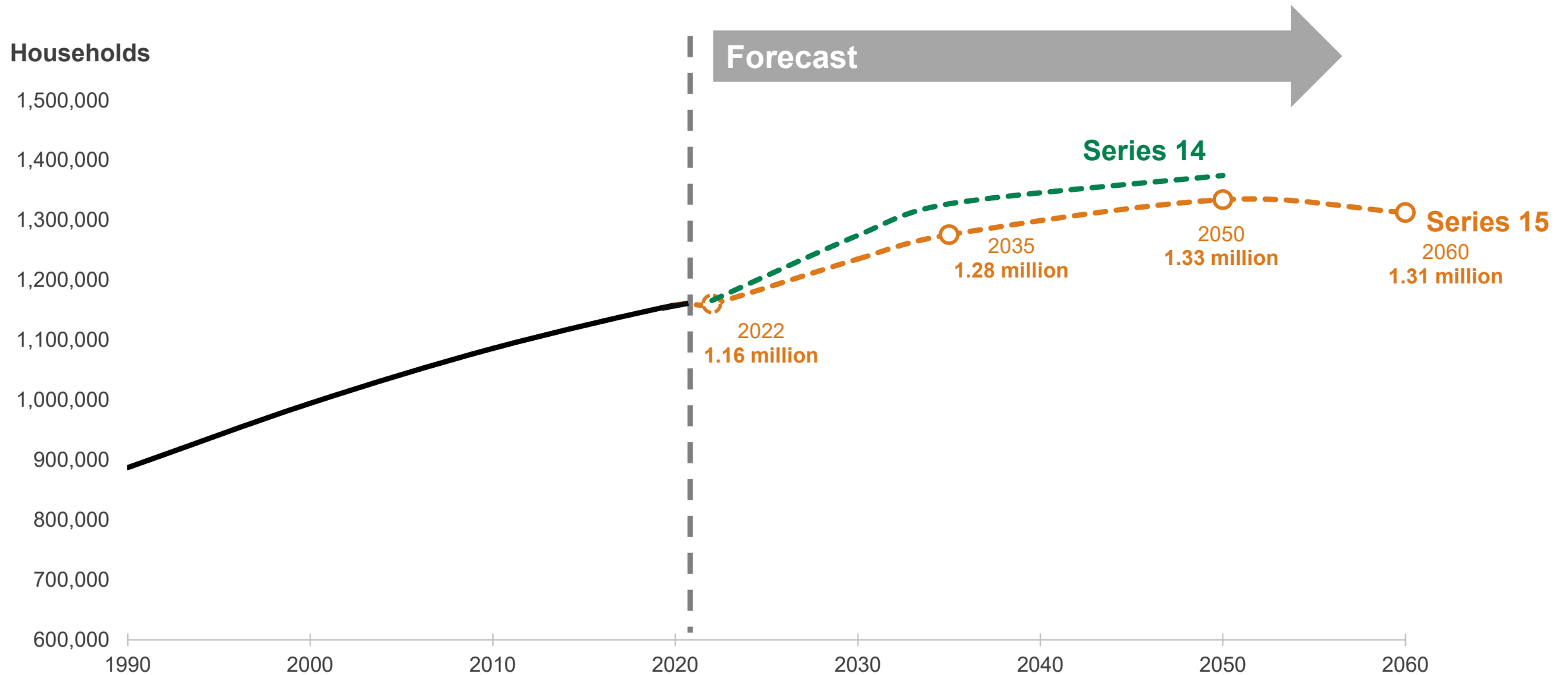


Older Individuals More Likely to Have Their Own Household

Ratio of Householders to Household Population, by Age, San Diego County, 2021

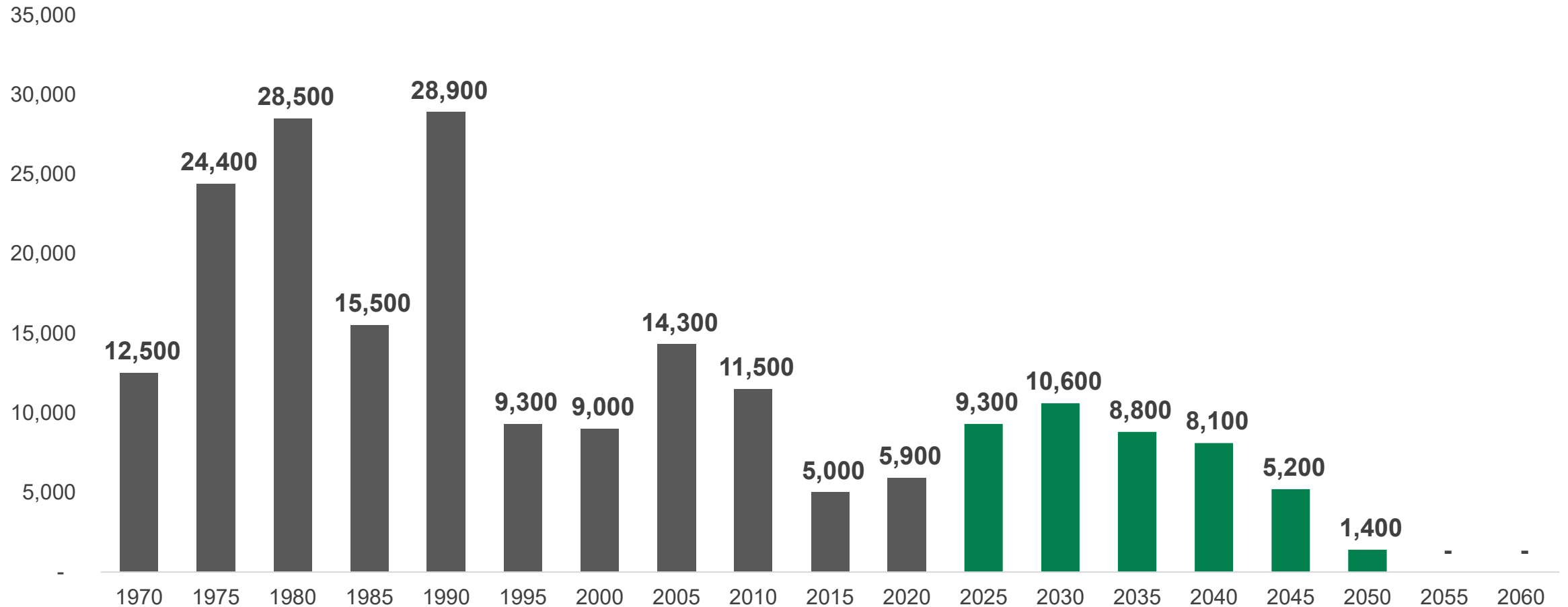


Greater Number of Households in the Future



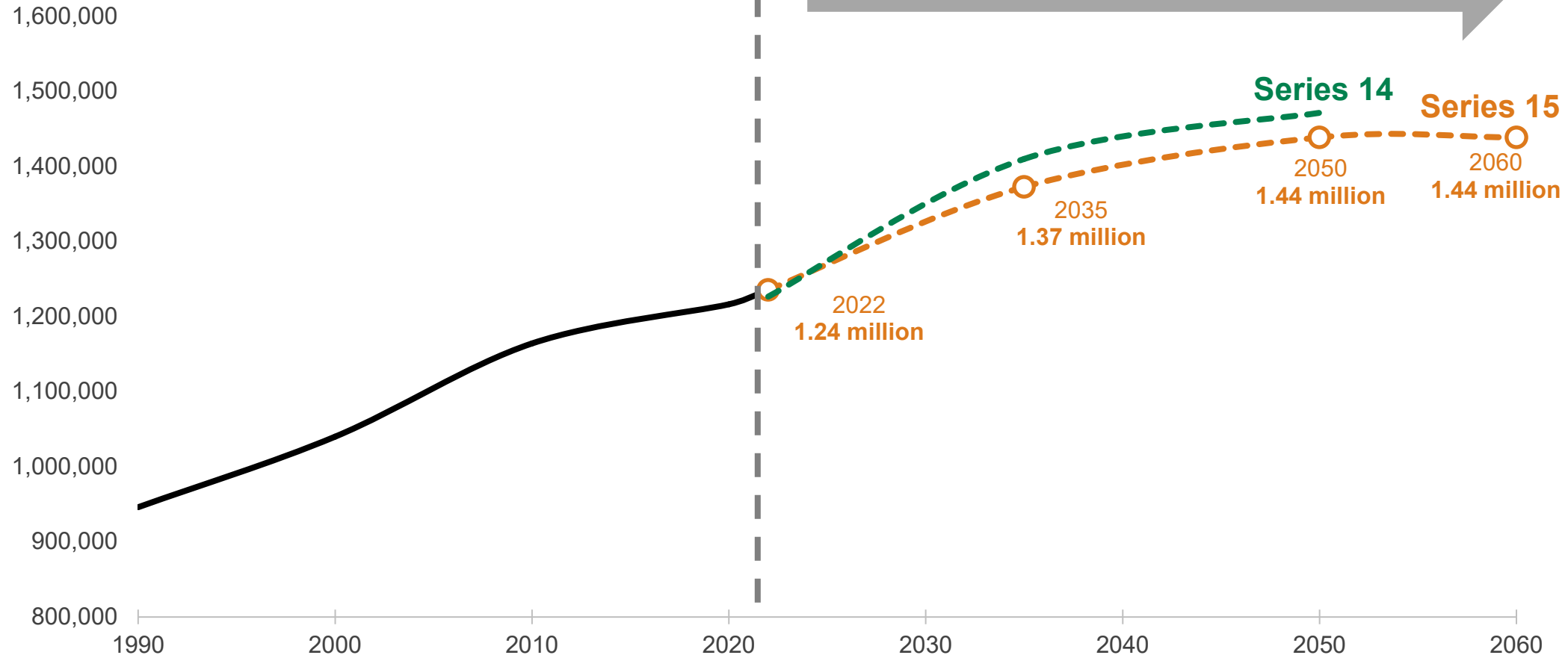
Number of Housing Units Built Historically Has Varied and Forecast Numbers Reflect Demand and Current Policies

Average Annual Change in Number of Housing Units



Housing Projection Summary

Housing Units

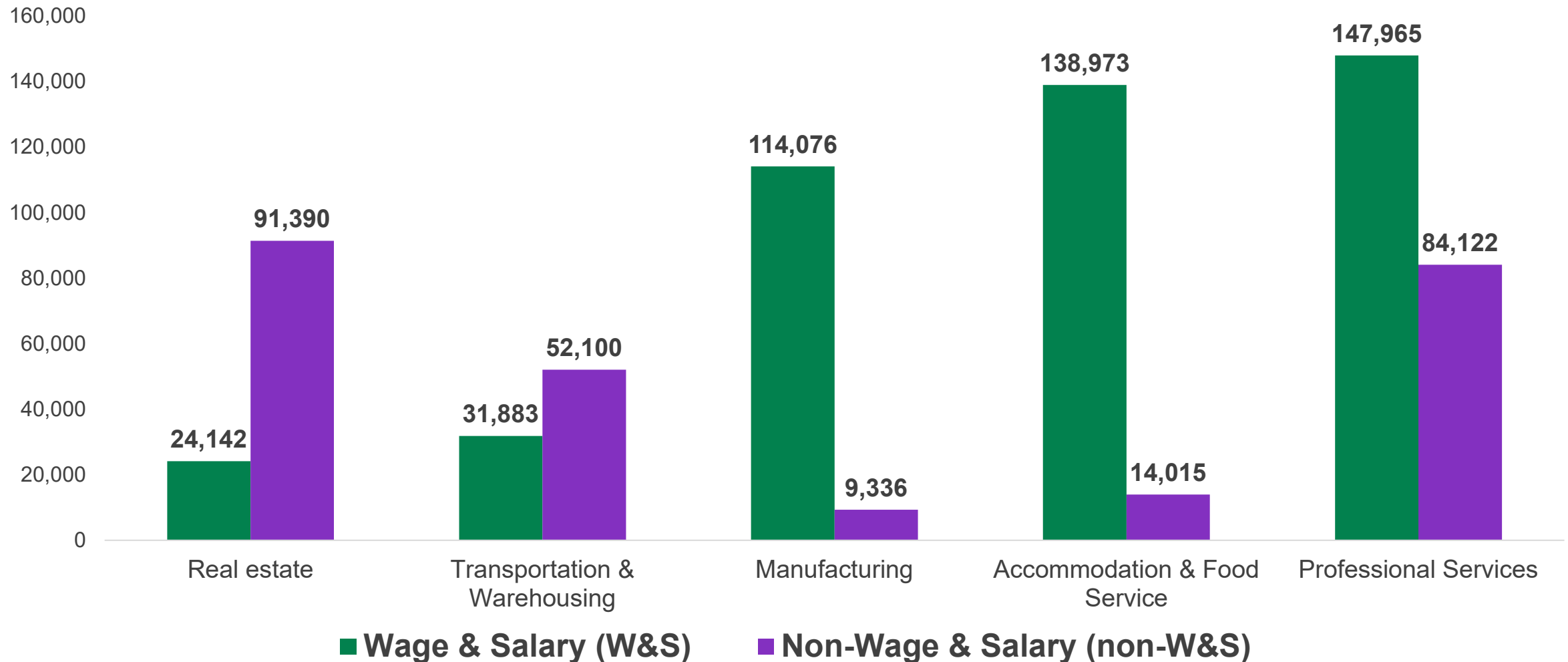


Jobs in the Region

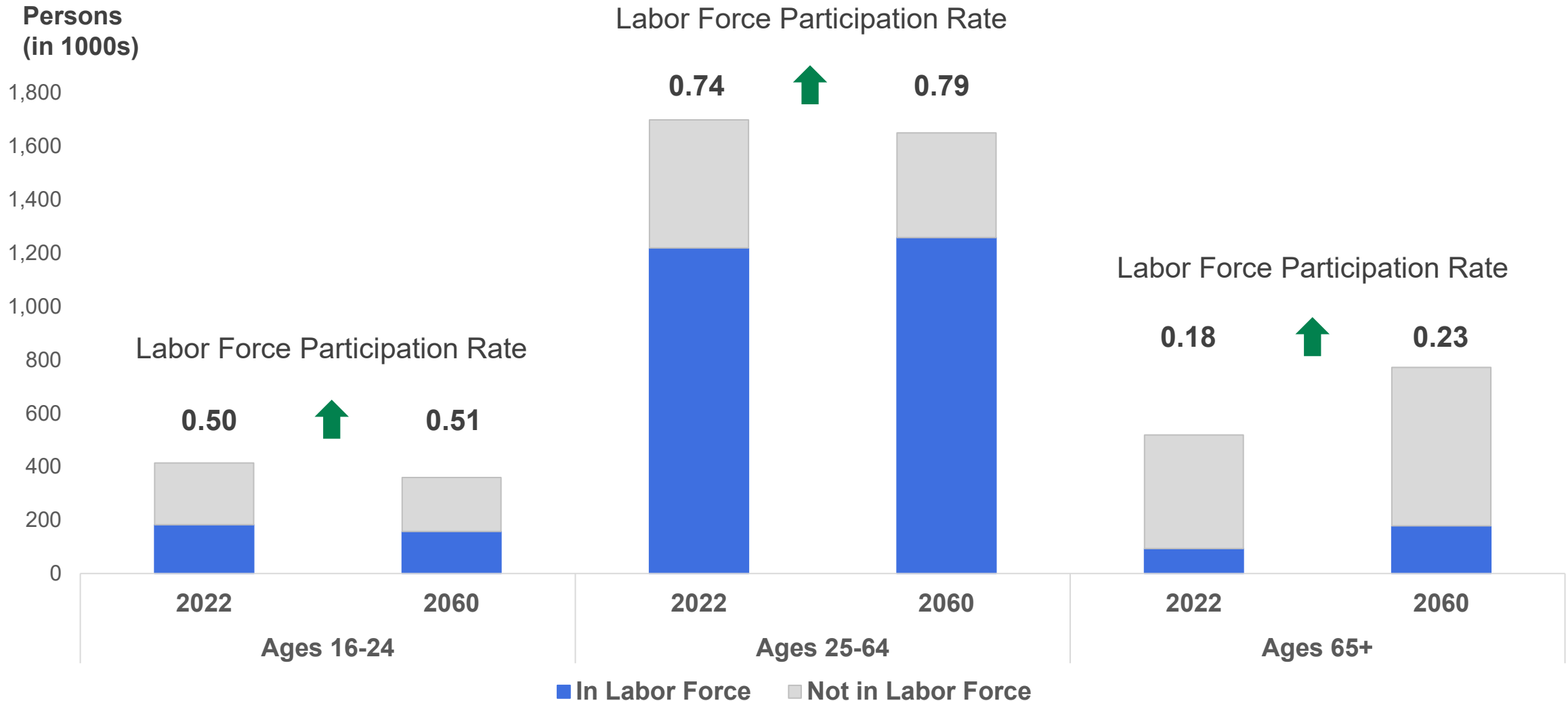
- Reflect wider range of jobs to account for the “Gig Economy” – both wage and salary and non-wage and salary
- Greater increase in non-wage and salary jobs the past ten years, compared to wage and salary jobs
- Changes in labor force participation rates by older individuals expected
- Consideration of what percent of jobs are held by San Diego County population



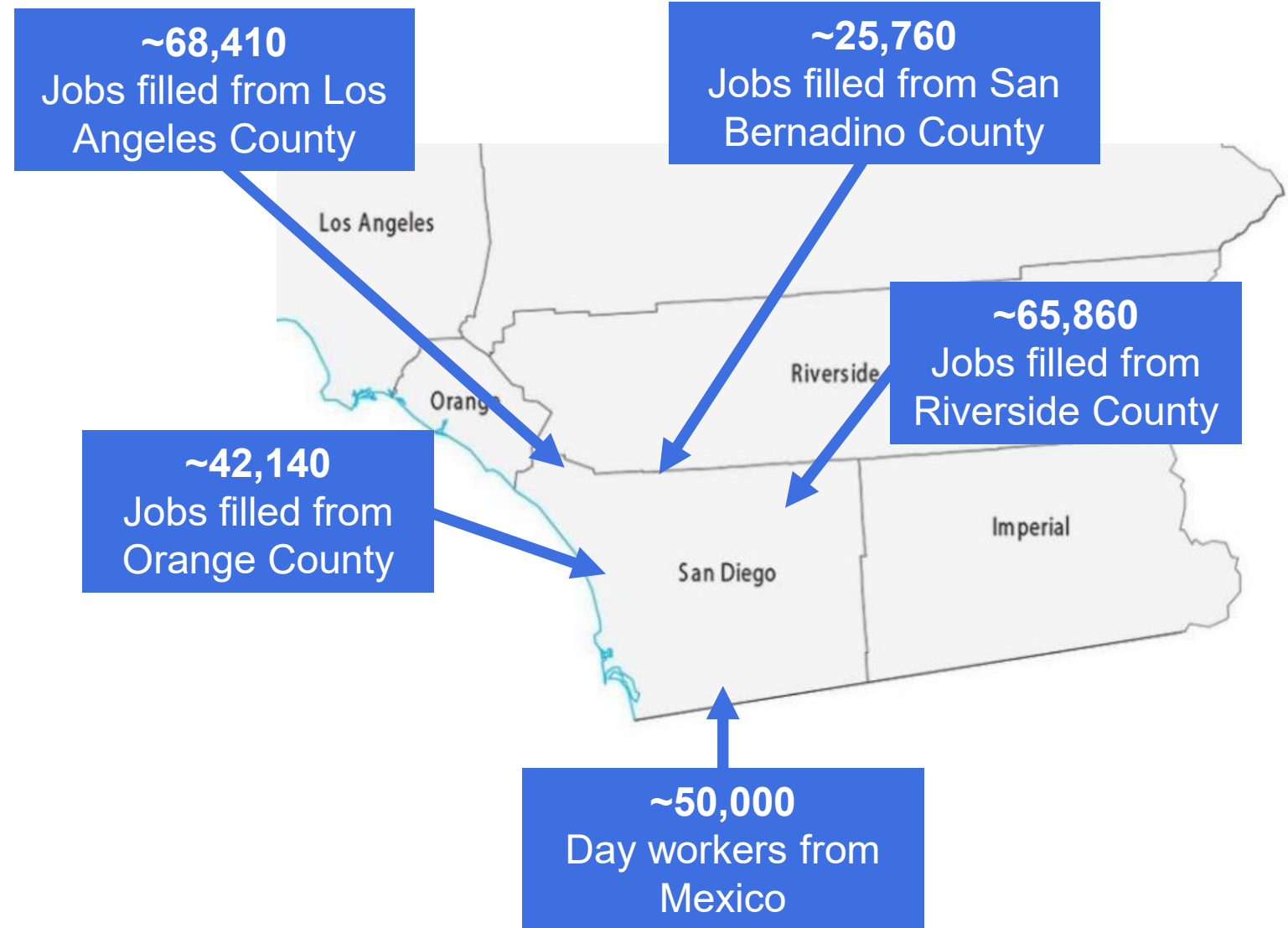
Proportion of W&S versus Non-W&S Varies by Industry Type



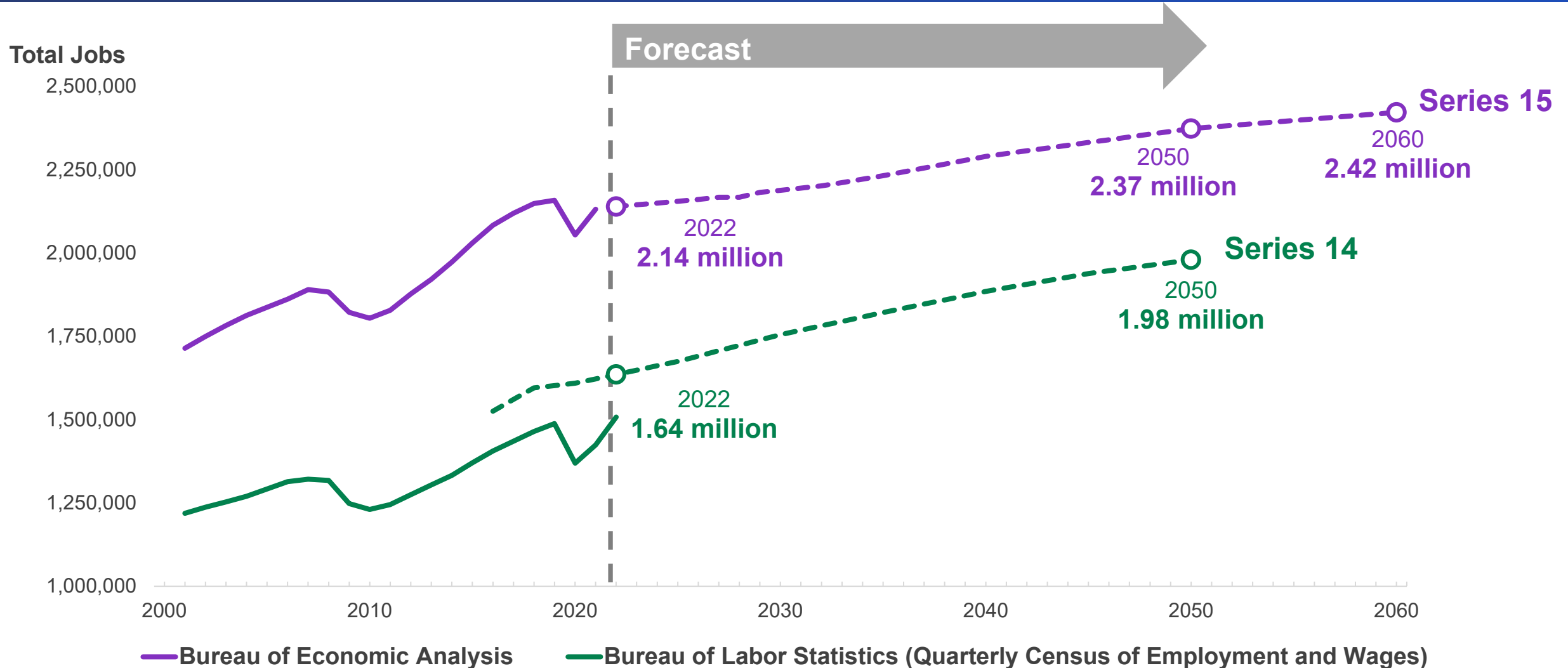
Labor Force Participation Expected to Increase



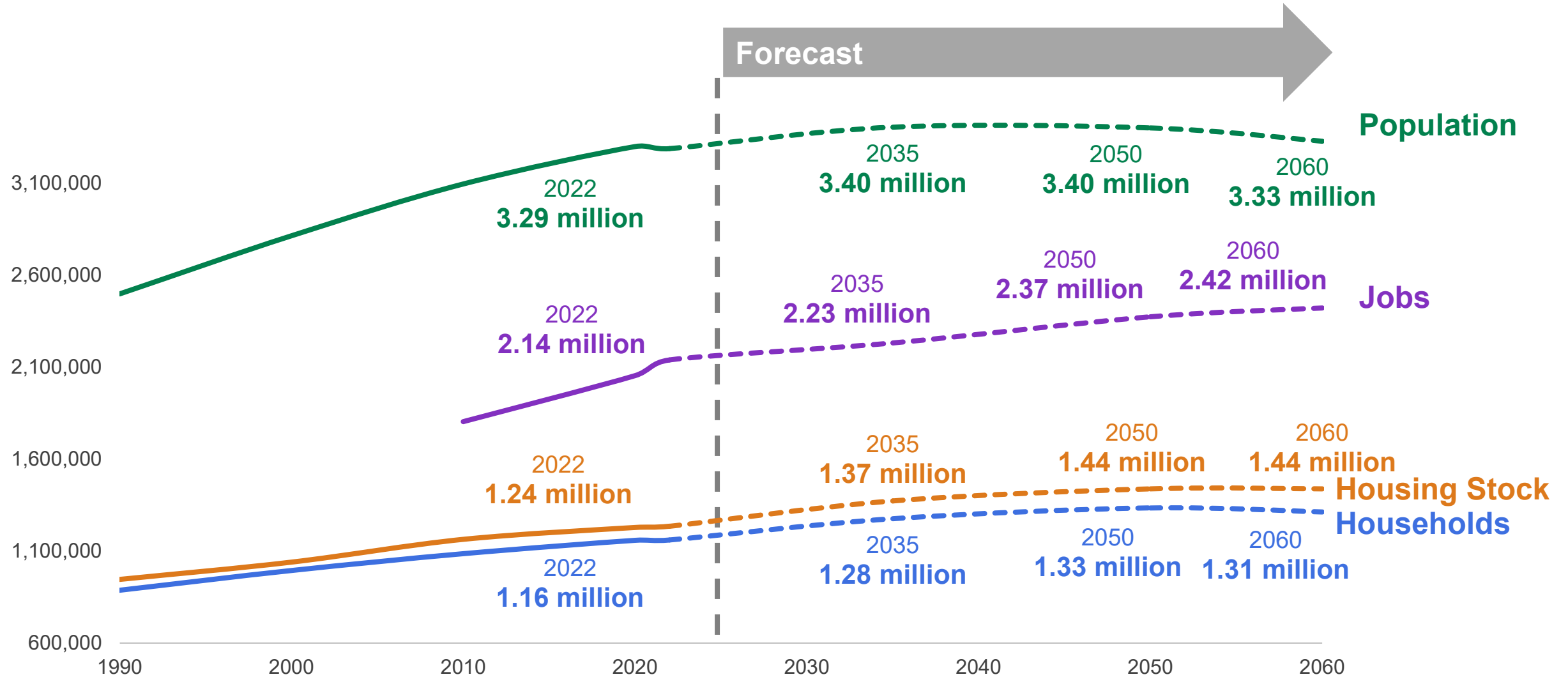
Implications if the Region Has More Jobs than the Population Can Fill



Employment Forecast Summary



SR 15 Regional Forecast



Possible Policy Implications

- Aging population suggests different travel patterns, including fewer school trips
- Flexibility in our transportation options and increasing performance of current options may be a focus
- Needs of the population varies as the age composition shifts (e.g., parks, services)
- Most desirable housing types may vary over time as household size shrinks

**Next Meeting:
November 1, 2023, at 10:30 a.m.**